

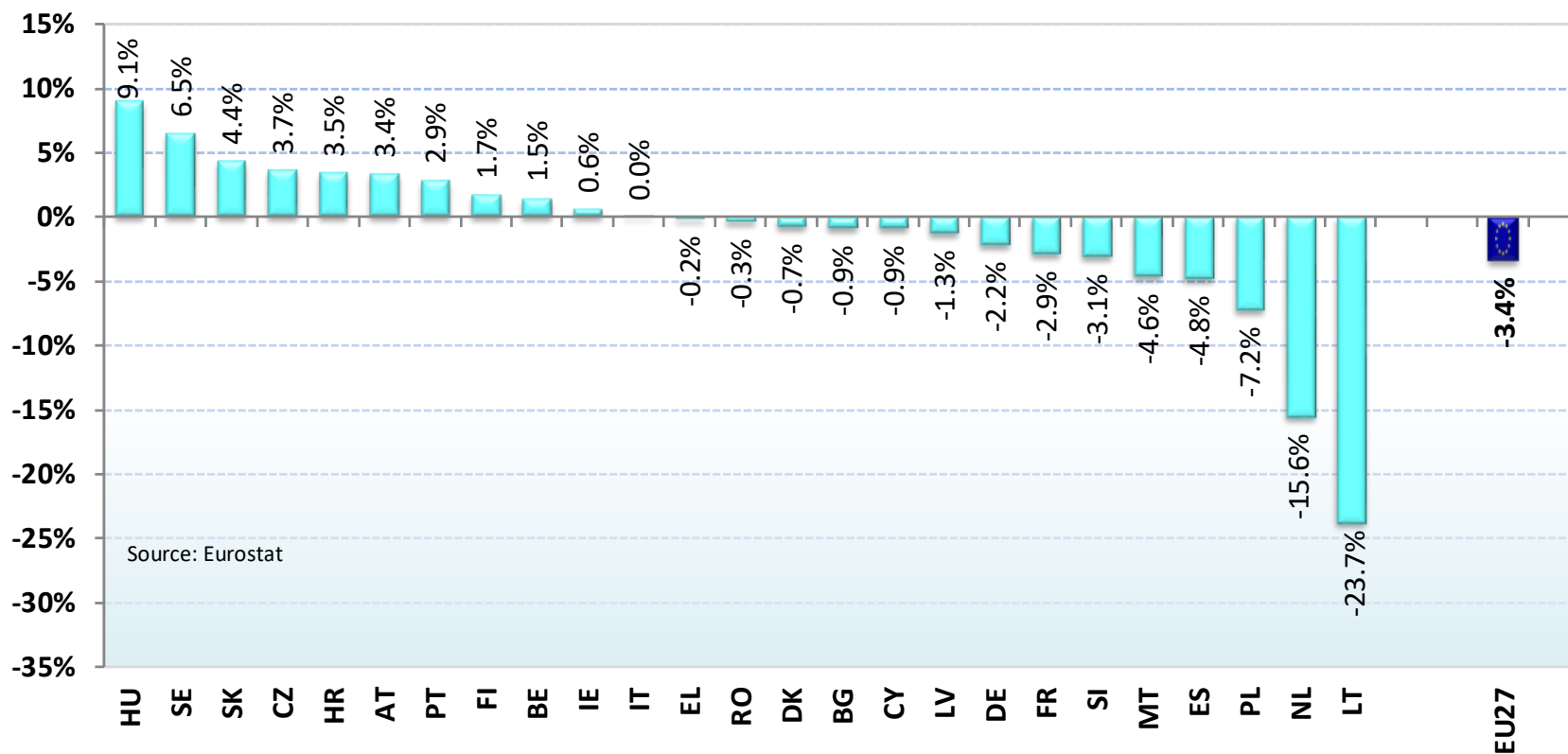
EU Market Situation for Poultry



Committee for the Common Organisation of the
Agricultural Markets
18 November 2021

