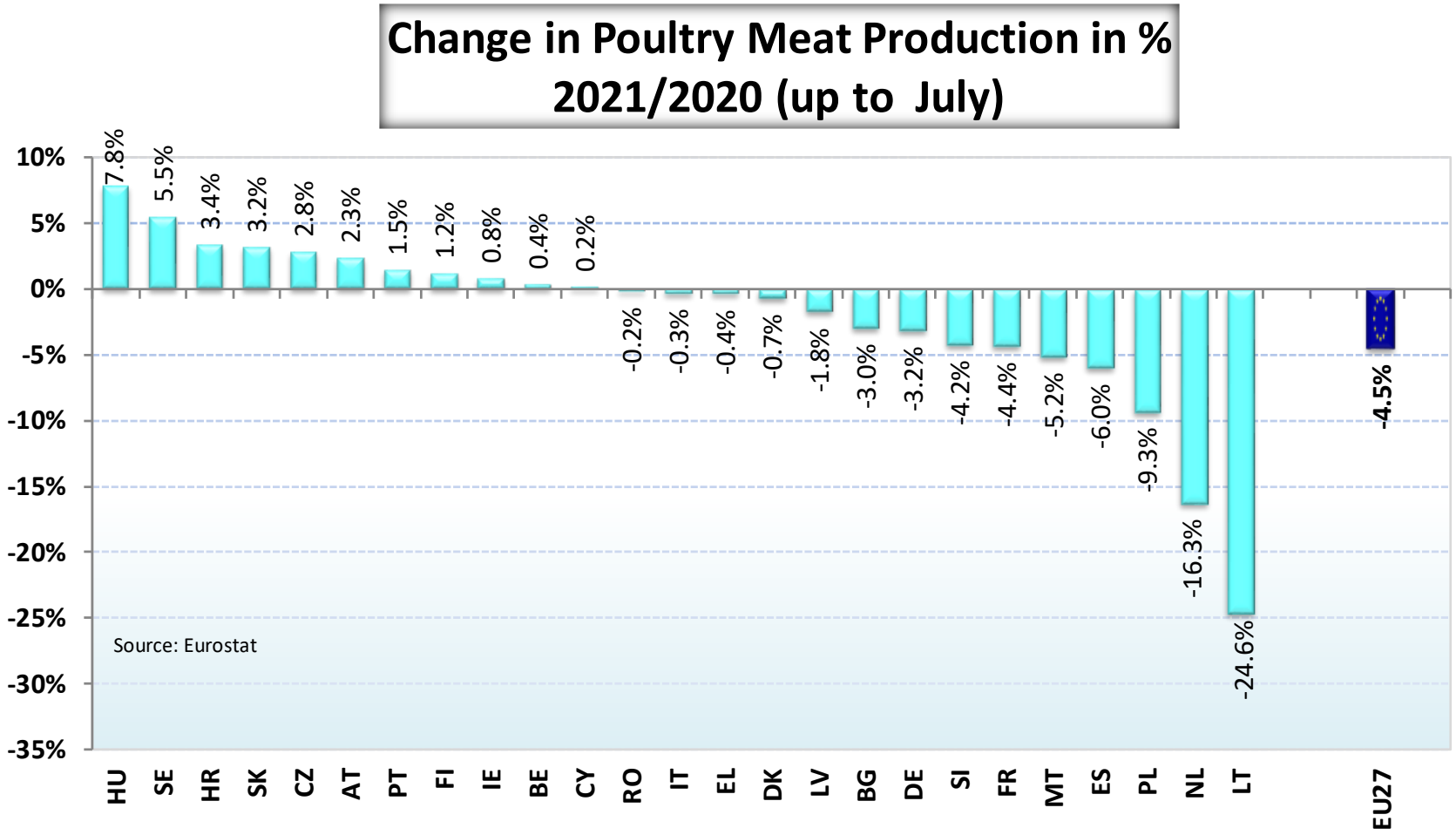
EU Market Situation for Poultry

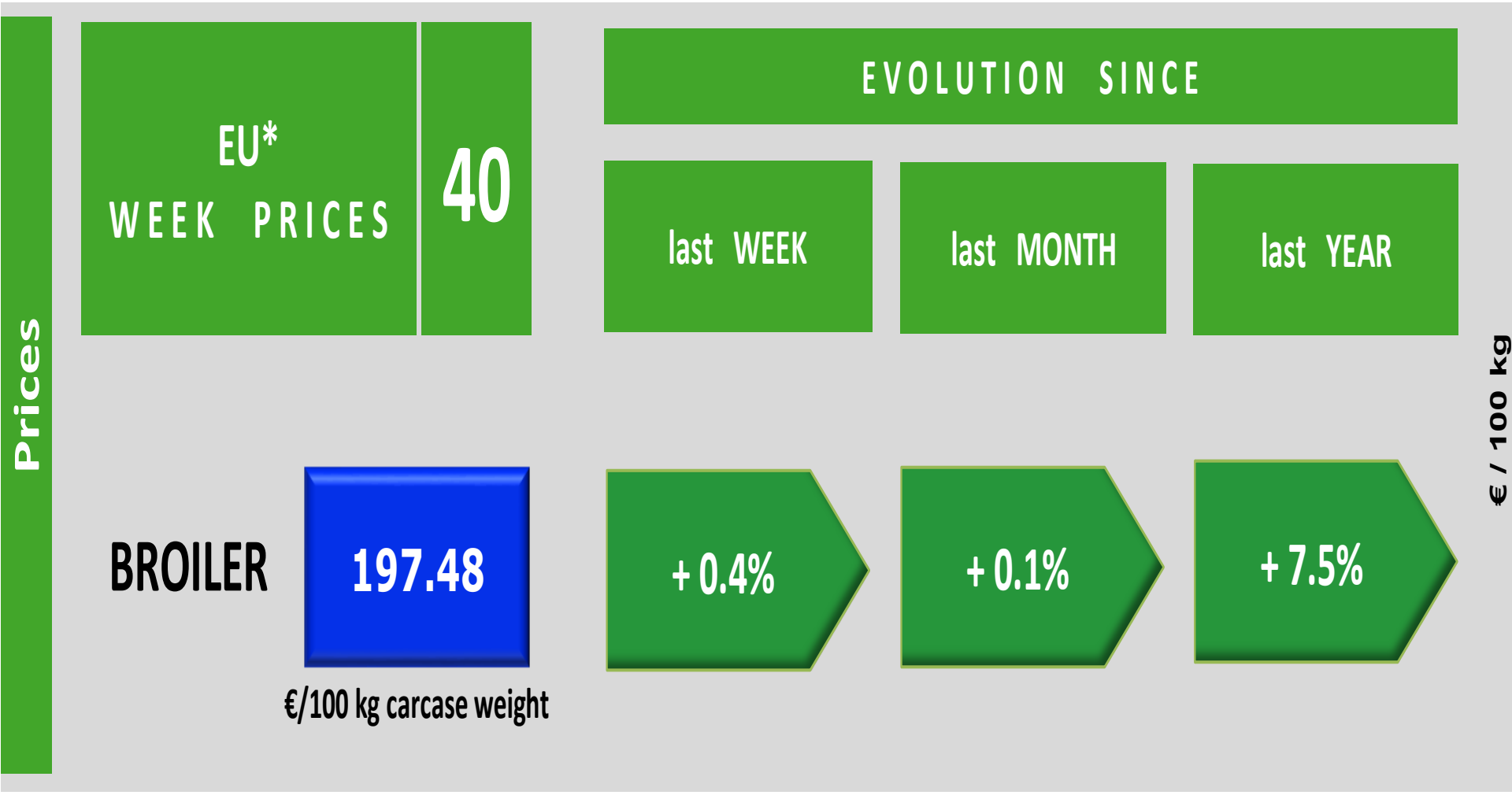
Committee for the Common Organisation of the Agricultural Markets
21 October 2021

