

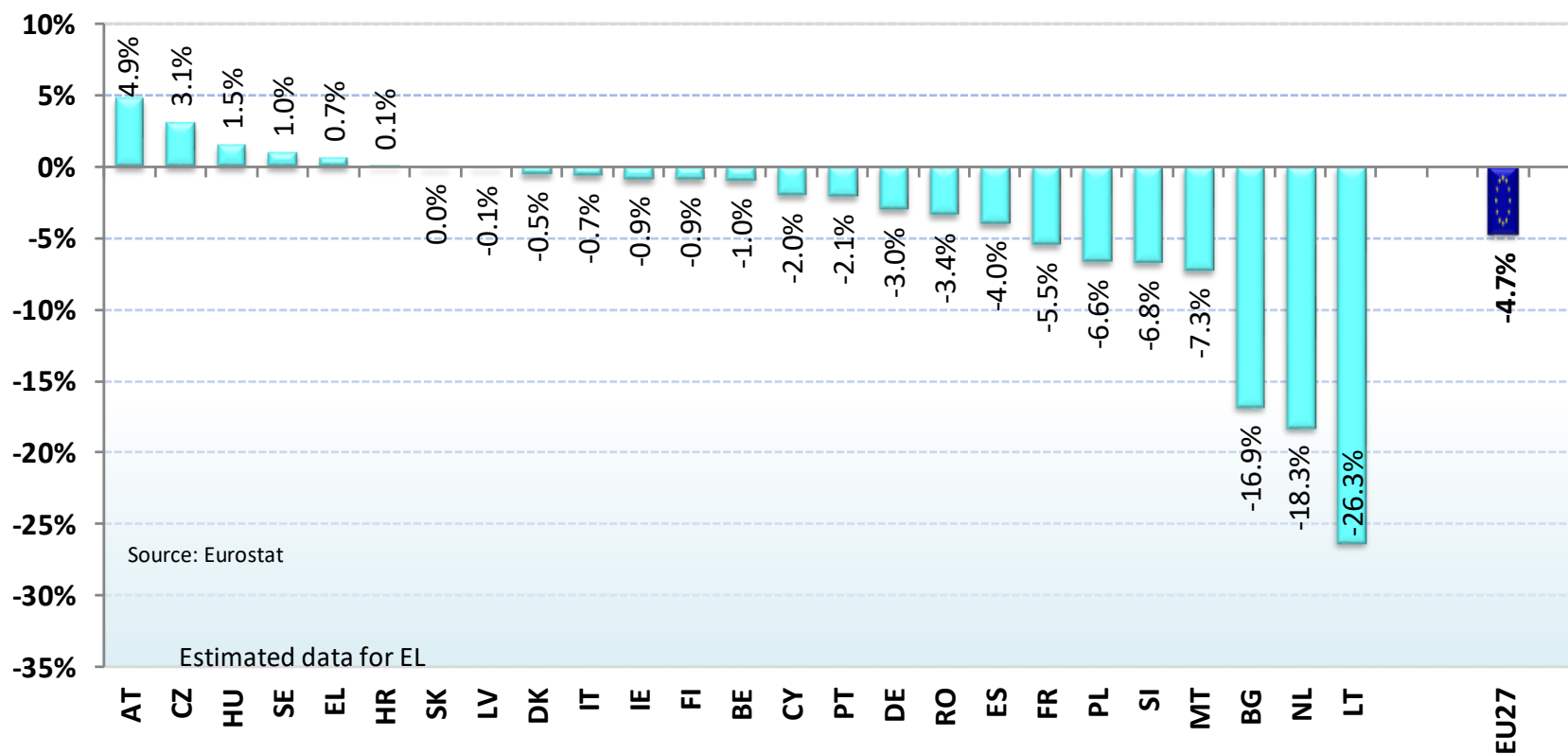
EU Market Situation for Poultry



Committee for the Common Organisation of the
Agricultural Markets
22 July 2021

PRODUCTION

Change in Poultry Meat Production in % 2021/2020 (up to April)