PRODUCTION

**Change in Poultry Meat Production in %
2021/2020 (up to August)**



18 November 2021

PRICES

Prices

EU*
WEEK PRICES

44

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

204.67

€/100 kg carcase weight

+ 1.0%

+ 3.4%

+ 12.6%

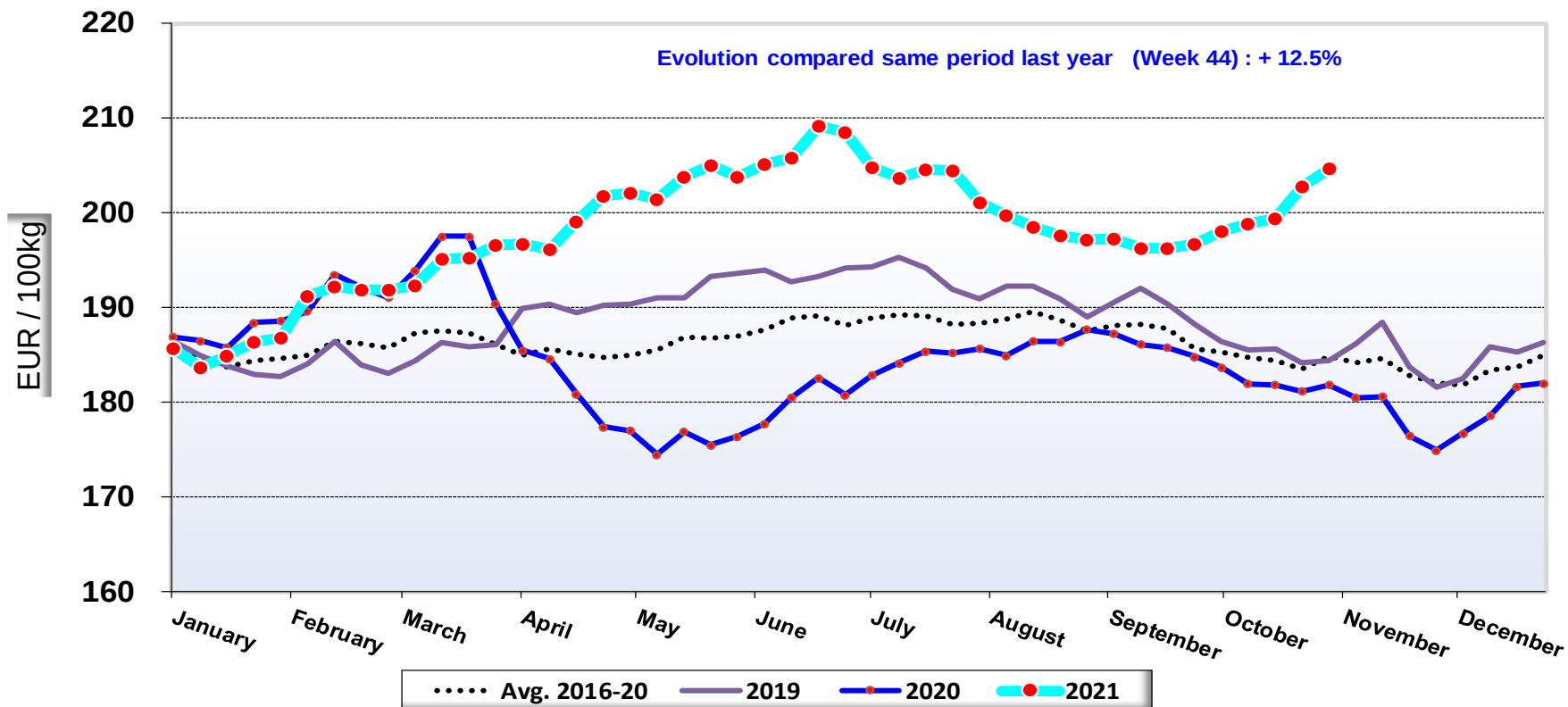
€/ 100 kg

* EU without UK

18 November 2021

Evolution of the weekly EU* average price for **Broiler**

Latest price ==> 204.67 EUR/100 kg

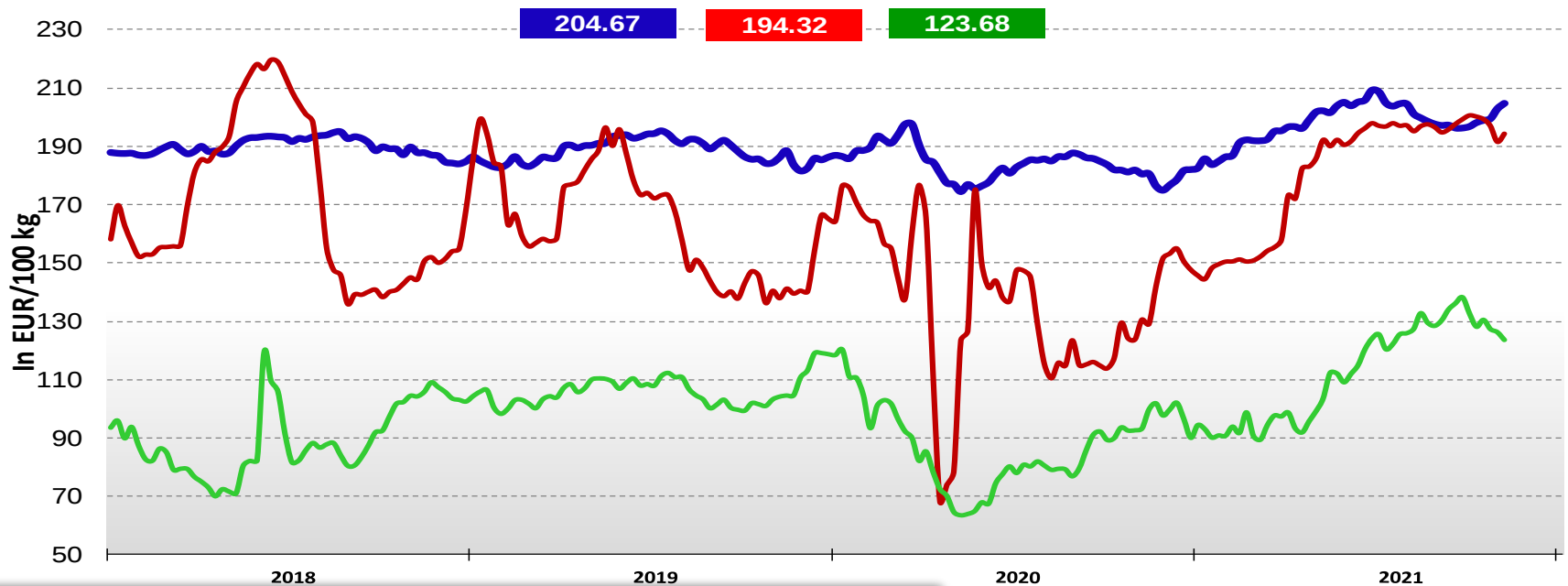


Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK

18 November 2021

Broiler prices in EU, USA and Brazil

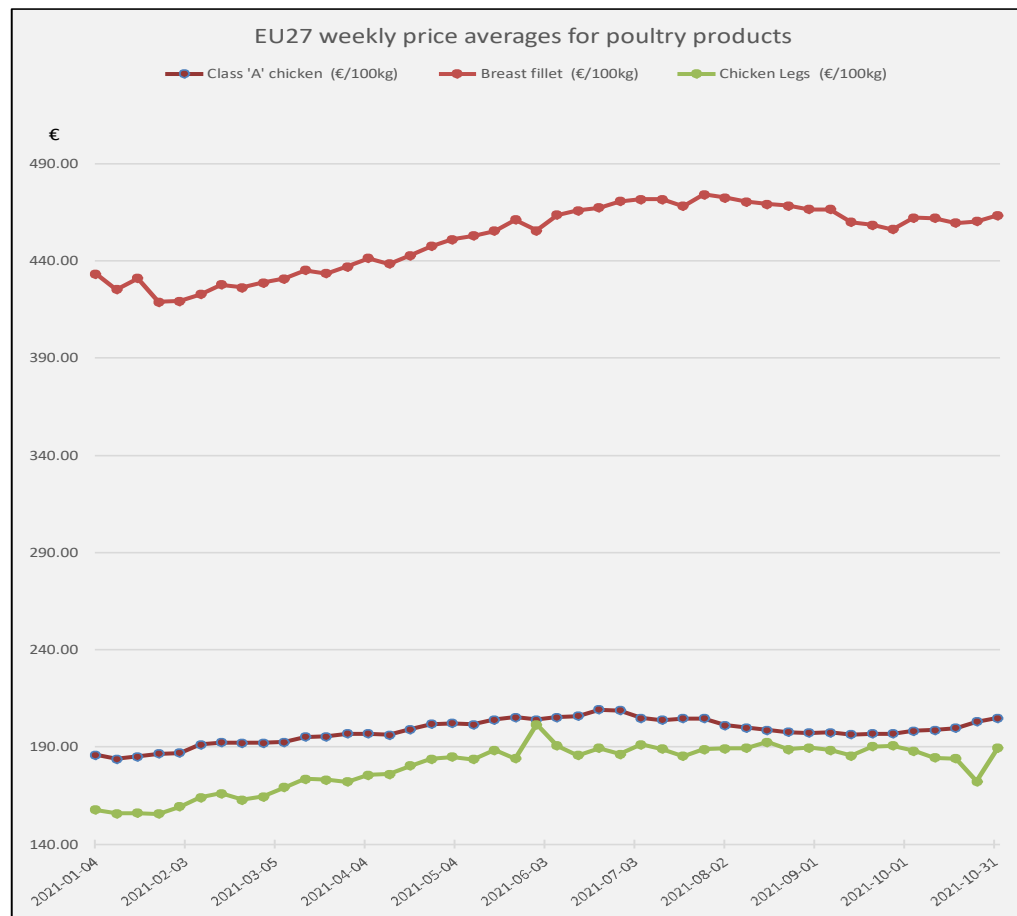


Sources : EU = weighted average of country prices - Broiler 65%
 US = weekly USDA prices - Fresh chicken grade A ,Chicago
 BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

— EU — US — BR

Weekly prices of poultry products

Week - 44 EU27 weekly price averages for poultry products



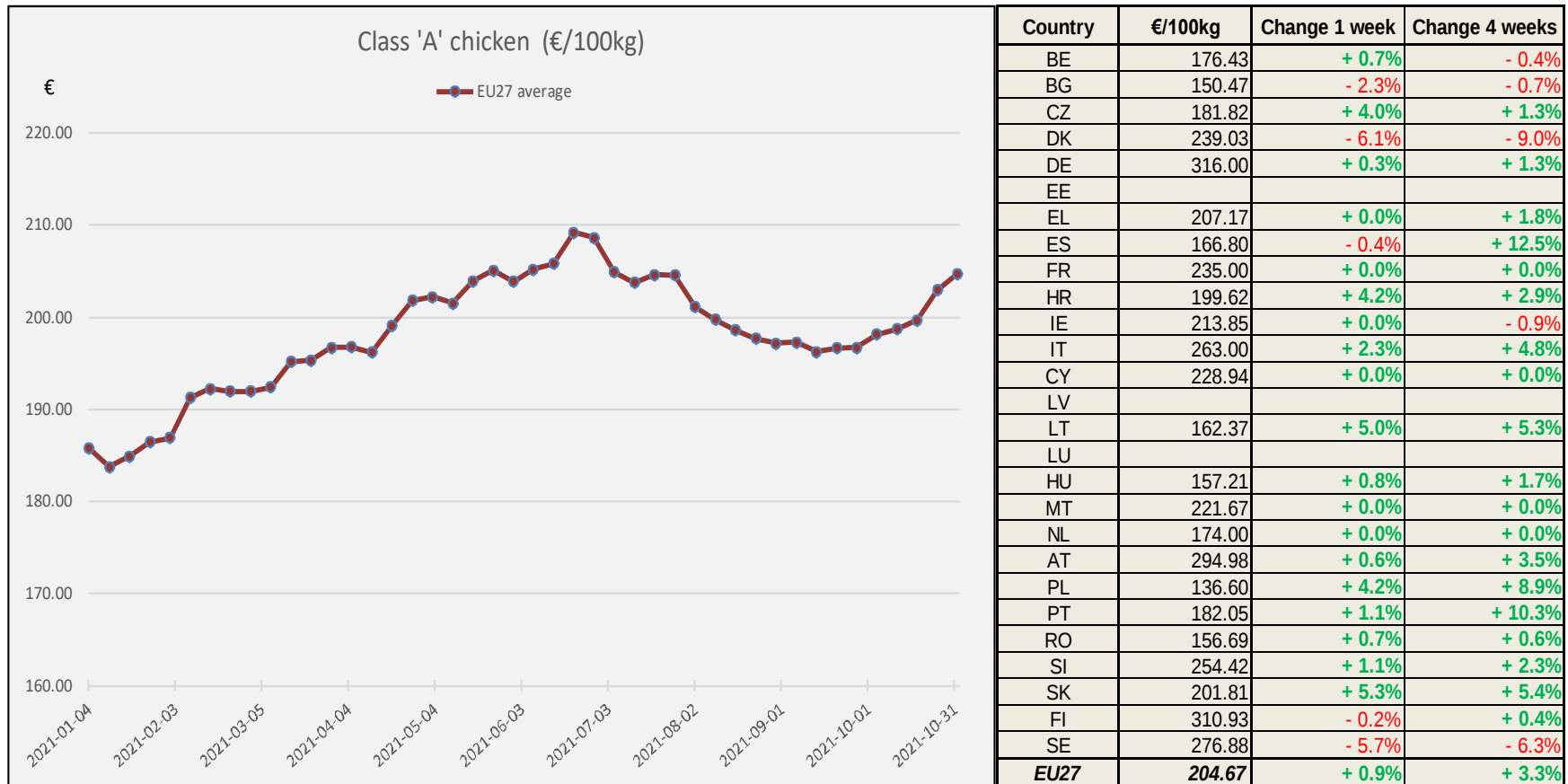
Week start	Week nr.	Class 'A' chicken	Breast fillet	Chicken Legs
04/01/2021	1	185.72	433.05	157.55
11/01/2021	2	183.72	425.01	155.70
18/01/2021	3	184.87	430.79	155.94
25/01/2021	4	186.39	418.74	155.49
01/02/2021	5	186.85	419.02	159.21
08/02/2021	6	191.20	422.57	163.89
15/02/2021	7	192.19	427.45	166.08