PRODUCTION



European Commission

PRICES



* EU without UK

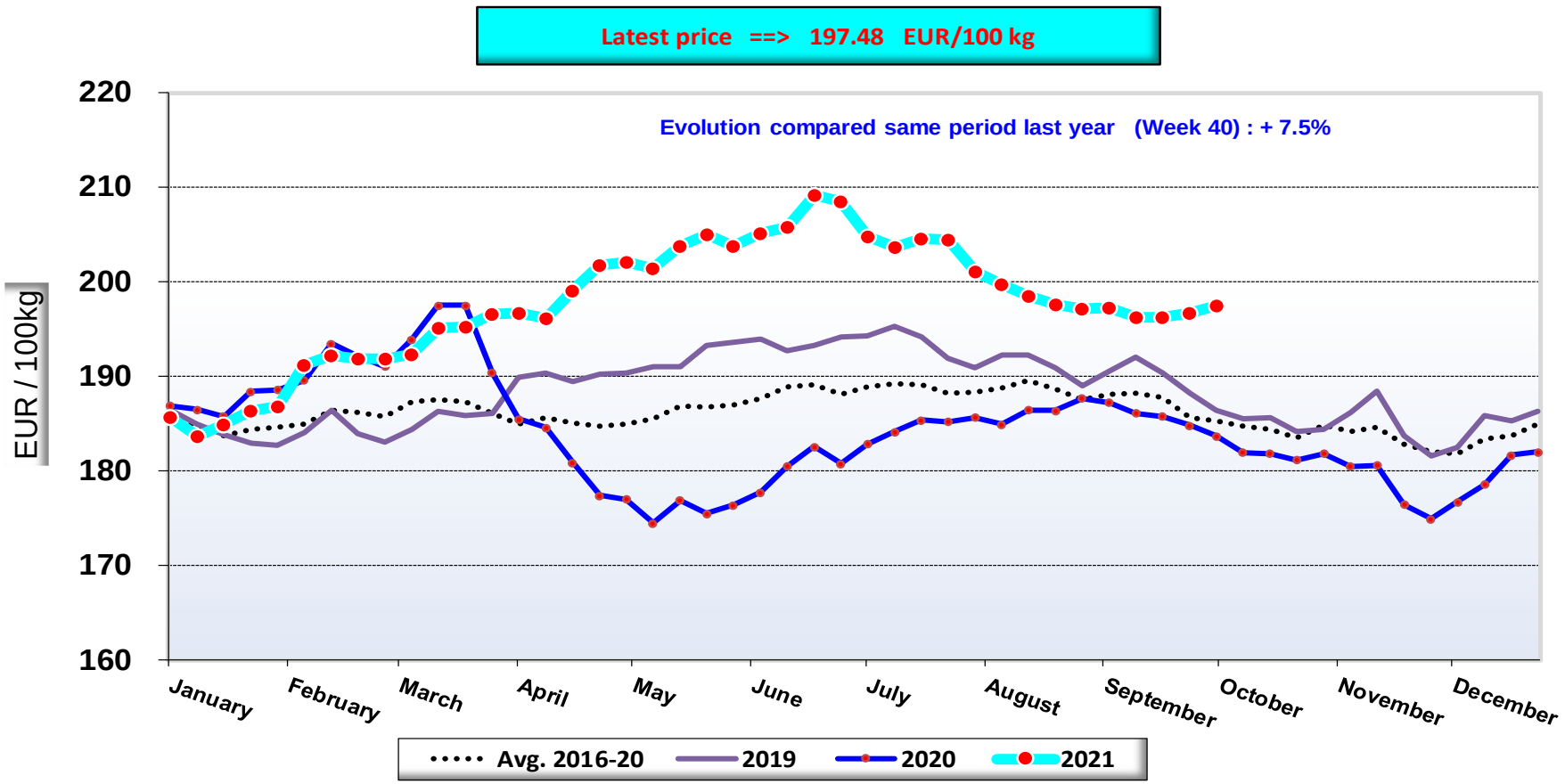
21 October 2021

European Commission

PRICES

EU EVOLUTION BROILER

Evolution of the weekly EU* average price for Broiler



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK

21 October 2021

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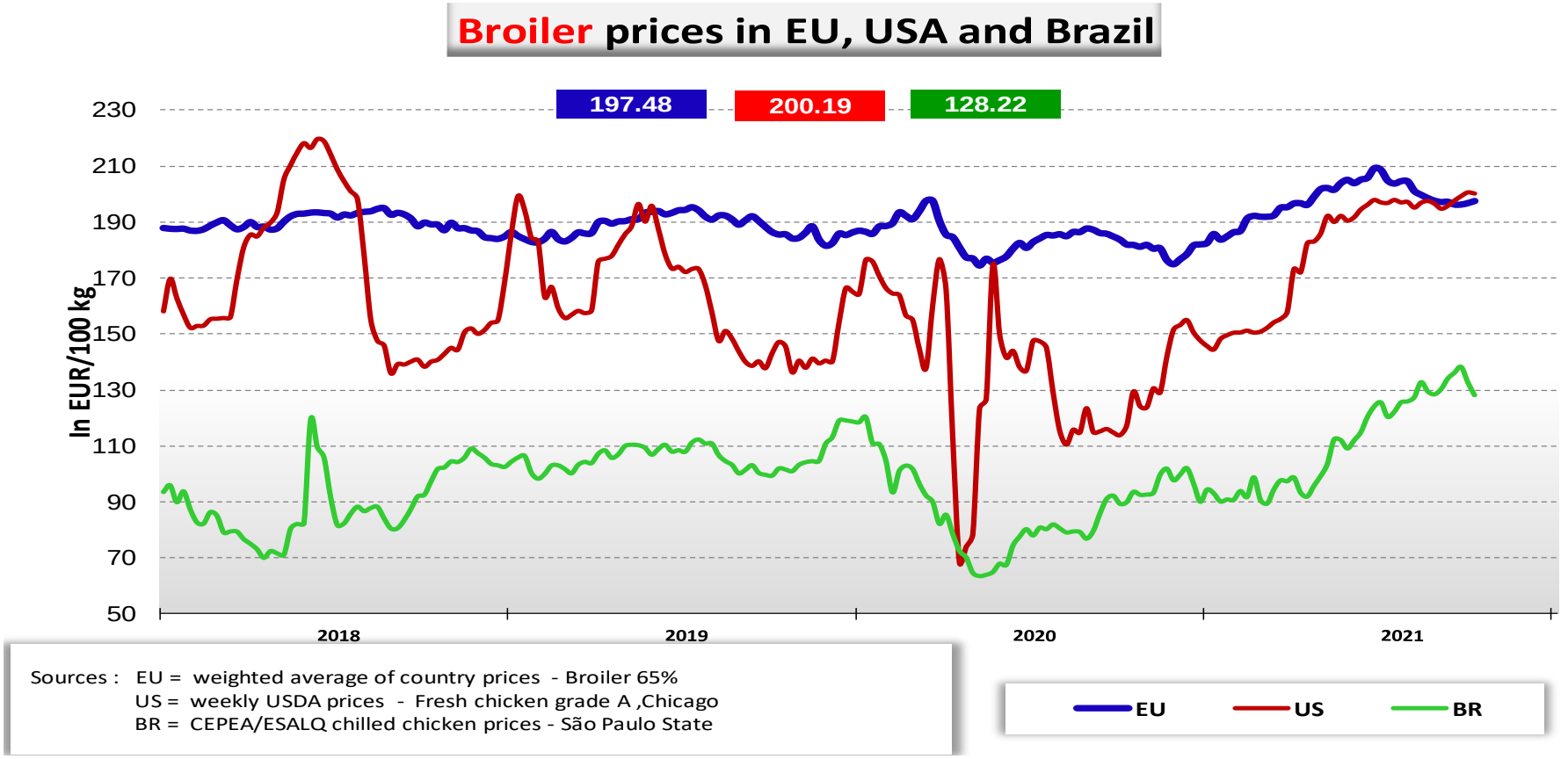
PRICES