22 July 2021

PRICES

Prices

EU*
WEEK PRICES

27

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

204.97

€/100 kg carcase weight

- 1.7%

- 0.1%

+ 12.1%

€/ 100 kg

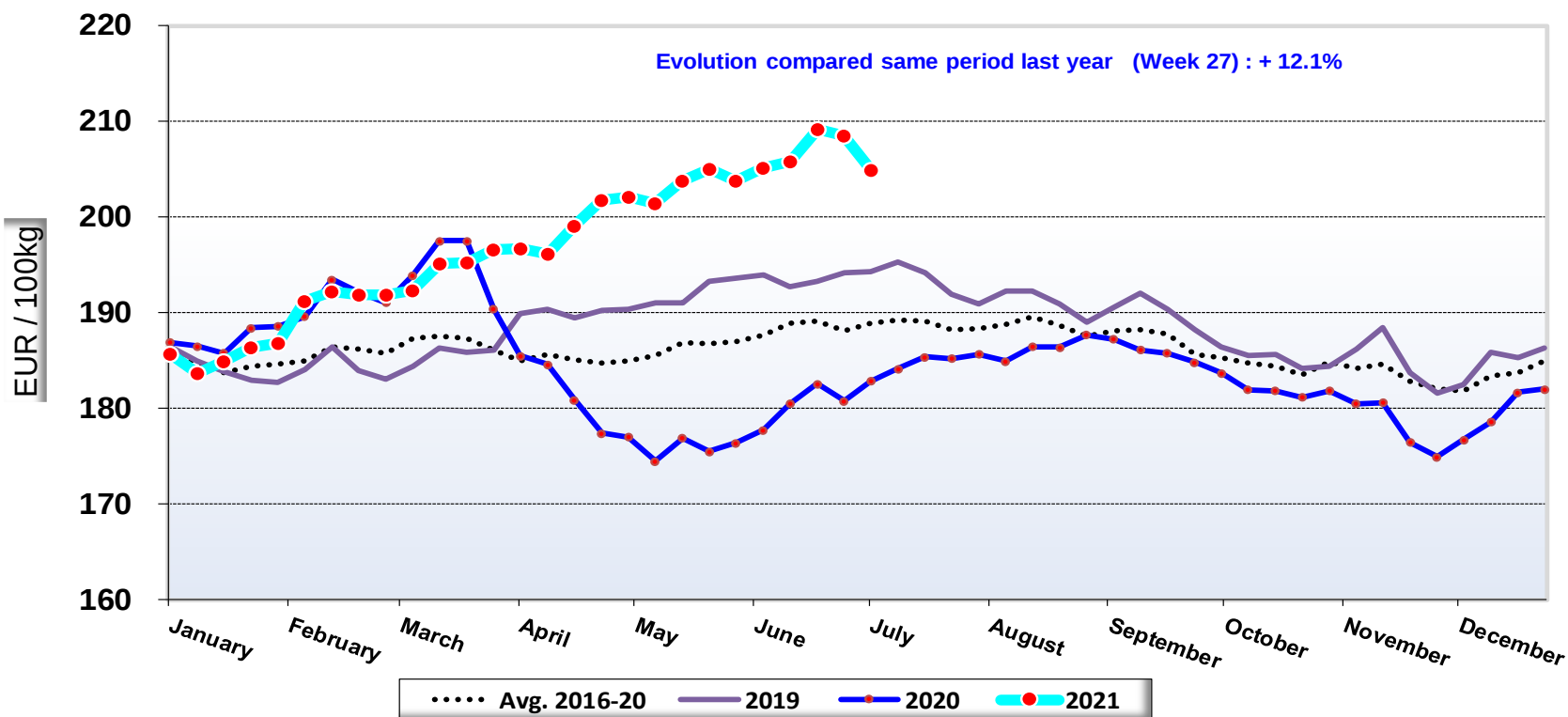
* EU without UK

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Evolution of the weekly EU* average price for **Broiler**