22/02/2021	8	191.90	426.05	162.58
01/03/2021	9	191.88	428.46	164.31
08/03/2021	10	192.38	430.63	169.15
15/03/2021	11	195.10	434.98	173.43
22/03/2021	12	195.29	433.34	173.02
29/03/2021	13	196.63	436.72	171.92
05/04/2021	14	196.70	441.12	175.52
12/04/2021	15	196.13	438.19	175.97
19/04/2021	16	199.04	442.54	180.27
26/04/2021	17	201.73	447.36	183.64
03/05/2021	18	202.13	450.86	184.63
10/05/2021	19	201.48	452.72	183.54
17/05/2021	20	203.84	455.23	188.19
24/05/2021	21	205.04	460.85	183.91
31/05/2021	22	203.83	455.41	201.38
07/06/2021	23	205.12	463.31	190.43
14/06/2021	24	205.78	465.76	185.48
21/06/2021	25	209.15	467.15	189.36
28/06/2021	26	208.55	470.32	186.15
05/07/2021	27	204.82	471.34	191.07
12/07/2021	28	203.70	471.39	188.92
19/07/2021	29	204.53	467.83	185.15
26/07/2021	30	204.48	473.88	188.57
02/08/2021	31	201.06	472.15	189.11
09/08/2021	32	199.70	470.24	189.33
16/08/2021	33	198.53	468.96	192.39
23/08/2021	34	197.61	468.13	188.58
30/08/2021	35	197.11	466.33	189.54
06/09/2021	36	197.22	466.27	188.21
13/09/2021	37	196.21	459.68	185.38
20/09/2021	38	196.59	458.27	190.01
27/09/2021	39	196.68	455.92	190.56
04/10/2021	40	198.07	461.93	187.77
11/10/2021	41	198.64	461.80	184.24
18/10/2021	42	199.65	459.33	184.01
25/10/2021	43	202.91	460.05	172.21
01/11/2021	44	204.67	463.11	189.37