EU EVOLUTION BROILER



21 October 2021

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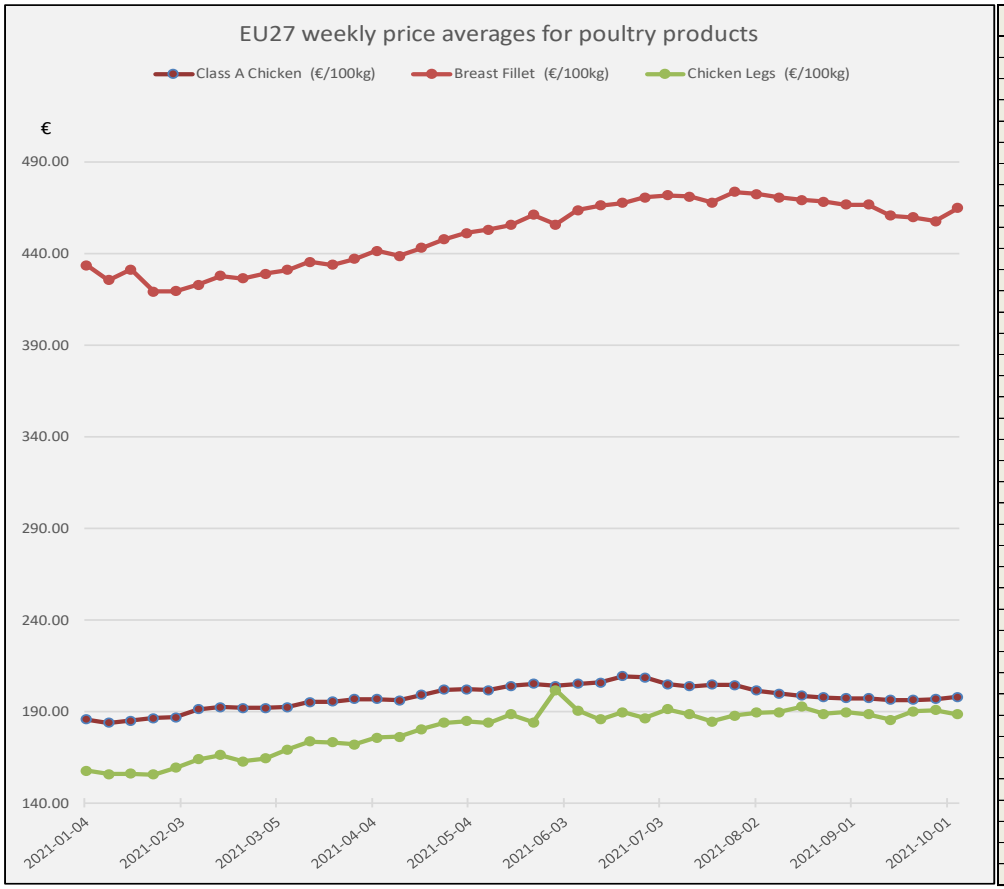
Weekly prices of poultry products

Week - 40 **EU27 weekly price averages for poultry products**



Week start	Week nr.	Class A Chicken	Breast Fillet	Chicken Legs
04/01/2021	1	185.72	433.48	157.51
11/01/2021	2	183.72	425.43	155.75
18/01/2021	3	184.91	431.22	155.98
25/01/2021	4	186.40	419.10	155.53
01/02/2021	5	186.85	419.39	159.26
08/02/2021	6	191.23	422.90	163.95
15/02/2021	7	192.22	427.80	166.15
22/02/2021	8	191.92	426.36	162.64
01/03/2021	9	191.88	428.81	164.38
08/03/2021	10	192.39	430.97	169.23
15/03/2021	11	195.15	435.32	173.52
22/03/2021	12	195.31	433.68	173.11
29/03/2021	13	196.66	437.05	172.01
05/04/2021	14	196.71	441.42	175.61
12/04/2021	15	196.13	438.51	176.07
19/04/2021	16	199.06	442.89	180.38
26/04/2021	17	201.79	447.70	183.76
03/05/2021	18	202.15	451.16	184.74
10/05/2021	19	201.50	453.01	183.69
17/05/2021	20	203.89	455.49	188.33
24/05/2021	21	205.07	461.15	184.01
31/05/2021	22	203.85	455.69	201.54
07/06/2021	23	205.14	463.60	190.56
14/06/2021	24	205.83	466.09	185.59
21/06/2021	25	209.18	467.44	189.49
28/06/2021	26	208.57	470.58	186.26
05/07/2021	27	204.83	471.62	191.21
12/07/2021	28	203.69	471.07	188.40
19/07/2021	29	204.54	467.68	184.51
26/07/2021	30	204.45	473.61	187.80
02/08/2021	31	201.44	472.46	189.22
09/08/2021	32	199.68	470.51	189.44
16/08/2021	33	198.53	469.27	192.51
23/08/2021	34	197.60	468.32	188.71
30/08/2021	35	197.10	466.60	189.63
06/09/2021	36	197.21	466.52	188.27
13/09/2021	37	196.20	460.51	185.45
20/09/2021	38	196.21	459.77	189.90
27/09/2021	39	196.72	457.55	190.65
04/10/2021	40	197.96	464.79	188.29

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

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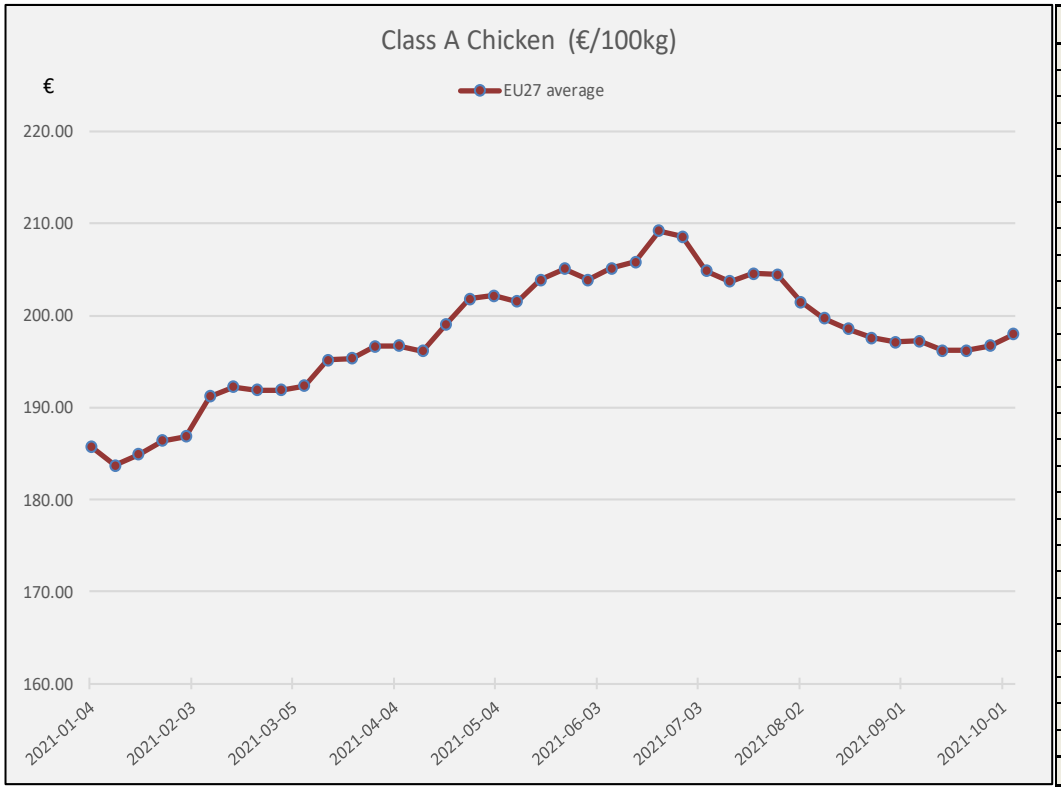
Weekly price of 'Class A Chicken'