Latest price ==> 204.97 EUR/100 kg

Evolution compared same period last year (Week 27) : + 12.1%

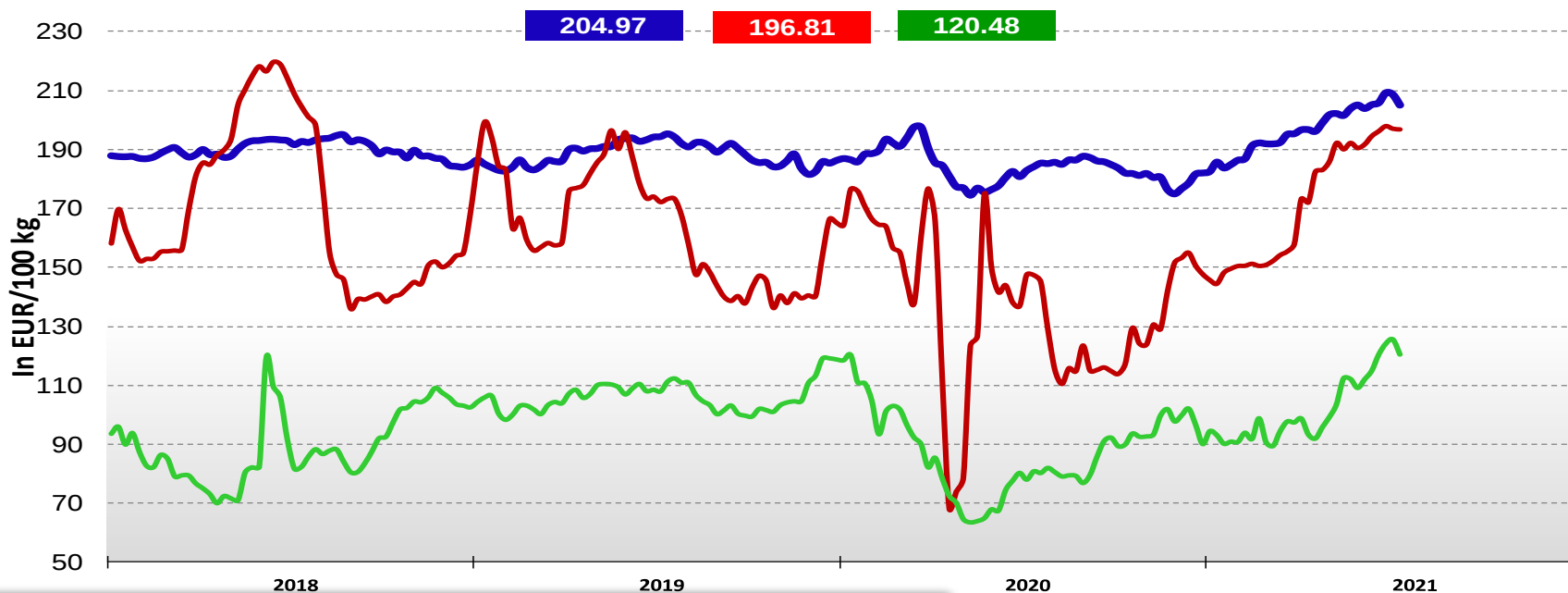


Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK

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Broiler prices in EU, USA and Brazil



Sources : EU = weighted average of country prices - Broiler 65%
 US = weekly USDA prices - Fresh chicken grade A ,Chicago
 BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

— EU — US — BR

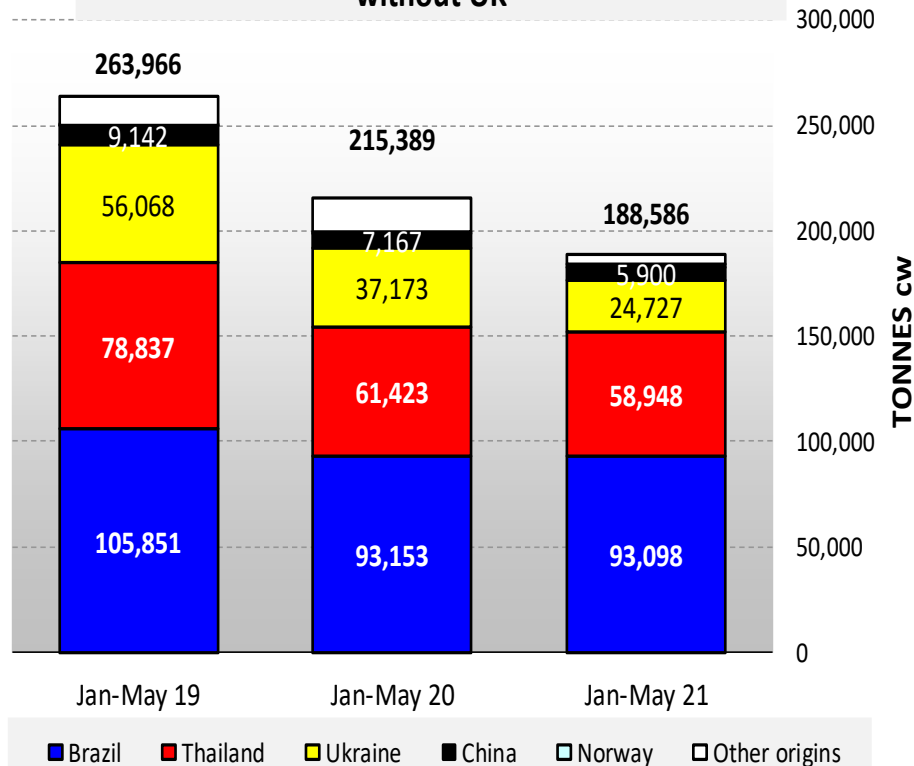
EU-27 Imports of poultry meat from selected origins