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

Weekly price of 'Class A Chicken'

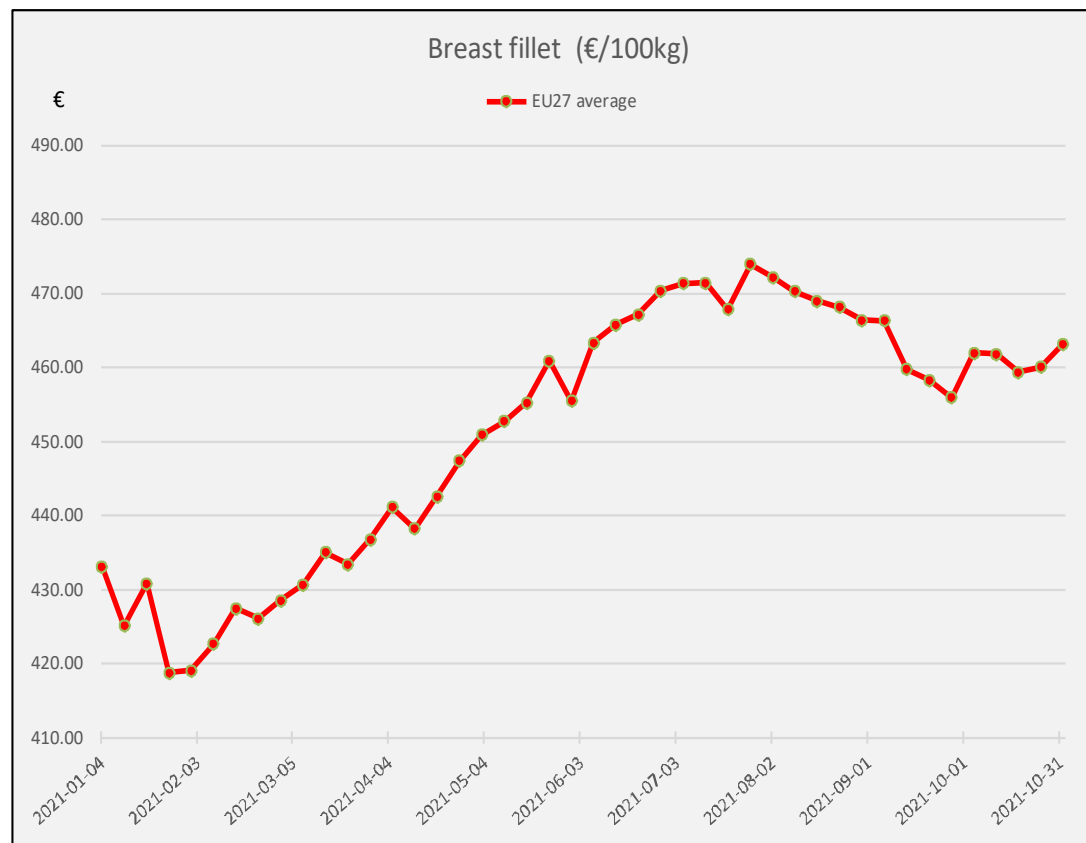
Week - 44 Class 'A' chicken



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly price of 'Breast fillet'