Week - 40 **Class A Chicken**

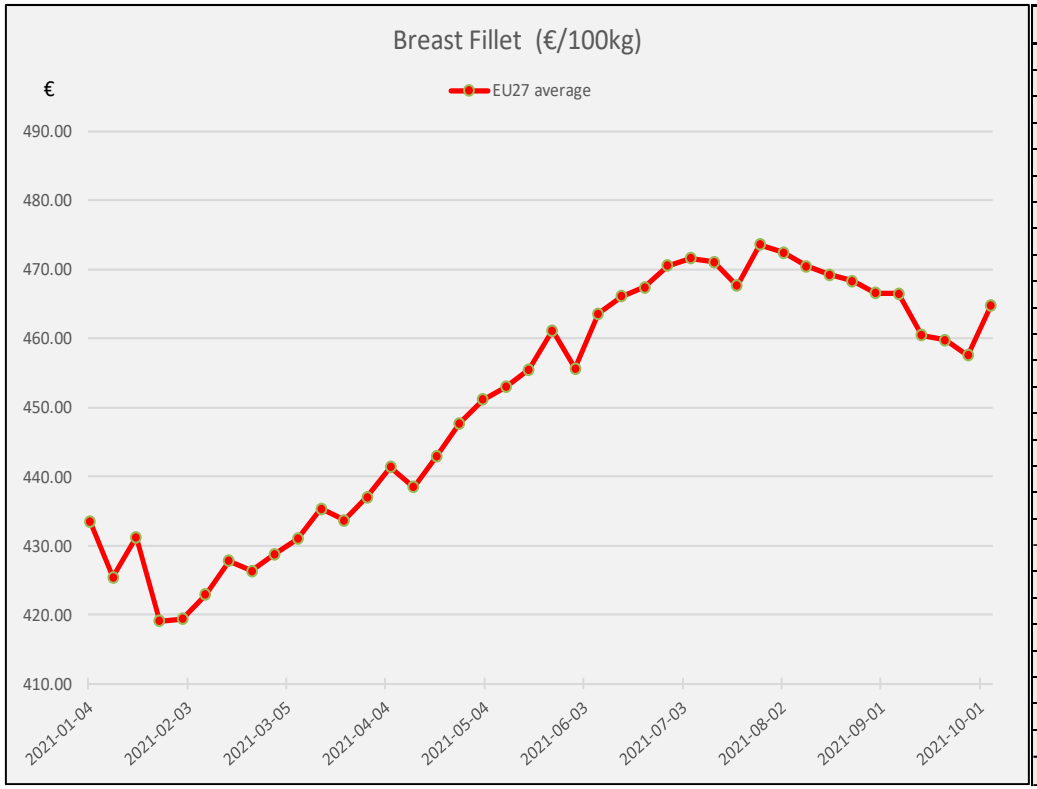


Country	€/100kg	Change 1 week	Change 4 weeks
BE	173.90	+ 0.0%	+ 0.4%
BG	151.49	+ 0.2%	- 3.4%
CZ	179.49	+ 2.0%	+ 0.8%
DK	262.80	+ 10.1%	+ 4.1%
DE	312.00	+ 0.0%	+ 1.0%
EE			
EL	203.88	+ 0.0%	- 0.0%
ES	148.26	+ 0.0%	+ 3.4%
FR	235.00	+ 0.0%	+ 0.0%
HR	194.06	+ 1.7%	- 0.8%
IE	215.85	+ 0.0%	+ 2.4%
IT	251.00	+ 0.0%	+ 0.0%
CY	228.94	+ 0.0%	+ 0.0%
LV			
LT	154.17	+ 0.4%	- 4.9%
LU			
HU	154.63	- 0.3%	- 3.9%
MT	225.00	+ 0.0%	+ 0.0%
NL	174.00	+ 0.0%	+ 0.0%
AT	285.05	+ 0.3%	- 0.9%
PL	125.44	+ 2.4%	- 2.1%
PT	165.00	+ 3.1%	+ 7.8%
RO	155.82	- 0.5%	- 0.4%
SI	248.77	+ 5.6%	+ 2.3%
SK	191.55	- 1.2%	- 1.8%
FI	309.58	+ 0.1%	+ 0.1%
SE	295.43	+ 5.6%	+ 4.1%
EU27	***197.96***	+ 0.6%	+ 0.4%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly price of ’Breast fillet’

Week - 40 **Breast Fillet**



Country	€/100kg	Change 1 week	Change 4 weeks
BE	362.76	+ 0.0%	+ 1.3%
BG	335.61	- 0.2%	- 0.3%
CZ	414.83	+ 2.8%	- 0.2%
DK			
DE	607.00	+ 0.0%	- 0.3%
EE			
EL	298.21	+ 0.0%	+ 1.0%
ES			
FR	580.00	+ 0.0%	+ 0.0%
HR	527.70	+ 3.1%	+ 3.7%
IE			
IT	560.00	+ 0.0%	+ 0.0%
CY			
LV			
LT	347.16	- 3.6%	- 4.2%
LU			
HU	342.01	- 0.3%	- 3.3%
MT	421.67	+ 0.0%	+ 0.0%
NL			
AT	742.48	- 0.7%	- 0.3%
PL	323.99	+ 0.9%	- 1.0%
PT	390.00	+ 1.3%	+ 1.3%
RO	308.41	+ 0.9%	- 0.3%
SI	435.58	+ 2.5%	- 8.6%
SK	373.32	- 1.8%	- 1.0%
FI	610.00	+ 293.5%	+ 1.7%
SE	786.86	- 0.3%	- 1.1%
EU27	***464.79***	+ 1.6%	***- 0.4%***

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
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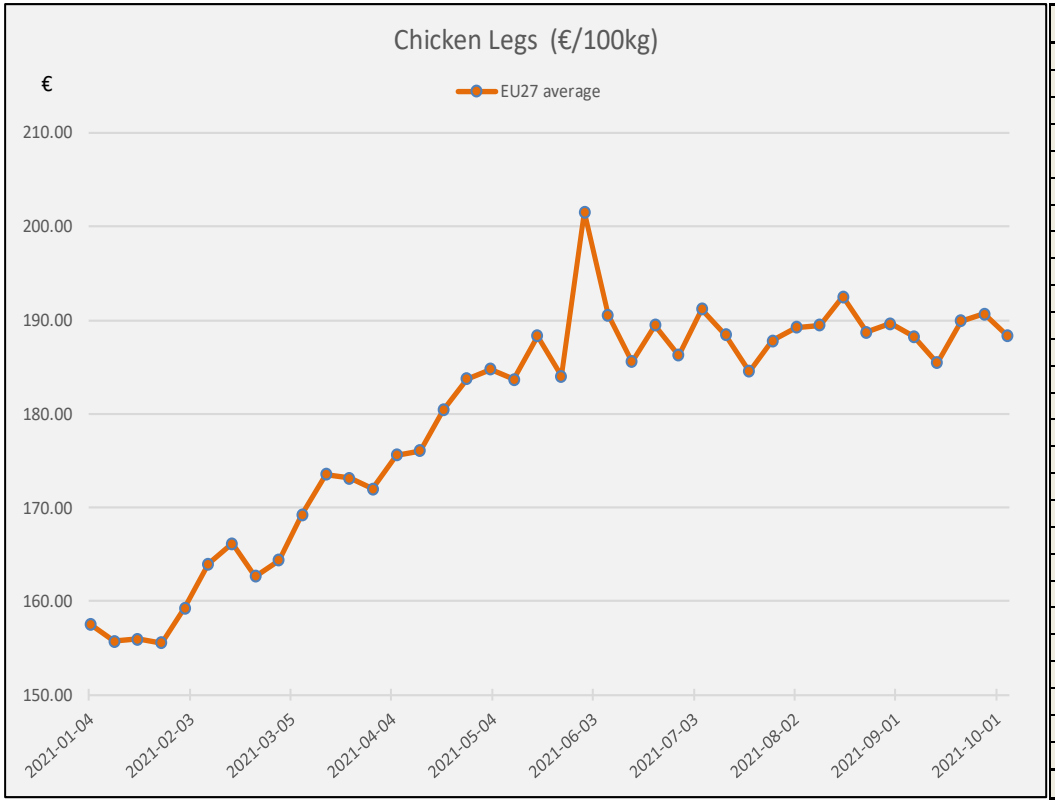
Weekly price of 'Chicken legs'

Week - 40 **Chicken Legs**



Country	€/100kg	Change 1 week	Change 4 weeks
BE	114.78	+ 0.0%	- 0.4%
BG	123.65	- 0.1%	- 3.5%
CZ	196.70	+ 1.6%	- 1.6%
DK			
DE	209.00	+ 0.0%	+ 0.5%
EE			
EL	300.39	+ 0.0%	- 1.7%
ES			
FR	170.00	+ 0.0%	+ 0.0%
HR	207.24	+ 5.4%	- 5.1%
IE			
IT	251.00	+ 0.0%	+ 0.0%
CY			
LV			
LT	142.83	+ 5.9%	+ 3.1%
LU			
HU	161.09	+ 5.7%	+ 2.4%
MT	178.33	+ 0.0%	+ 0.0%
NL			
AT	323.05	- 7.7%	+ 0.8%
PL	160.16	+ 7.3%	- 1.1%
PT	165.00	+ 3.1%	+ 3.1%
RO	167.79	+ 0.7%	- 2.6%
SI	206.19	+ 24.9%	- 0.6%
SK	207.69	+ 2.7%	+ 2.8%
FI	150.00	- 75.0%	+ 0.0%
SE	332.92	+ 1.2%	+ 7.5%
EU27	***188.29***	***- 1.2%***	+ 0.0%