	2017		2018		2019		2020		Jan-May 21		Compared to Jan-May 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	318,420	55.4%	232,211	40.1%	235,521	39.6%	227,696	44.6%	93,098	49.4%	- 0.1%
Thailand	140,474	24.4%	173,177	29.9%	172,712	29.1%	131,321	25.7%	58,948	31.3%	- 4.0%
Ukraine	80,128	13.9%	123,412	21.3%	133,819	22.5%	108,669	21.3%	24,727	13.1%	- 33.5%
China	14,674	2.6%	17,060	2.9%	21,878	3.7%	17,017	3.3%	5,900	3.1%	- 17.7%
Norway	889	0.2%	1,026	0.2%	1,280	0.2%	1,375	0.3%	1,187	0.6%	+ 83.0%
Switzerland	2,736	0.5%	2,901	0.5%	2,580	0.4%	2,327	0.5%	761	0.4%	- 25.8%
Argentina	3,119	0.5%	3,990	0.7%	4,071	0.7%	3,273	0.6%	749	0.4%	- 53.0%
Other Destinations	14,446	2.5%	24,994	4.3%	22,546	3.8%	19,020	3.7%	3,216	1.7%	
Total (without UK)	574,886		578,773		594,406		510,698		188,586		
% change			+ 1%		+ 3%		- 14%		- 12.4%		

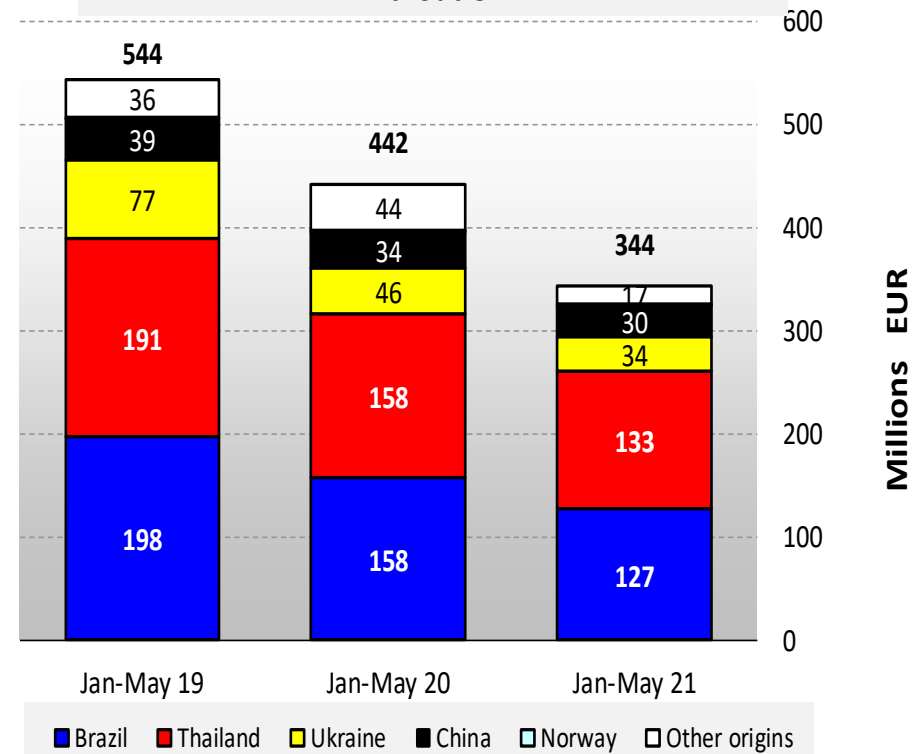
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EU27 poultry meat imports (by origin)