Week - 44 Breast fillet

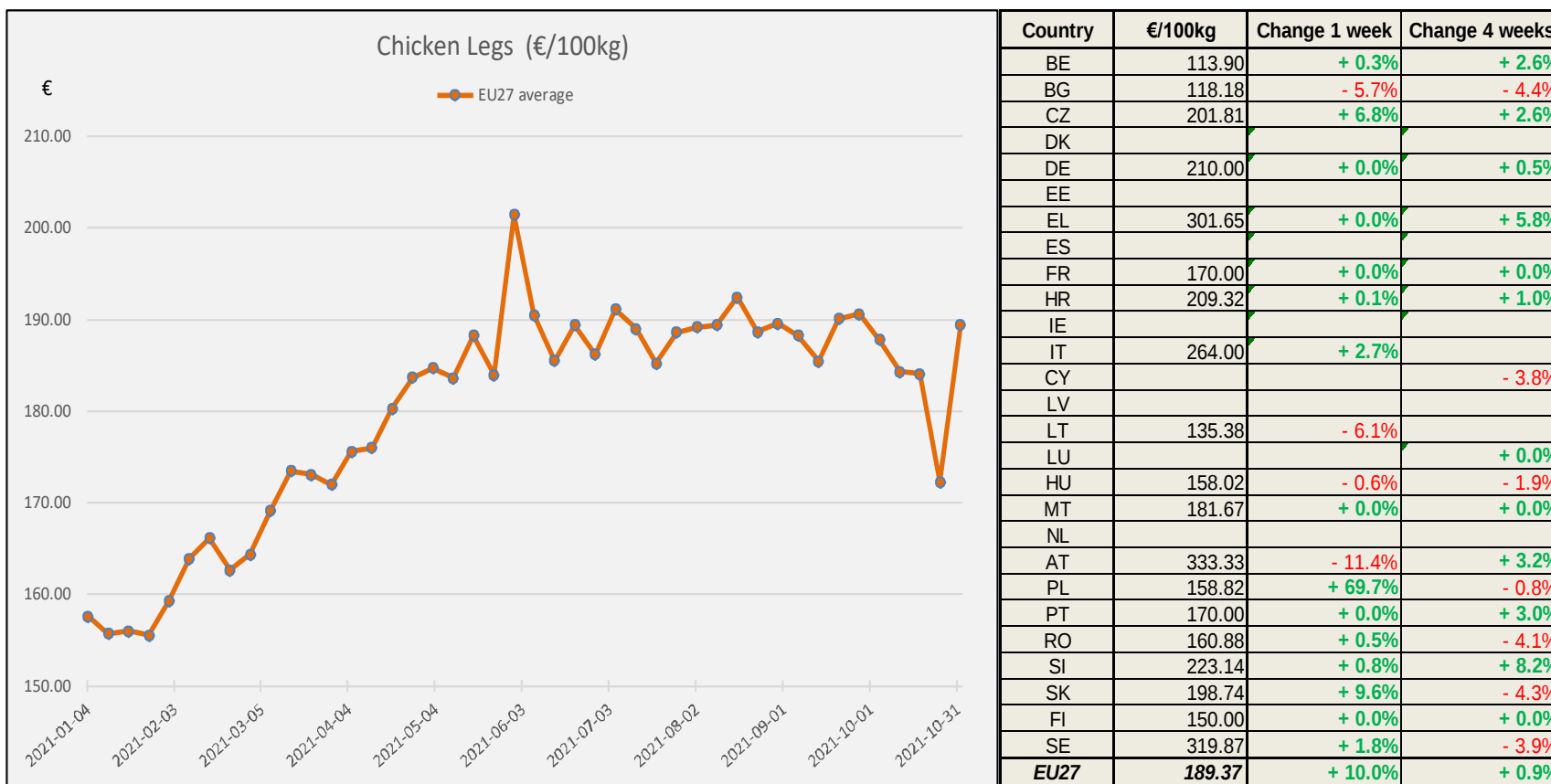


Country	€/100kg	Change 1 week	Change 4 weeks
BE	340.68	- 0.3%	+ 2.8%
BG	334.03	+ 0.1%	- 0.5%
CZ	420.21	+ 2.4%	+ 1.3%
DK			
DE	610.00	+ 0.2%	+ 0.5%
EE			
EL	302.98	+ 0.0%	+ 2.2%
ES			
FR	580.00	+ 0.0%	+ 0.0%
HR	507.29	- 5.6%	- 3.9%
IE			
IT	564.00	+ 0.5%	+ 0.7%
CY			
LV			
LT	347.36	- 2.3%	+ 0.1%
LU			
HU	354.37	+ 3.1%	+ 3.6%
MT	421.67	+ 0.0%	+ 0.0%
NL			
AT	731.79	- 1.2%	- 1.4%
PL	315.52	+ 2.4%	- 1.3%
PT	392.50	+ 0.0%	+ 0.6%
RO	291.89	- 0.2%	- 5.4%
SI	452.07	+ 6.6%	+ 3.8%
SK	402.03	+ 3.3%	+ 7.7%
FI	610.00	+ 0.0%	+ 0.0%
SE	819.95	+ 1.5%	+ 4.2%
EU27	463.11	+ 0.7%	+ 0.3%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly price of 'Chicken legs'

Week - 44 Chicken Legs



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

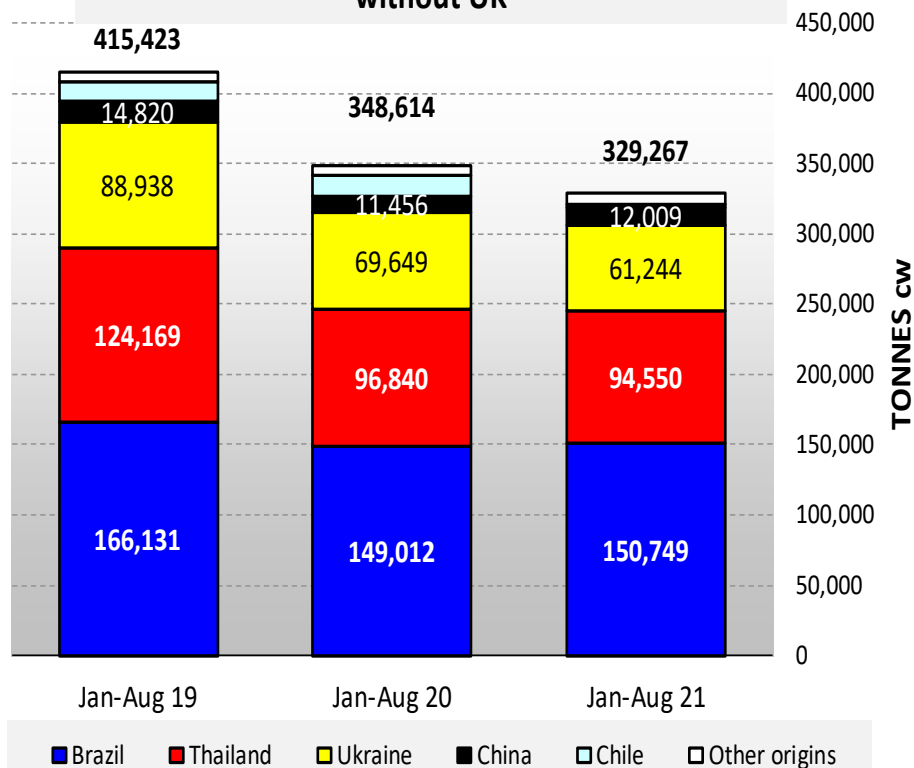
EU-27 Imports of poultry meat from selected origins (without UK)