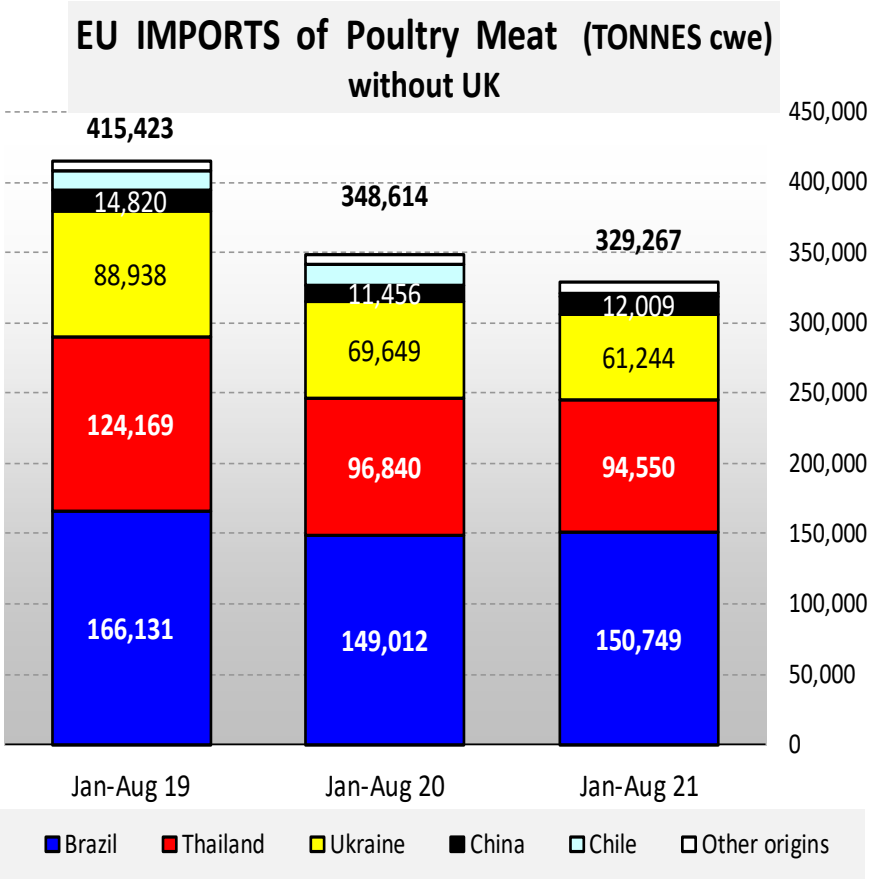
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

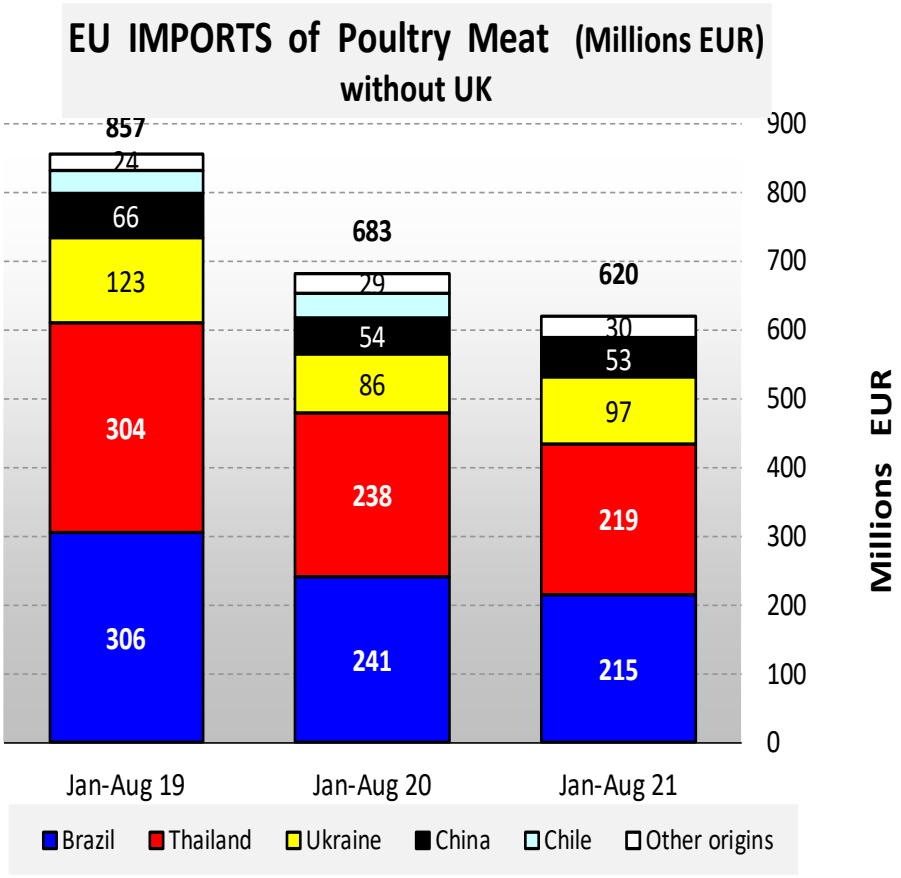
EU-27 Imports of poultry meat from selected origins

(without UK)

	2017		2018		2019		2020		Jan-Aug 21		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Aug 20
Brazil	318,420	55.4%	232,211	40.1%	235,521	39.6%	227,702	44.6%	150,749	45.8%	+ 1.2%
Thailand	140,474	24.5%	173,177	29.9%	172,712	29.1%	131,321	25.7%	94,550	28.7%	- 2.4%
Ukraine	80,128	14.0%	123,412	21.3%	133,819	22.5%	108,669	21.3%	61,244	18.6%	- 12.1%
China	14,674	2.6%	17,060	2.9%	21,878	3.7%	17,017	3.3%	12,009	3.6%	+ 4.8%
Chile	9,165	1.6%	21,156	3.7%	19,610	3.3%	14,382	2.8%	2,018	0.6%	- 85.9%
Norway	889	0.2%	1,026	0.2%	1,280	0.2%	1,375	0.3%	1,776	0.5%	+ 75.7%
Switzerland	2,736	0.5%	2,901	0.5%	2,580	0.4%	2,327	0.5%	1,514	0.5%	- 7.7%
Other Destinations	*7,843*	*1.4%*	*7,816*	*1.4%*	*6,978*	*1.2%*	*7,911*	*1.5%*	*5,407*	*1.6%*	
Total (without UK)	**574,329**		**578,760**		**594,377**		**510,704**		**329,267**		
% change			+ 1%		+ 3%		- 14%		- 5.5%		

EU27 poultry meat imports (by origin)





21 October 2021

EU-27 Imports of poultry meat from selected origins

(including UK)

In Tons of Carcase Weight

	2019		2020		Jan to Jul 2021		Compared to Jan to Jul 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	338,811	36%	293,064	36%	151,212	34%	-13%
Brazil	235,521	25%	227,702	28%	132,013	30%	-3%
Thailand	172,712	19%	131,321	16%	85,160	19%	-7%
Ukraine	133,819	14%	108,669	14%	51,009	12%	-13%
China	21,878	2%	17,017	2%	10,522	2%	+2%
Chile	19,610	2%	14,382	2%	1,867	0%	-87%
Norway	1,280	0%	1,375	0%	1,628	0%	+83%
Switzerland	2,580	0%	2,327	0%	1,208	0%	-15%
Bosnia-Herz.	47	0%	979	0%	1,066	0%	+++
Tunisia	-	0%	1,444	0%	1,022	0%	+++
Argentina	4,071	0%	3,273	0%	917	0%	-57%
Other Destinations	2,860	0%	2,214	0%	1,730	0%	+48%
Extra-EU	933,188		803,769		439,355		-10.5%
% Change				-14%			

21 October 2021

EU-27 Exports of poultry meat to selected destinations

(without UK)

	2017		2018		2019		2020		Jan-Aug 21		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Aug 20
Ghana	143,900	9.1%	163,301	9.7%	184,033	10.3%	213,917	12.5%	159,399	16.4%	+ 18.8%
Ukraine	160,818	10.1%	177,036	10.6%	178,233	10.0%	145,871	8.5%	105,371	10.8%	+ 16.4%
Congo (Dem. Rep.)	58,336	3.7%	74,953	4.5%	78,445	4.4%	101,400	5.9%	72,591	7.5%	+ 5.3%
Philippines	125,344	7.9%	159,845	9.5%	215,640	12.0%	195,821	11.5%	57,527	5.9%	- 59.5%
Benin	103,562	6.5%	90,594	5.4%	68,909	3.9%	61,482	3.6%	44,080	4.5%	+ 21.4%
Saudi Arabia	98,715	6.2%	82,482	4.9%	67,180	3.8%	75,690	4.4%	40,450	4.2%	- 12.7%
South Africa	76,314	4.8%	84,004	5.0%	129,827	7.3%	89,112	5.2%	27,978	2.9%	- 54.2%
Gabon	43,471	2.7%	39,224	2.3%	33,432	1.9%	38,192	2.2%	25,572	2.6%	+ 15.4%
Switzerland	31,281	2.0%	33,273	2.0%	31,502	1.8%	30,592	1.8%	21,592	2.2%	+ 7.6%
Guinea	20,455	1.3%	25,464	1.5%	26,674	1.5%	28,576	1.7%	20,603	2.1%	+ 12.8%
Other Destinations	*723,218*	*45.6%*	*747,356*	*44.6%*	*775,859*	*43.4%*	*728,632*	*42.6%*	*397,210*	*40.8%*	
Total (without UK)	**1,585,415**		**1,677,532**		**1,789,733**		**1,709,286**		**972,374**		
% change			+ 6%		+ 7%		- 4%		- 13.3%		