EU IMPORTS of Poultry Meat (TONNES cwe)
without UK



EU IMPORTS of Poultry Meat (Millions EUR)
without UK



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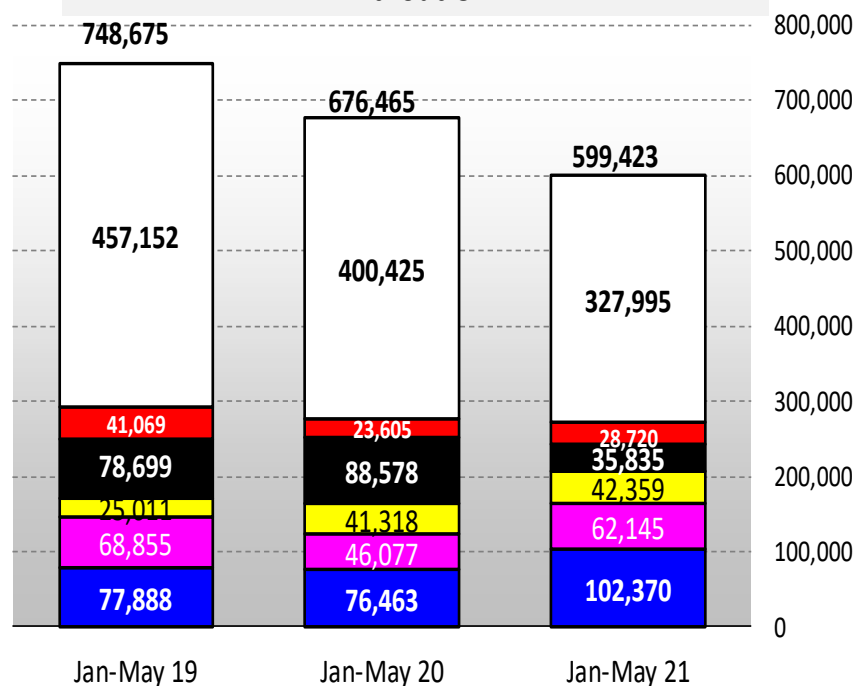
EU-27 Exports of poultry meat to selected destinations

	2017		2018		2019		2020		Jan-May 21		Compared to Jan-May 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ghana	143,900	9.1%	163,303	9.7%	184,033	10.3%	213,917	12.5%	102,370	17.1%	+ 33.9%
Ukraine	160,818	10.1%	177,036	10.5%	178,233	10.0%	145,871	8.5%	62,145	10.4%	+ 34.9%
Congo (Dem. Rep.)	58,336	3.7%	74,953	4.5%	78,445	4.4%	101,400	5.9%	42,359	7.1%	+ 2.5%
Philippines	125,344	7.9%	159,845	9.5%	215,640	12.0%	195,821	11.5%	35,835	6.0%	- 59.5%
Benin	103,562	6.5%	90,594	5.4%	68,909	3.8%	61,482	3.6%	28,720	4.8%	+ 21.7%
Saudi Arabia	98,715	6.2%	82,482	4.9%	67,180	3.8%	75,690	4.4%	24,751	4.1%	- 4.4%
Gabon	43,471	2.7%	39,224	2.3%	33,459	1.9%	38,192	2.2%	17,739	3.0%	+ 22.1%
South Africa	76,314	4.8%	84,004	5.0%	129,827	7.3%	89,112	5.2%	15,729	2.6%	- 55.7%
Guinea	20,455	1.3%	25,464	1.5%	26,674	1.5%	28,576	1.7%	14,442	2.4%	+ 27.2%
Switzerland	31,281	2.0%	33,273	2.0%	31,502	1.8%	30,592	1.8%	13,579	2.3%	+ 6.8%
Other Destinations	725,374	45.7%	748,319	44.6%	776,390	43.4%	728,788	42.6%	241,756	40.3%	
Total (without UK)	1,587,571		1,678,498		1,790,291		1,709,442		599,423		
% change			+ 6%		+ 7%		- 5%		- 11.4%		

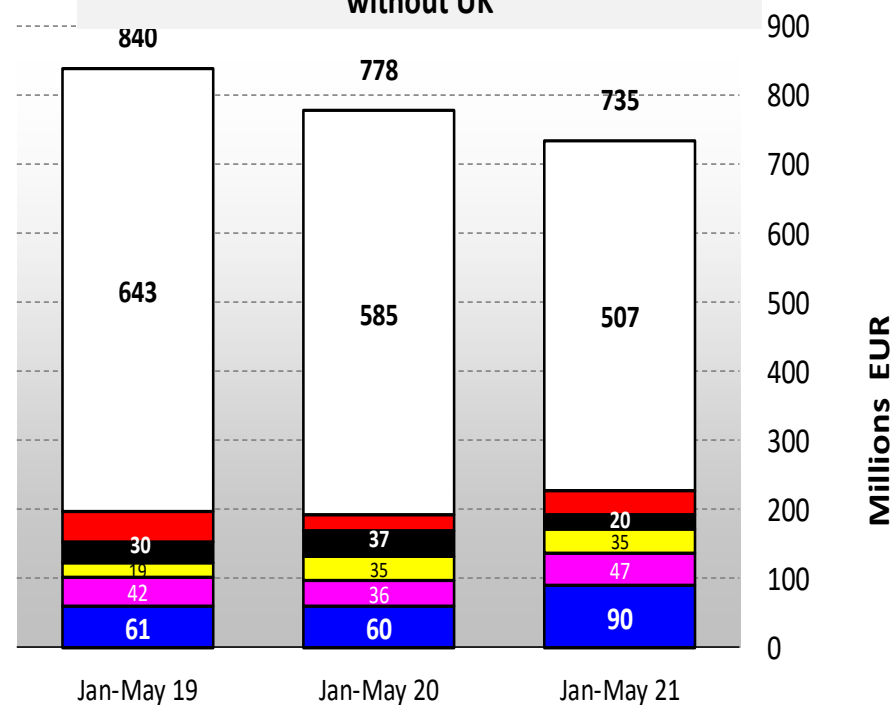
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EU-27 poultry meat export (by destination)