	2017		2018		2019		2020		Jan-Aug 21		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Aug 20
Brazil	318,420	55.4%	232,211	40.1%	235,521	39.6%	227,702	44.6%	150,749	45.8%	+ 1.2%
Thailand	140,474	24.5%	173,177	29.9%	172,712	29.1%	131,321	25.7%	94,550	28.7%	- 2.4%
Ukraine	80,128	14.0%	123,412	21.3%	133,819	22.5%	108,669	21.3%	61,244	18.6%	- 12.1%
China	14,674	2.6%	17,060	2.9%	21,878	3.7%	17,017	3.3%	12,009	3.6%	+ 4.8%
Chile	9,165	1.6%	21,156	3.7%	19,610	3.3%	14,382	2.8%	2,018	0.6%	- 85.9%
Norway	889	0.2%	1,026	0.2%	1,280	0.2%	1,375	0.3%	1,776	0.5%	+ 75.7%
Switzerland	2,736	0.5%	2,901	0.5%	2,580	0.4%	2,327	0.5%	1,514	0.5%	- 7.7%
Other Destinations	7,843	1.4%	7,816	1.4%	6,978	1.2%	7,911	1.5%	5,407	1.6%	
Total (without UK)	574,329		578,760		594,377		510,704		329,267		
% change			+ 1%		+ 3%		- 14%		- 5.5%		

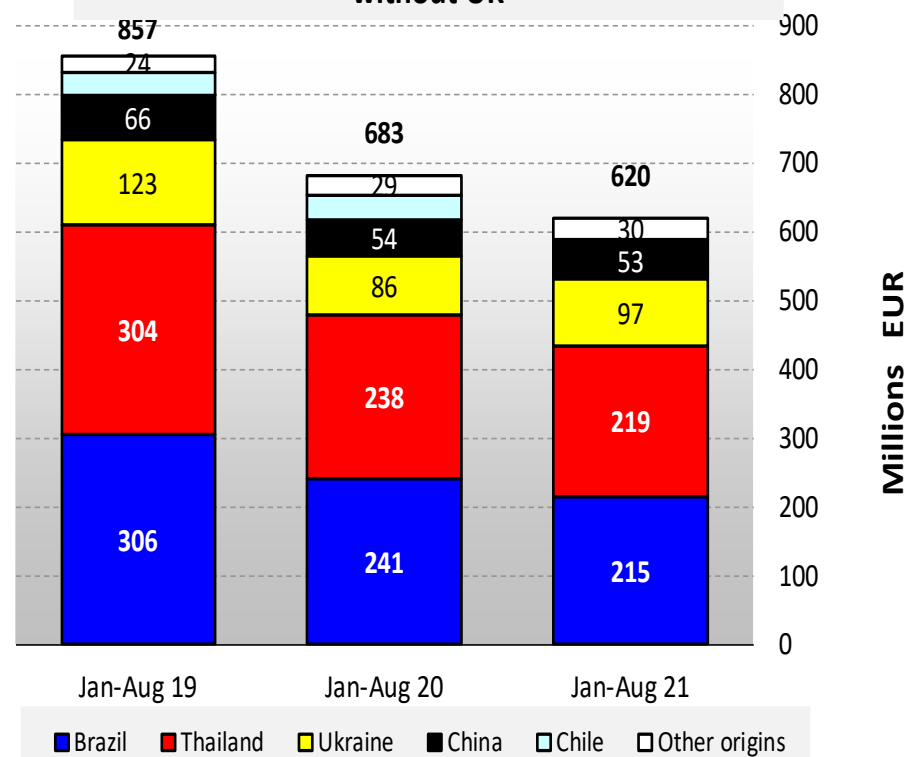
Due to late availability of trade data for Jan-Sept 2021, they will be updated afterwards

EU27 poultry meat imports (by origin)

EU IMPORTS of Poultry Meat (TONNES cwe)
without UK



EU IMPORTS of Poultry Meat (Millions EUR)
without UK



Due to late availability of trade data for Jan-Sept 2021, they will be updated afterwards

18 November 2021

EU-27 Imports of poultry meat from selected origins

(including UK)

In Tons of Carcase Weight

	2019		2020		Jan to Jul 2021		Compared to Jan to Jul 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	338,811	36%	293,064	36%	151,212	34%	-13%
Brazil	235,521	25%	227,702	28%	132,013	30%	-3%
Thailand	172,712	19%	131,321	16%	85,160	19%	-7%
Ukraine	133,819	14%	108,669	14%	51,009	12%	-13%
China	21,878	2%	17,017	2%	10,522	2%	+2%
Chile	19,610	2%	14,382	2%	1,867	0%	-87%
Norway	1,280	0%	1,375	0%	1,628	0%	+83%
Switzerland	2,580	0%	2,327	0%	1,208	0%	-15%
Bosnia-Herz.	47	0%	979	0%	1,066	0%	+++
Tunisia	-	0%	1,444	0%	1,022	0%	+++
Argentina	4,071	0%	3,273	0%	917	0%	-57%
Other Destinations	2,860	0%	2,214	0%	1,730	0%	+48%
Extra-EU	933,188		803,769		439,355		-10.5%
% Change				-14%			