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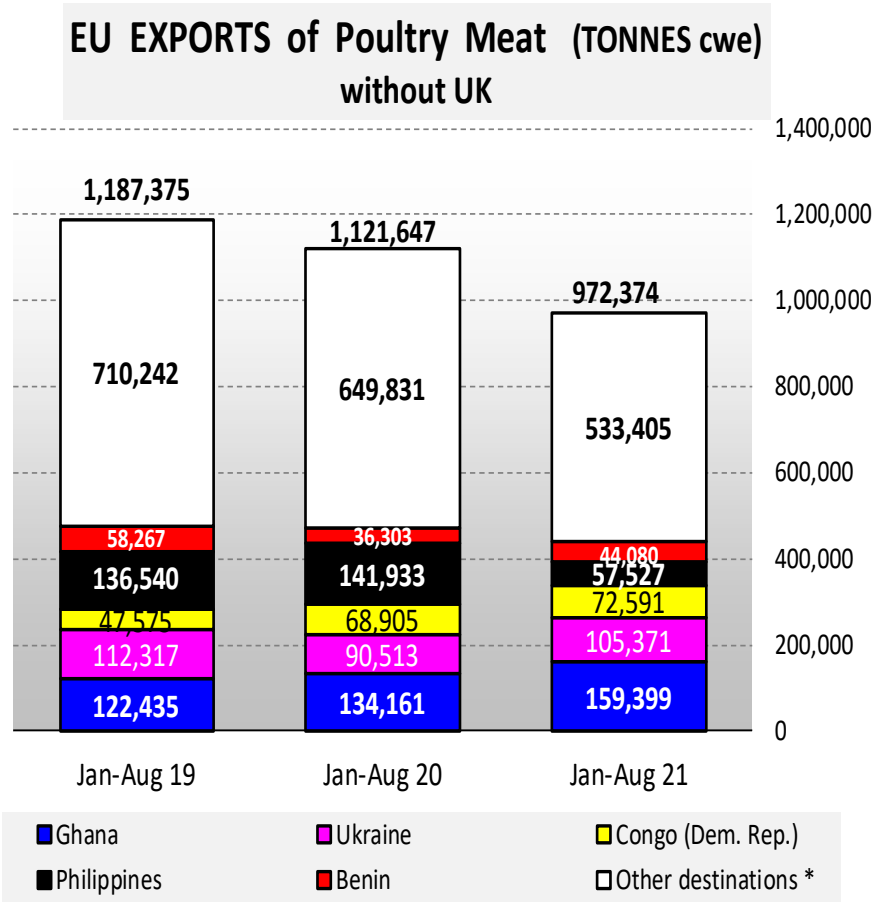
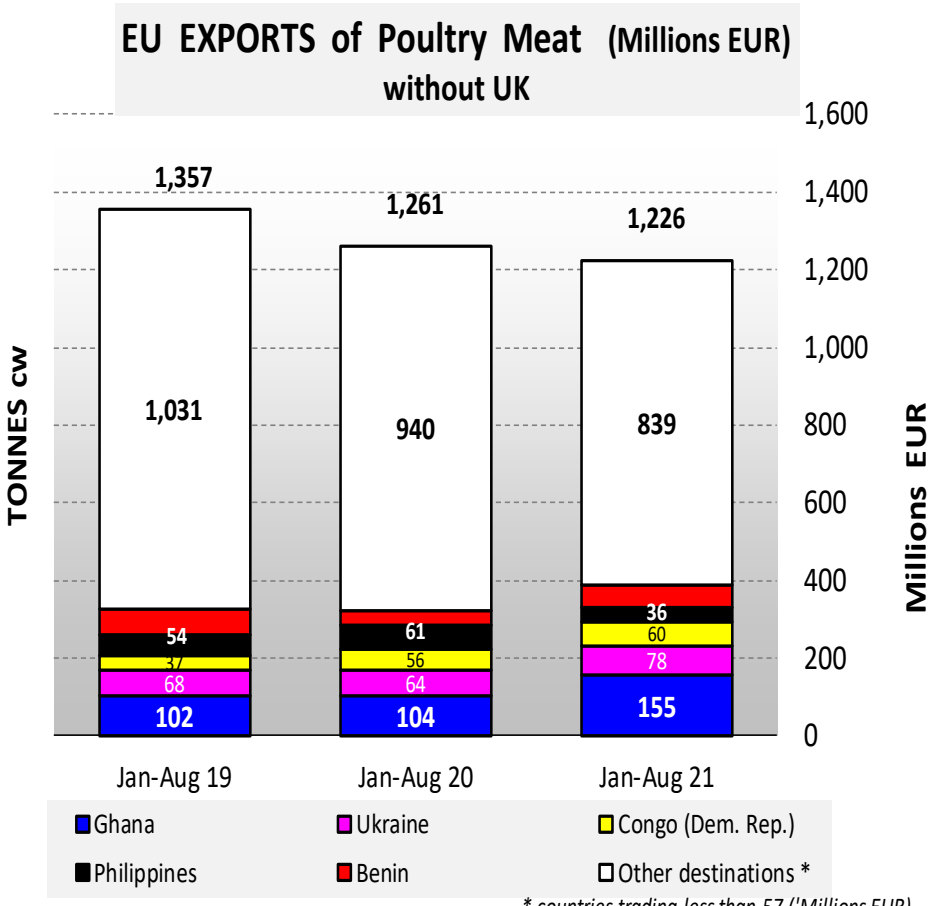
EU-27 poultry meat export (by destination)





** countries trading less than 57 ('Millions EUR)*

European Commission

EU-27 Exports of poultry meat to selected destinations

(including UK)