EU EXPORTS of Poultry Meat (TONNES cwe)
without UK



EU EXPORTS of Poultry Meat (Millions EUR)
without UK

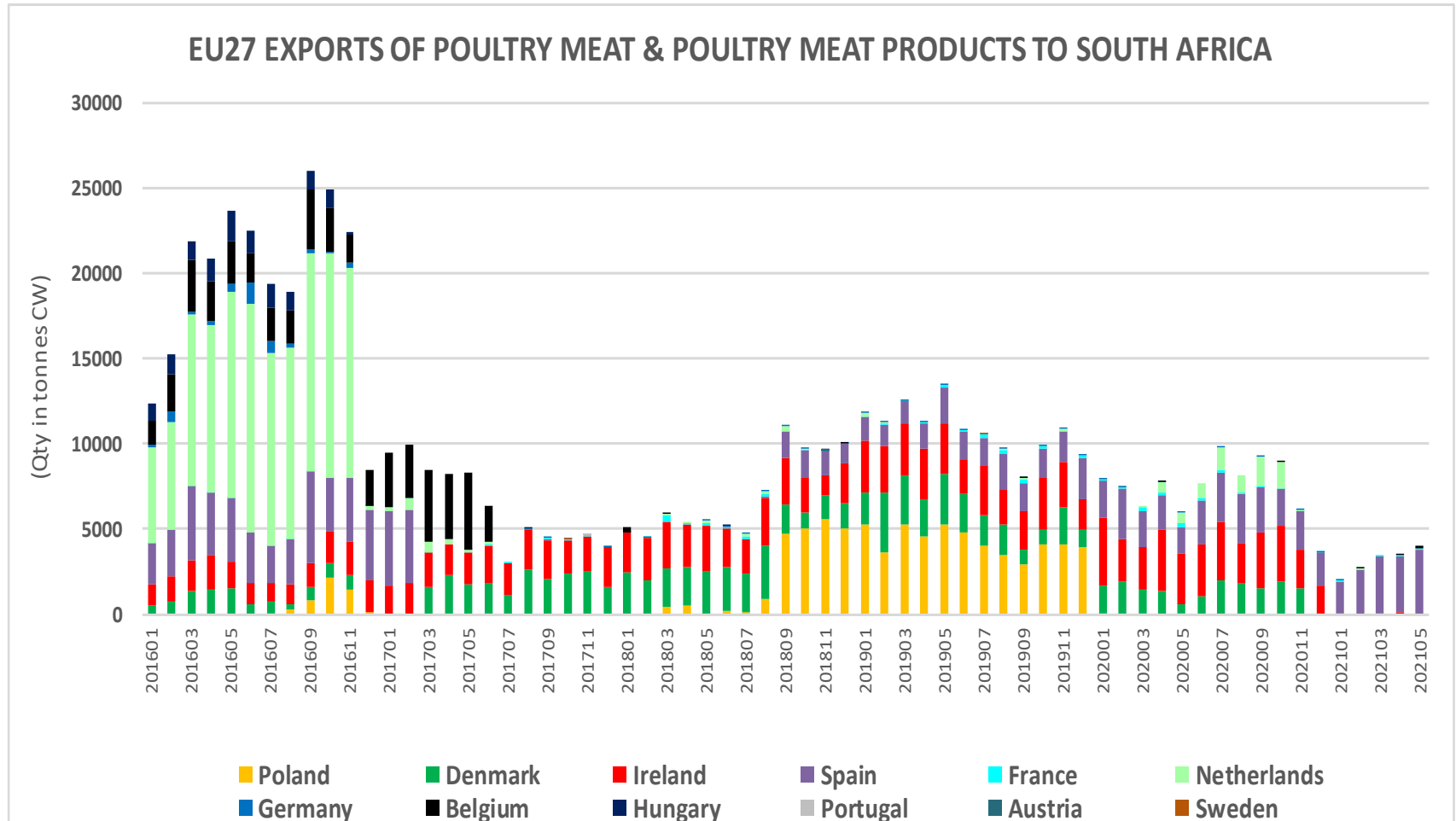


■ Ghana ■ Philippines ■ Ukraine ■ Benin ■ Congo (Dem. Rep.) ■ Other destinations *

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* countries trading less than 0 ('Millions EUR)