Due to late availability of trade data for Jan-Aug 2021, they will be updated afterwards

18 November 2021

EU-27 Exports of poultry meat to selected destinations (without UK)

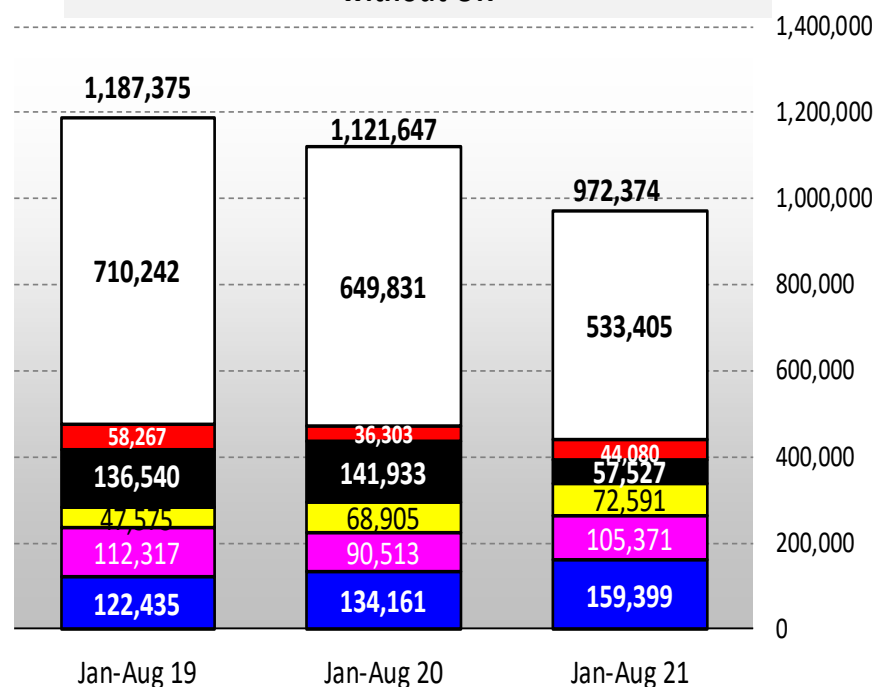
	2017		2018		2019		2020		Jan-Aug 21		Compared to Jan-Aug 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ghana	143,900	9.1%	163,301	9.7%	184,033	10.3%	213,917	12.5%	159,399	16.4%	+ 18.8%
Ukraine	160,818	10.1%	177,036	10.6%	178,233	10.0%	145,871	8.5%	105,371	10.8%	+ 16.4%
Congo (Dem. Rep.)	58,336	3.7%	74,953	4.5%	78,445	4.4%	101,400	5.9%	72,591	7.5%	+ 5.3%
Philippines	125,344	7.9%	159,845	9.5%	215,640	12.0%	195,821	11.5%	57,527	5.9%	- 59.5%
Benin	103,562	6.5%	90,594	5.4%	68,909	3.9%	61,482	3.6%	44,080	4.5%	+ 21.4%
Saudi Arabia	98,715	6.2%	82,482	4.9%	67,180	3.8%	75,690	4.4%	40,450	4.2%	- 12.7%
South Africa	76,314	4.8%	84,004	5.0%	129,827	7.3%	89,112	5.2%	27,978	2.9%	- 54.2%
Gabon	43,471	2.7%	39,224	2.3%	33,432	1.9%	38,192	2.2%	25,572	2.6%	+ 15.4%
Switzerland	31,281	2.0%	33,273	2.0%	31,502	1.8%	30,592	1.8%	21,592	2.2%	+ 7.6%
Guinea	20,455	1.3%	25,464	1.5%	26,674	1.5%	28,576	1.7%	20,603	2.1%	+ 12.8%
Other Destinations	723,218	45.6%	747,356	44.6%	775,859	43.4%	728,632	42.6%	397,210	40.8%	
Total (without UK)	1,585,415		1,677,532		1,789,733		1,709,286		972,374		
% change			+ 6%		+ 7%		- 4%		- 13.3%		

Due to late availability of trade data for Jan-Sept 2021, they will be updated afterwards

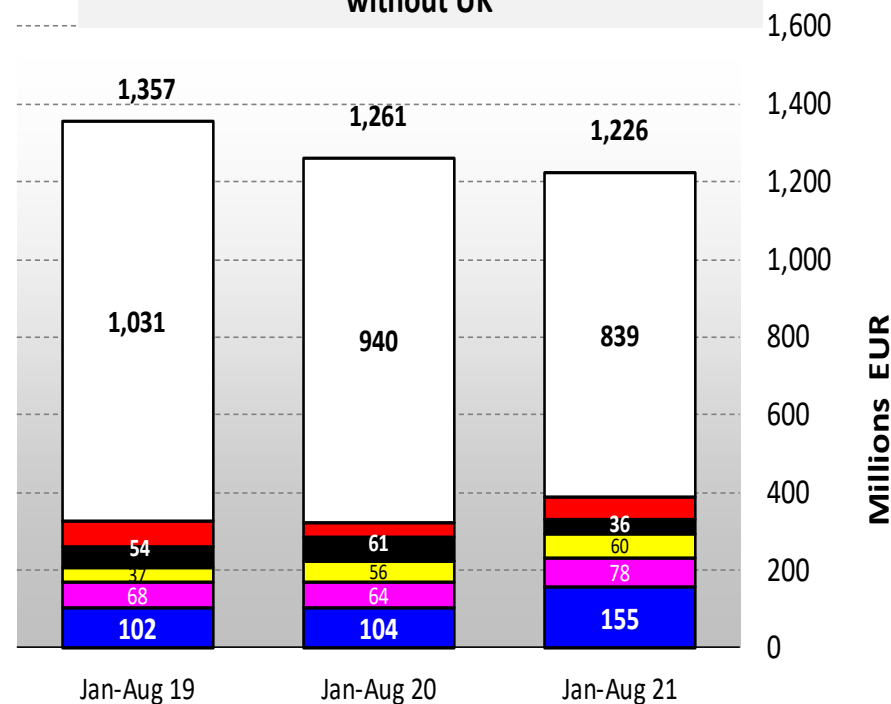
18 November 2021

EU-27 poultry meat export (by destination)