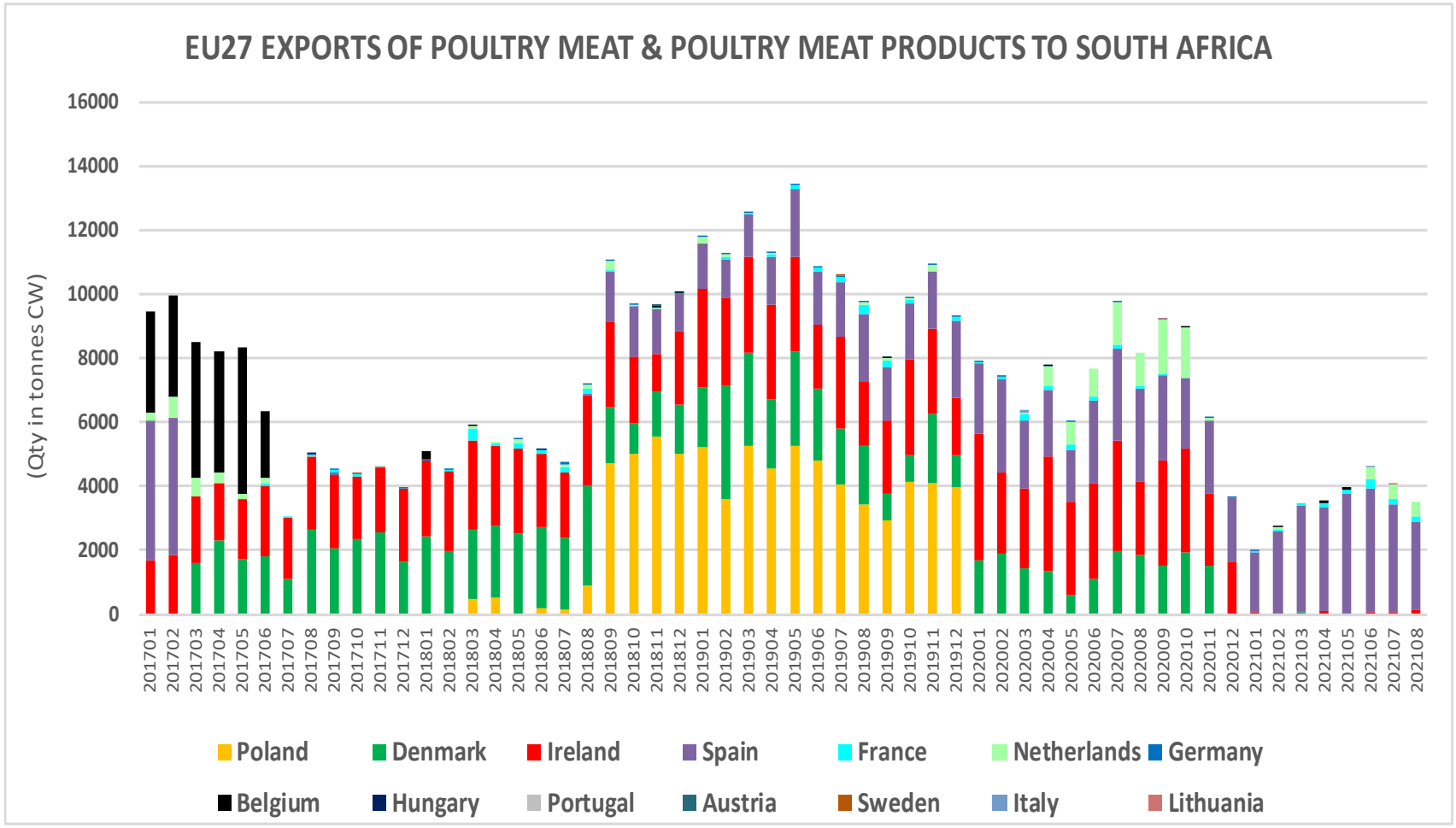
In Tons of Carcase Weight

	2019		2020		Jan to Jul 2021		Compared to Jan to Jul 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	898,770	33%	808,037	32%	377,221	31%	-16%
Ghana	184,033	7%	213,917	8%	139,684	11%	+21%
Ukraine	178,233	7%	145,871	6%	90,902	7%	+19%
Congo (Dem. Rep.)	78,445	3%	101,400	4%	64,947	5%	+5%
Philippines	215,640	8%	195,821	8%	50,866	4%	-60%
Benin	68,909	3%	61,482	2%	39,764	3%	+25%
Saudi Arabia	67,180	2%	75,690	3%	33,426	3%	-17%
South Africa	129,827	5%	89,112	4%	24,441	2%	-54%
Gabon	33,432	1%	38,192	2%	23,016	2%	+17%
Guinea	26,674	1%	28,576	1%	19,187	2%	+15%
Switzerland	31,502	1%	30,592	1%	19,015	2%	+7%
Other Destinations	775,859	29%	728,619	29%	344,495	28%	-19%
Extra-EU	2,688,503		2,517,310		1,226,964		-14.5%
% Change				-6%			

21 October 2021

TRADE

EU EXPORTS



21 October 2021

European Commission

TRADE

EU–UK

EU Poultry Trade with UK from Jan to Jul

In Tons of Carcase Weight

	2019	2020	2021	2021/2020
Exports	**519,309**	**449,131**	**377,221**	***-16%***
Live Animals	1,053	197	3,926	*1896%*
Meats	518,256	448,934	373,295	*-17%*
Imports	**200,007**	**173,874**	**151,212**	***-13%***
Live Animals	890	1,458	1,134	*-22%*
Meats	199,117	172,416	150,078	*-13%*

EU Poultry Trade with UK from Jan to Jul

In Thousand Euros

	2019	2020	2021	2021/2020
Exports	**1,264,310**	**1,091,927**	**1,033,693**	***-5%***
Live Animals	18,728	7,549	10,022	*33%*
Meats	1,245,582	1,084,378	1,023,671	*-6%*
Imports	**330,974**	**280,437**	**171,476**	***-39%***
Live Animals	45,134	60,894	61,773	*1%*
Meats	285,840	219,543	109,703	*-50%*

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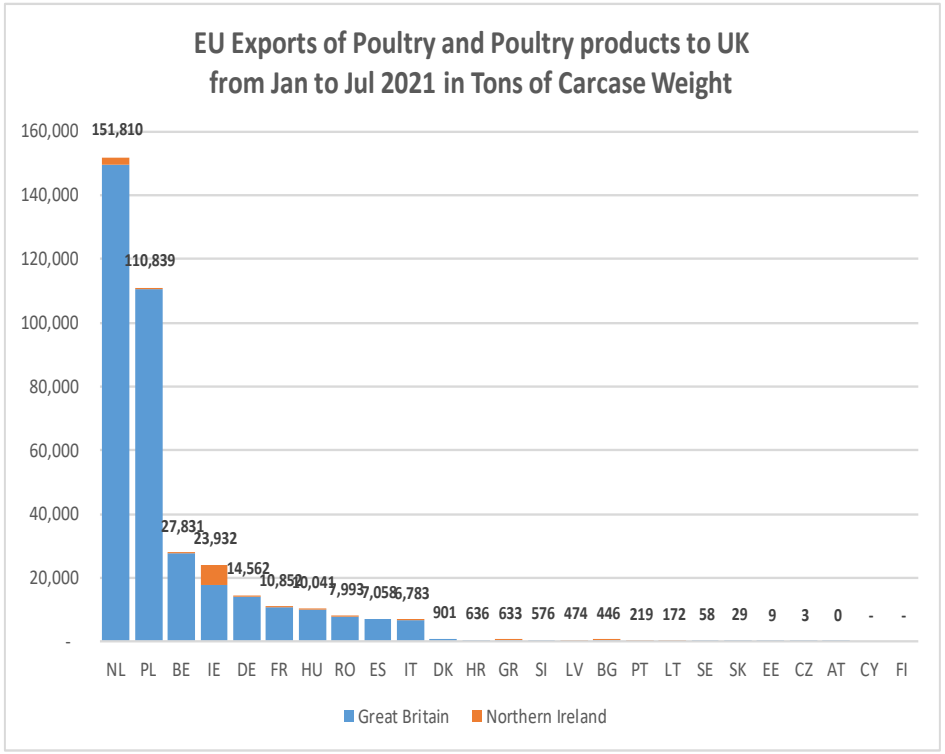
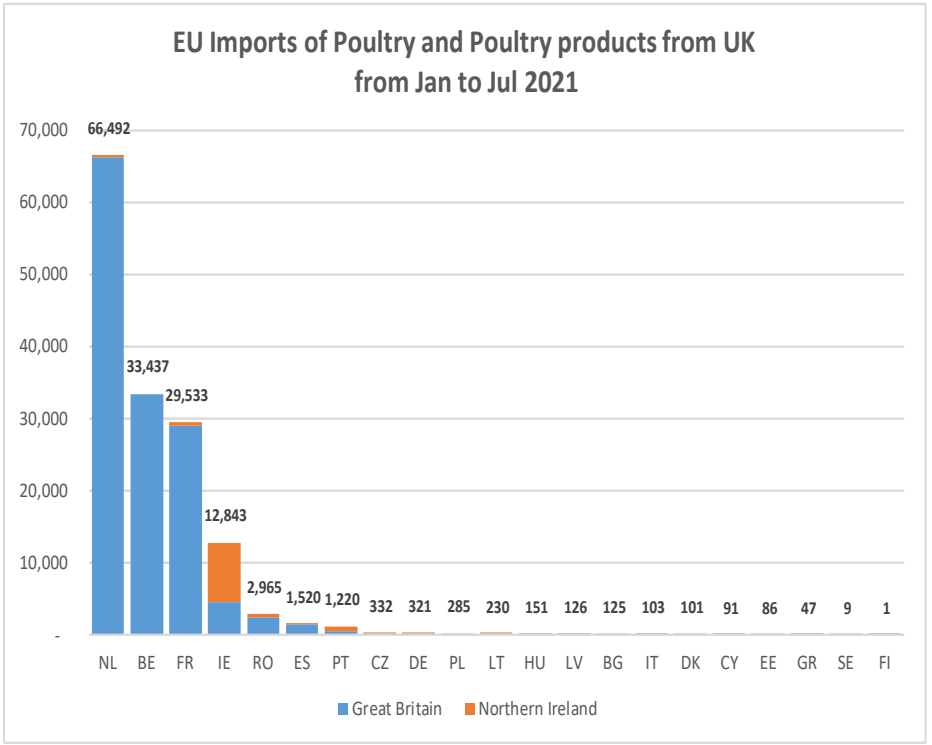
TRADE EU–UK