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TRADE

EU Poultry Trade with UK from Jan to Apr

In Tons of Carcase Weight

	2019	2020	2021	2021/2020
Exports	303,817	261,023	204,565	-22%
Live Animals	887	143	2,557	1692%
Meats	302,930	260,880	202,008	-23%
Imports	114,896	105,150	73,836	-30%
Live Animals	683	726	546	-25%
Meats	114,212	104,424	73,290	-30%

EU-UK

EU Poultry Trade with UK from Jan to Apr

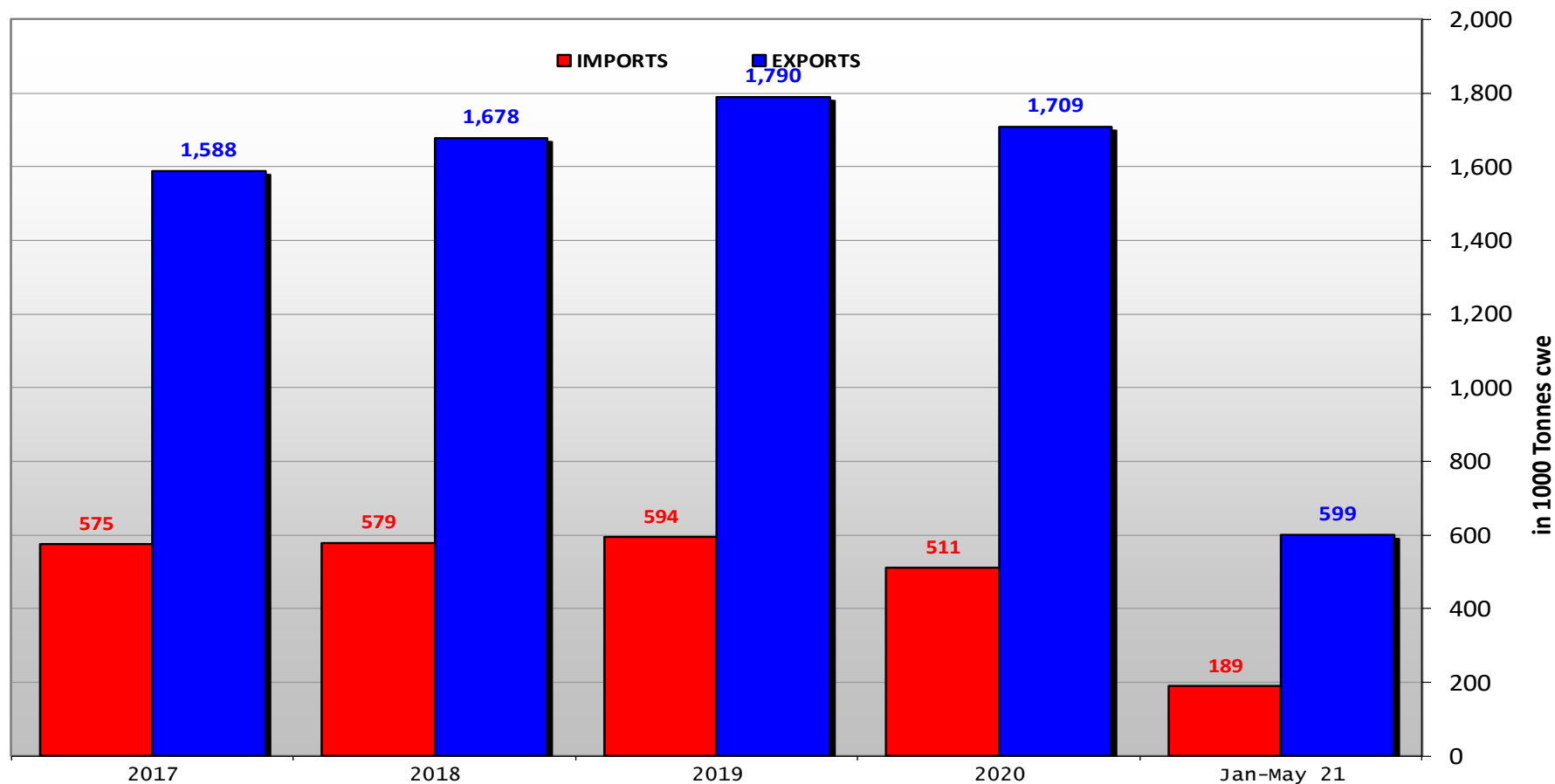
In Thousand Euros

	2019	2020	2021	2021/2020
Exports	732,416	651,121	543,521	-17%
Live Animals	12,730	4,332	6,095	41%
Meats	719,686	646,789	537,426	-17%
Imports	195,078	168,986	79,098	-53%
Live Animals	25,543	38,038	28,108	-26%
Meats	169,536	130,948	50,990	-61%