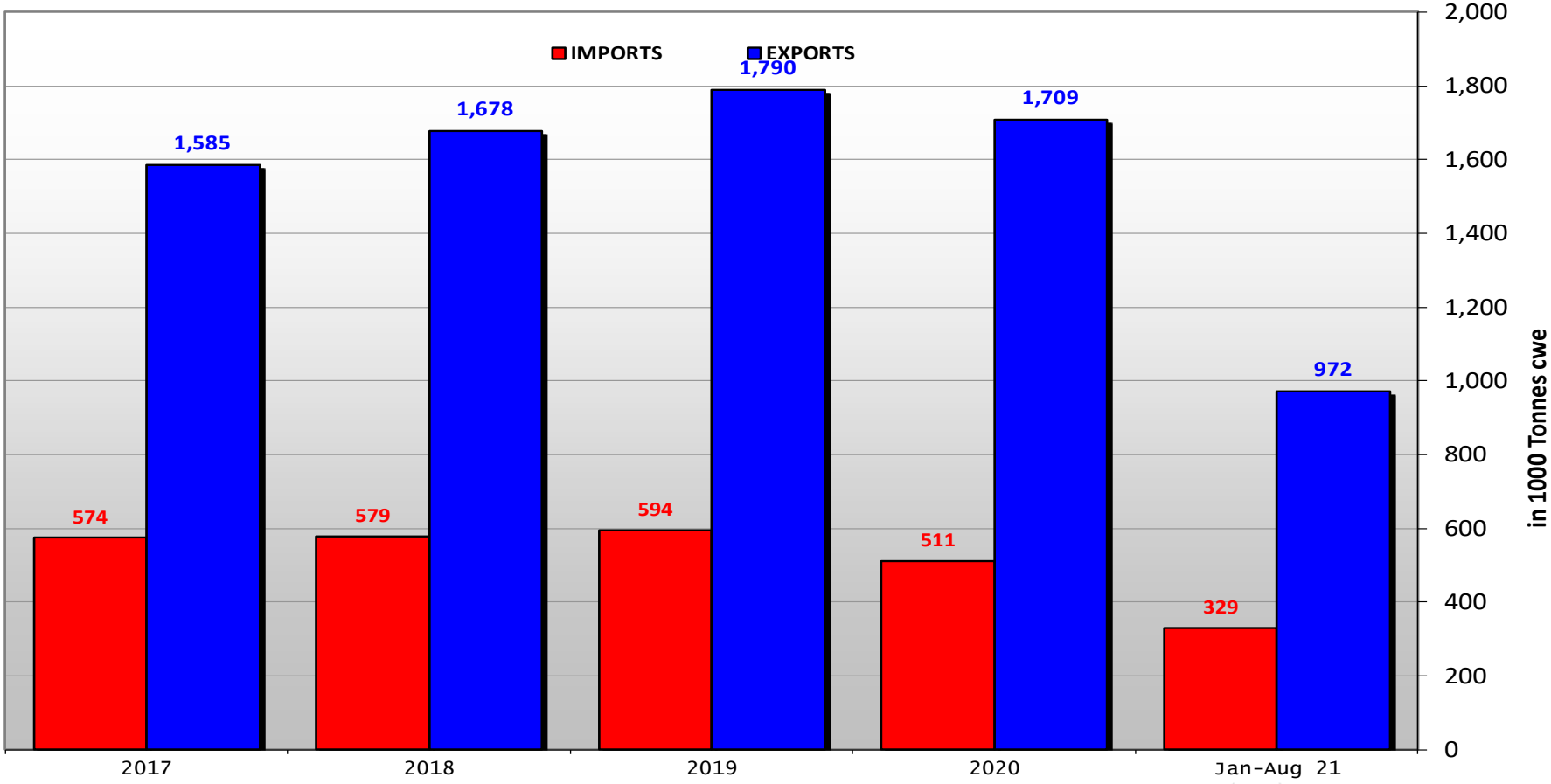




21 October 2021

European Commission

EU poultry meat trade balance* (in 1000 tonnes cwe)



* Without UK trade

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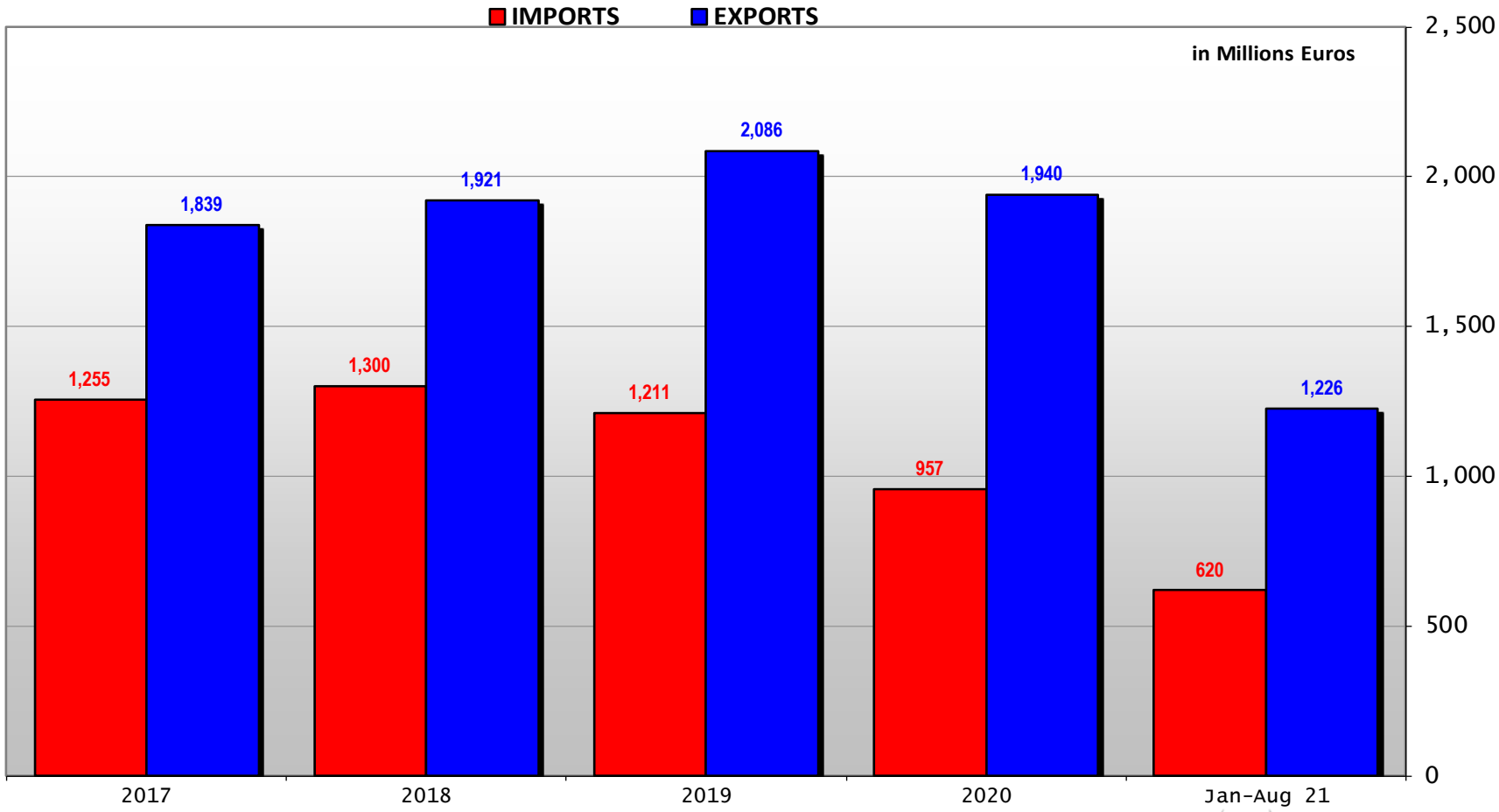
EU poultry meat trade balance* (in million euros)



* Without UK trade

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Where to find information

- **Poultry overview:**
- https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en
- **Poultry market monitoring:**
- https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en#marketmonitoring
- **Poultry dashboard:** https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard_en.pdf
- **Poultry and eggs data portal:**
- https://agridata.ec.europa.eu/extensions/DataPortal/eggs-and-poultry.html

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