TRADE

BALANCE

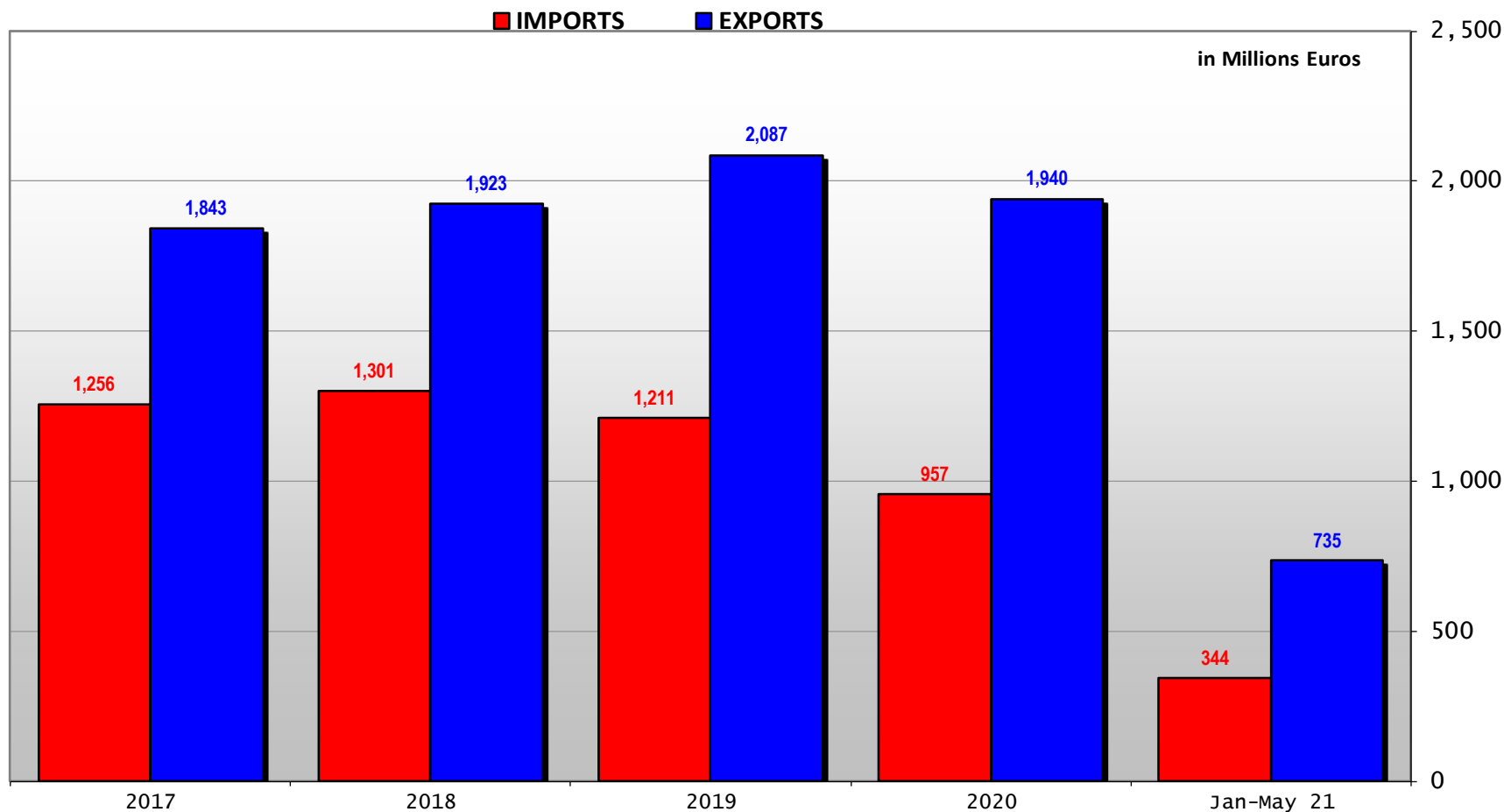
EU poultry meat trade balance* (in 1000 tonnes cwe)



* Without UK trade

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EU poultry meat trade balance* (in million euros)



* Without UK trade

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Where to find information

- **Poultry overview:**
- https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en
- **Poultry market monitoring:**
- https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en#marketmonitoring
- **Poultry dashboard:**
- https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard_en.pdf
- **Poultry and eggs data portal:**
- <https://agridata.ec.europa.eu/extensions/DataPortal/eggs-and-poultry.html>



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