EU EXPORTS of Poultry Meat (TONNES cwe)
without UK



EU EXPORTS of Poultry Meat (Millions EUR)
without UK



■ Ghana ■ Philippines ■ Benin ■ Congo (Dem. Rep.) ■ Ukraine ■ Other destinations *

■ Ghana ■ Philippines ■ Benin ■ Congo (Dem. Rep.) ■ Ukraine ■ Other destinations *

* countries trading less than 57 ('Millions EUR)

Due to late availability of trade data for Jan-Sept 2021, they will be updated afterwards

18 November 2021

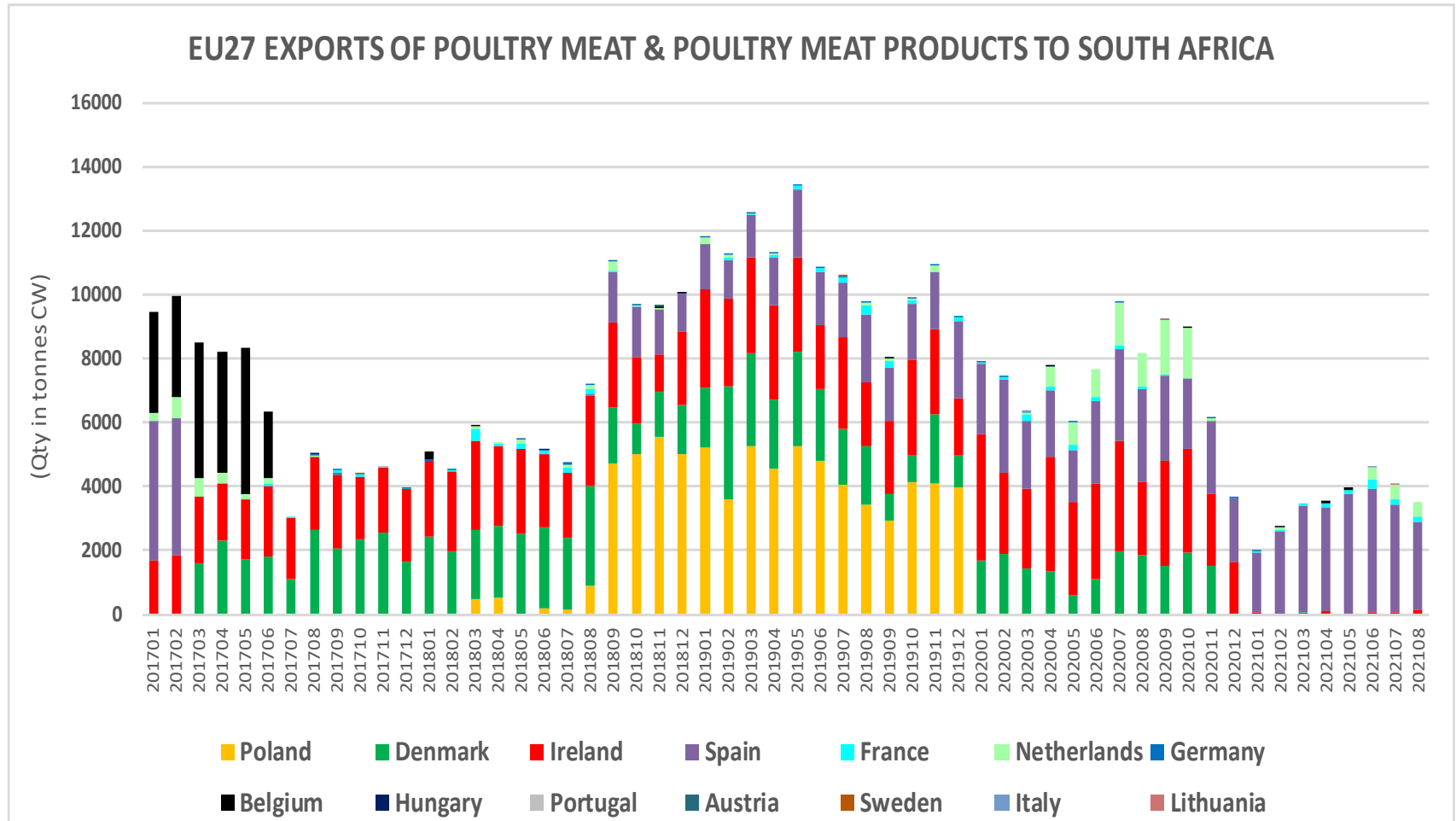
EU-27 Exports of poultry meat to selected destinations (including UK)

In Tons of Carcase Weight

	2019		2020		Jan to Jul 2021		Compared to Jan to Jul 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	898,770	33%	808,037	32%	377,221	31%	-16%
Ghana	184,033	7%	213,917	8%	139,684	11%	+21%
Ukraine	178,233	7%	145,871	6%	90,902	7%	+19%
Congo (Dem. Rep.)	78,445	3%	101,400	4%	64,947	5%	+5%
Philippines	215,640	8%	195,821	8%	50,866	4%	-60%
Benin	68,909	3%	61,482	2%	39,764	3%	+25%
Saudi Arabia	67,180	2%	75,690	3%	33,426	3%	-17%
South Africa	129,827	5%	89,112	4%	24,441	2%	-54%
Gabon	33,432	1%	38,192	2%	23,016	2%	+17%
Guinea	26,674	1%	28,576	1%	19,187	2%	+15%
Switzerland	31,502	1%	30,592	1%	19,015	2%	+7%
Other Destinations	775,859	29%	728,619	29%	344,495	28%	-19%
Extra-EU	2,688,503		2,517,310		1,226,964		-14.5%
% Change				-6%			

Due to late availability of trade data for Jan-Aug 2021, they will be updated afterwards

18 November 2021



18 November 2021

TRADE

EU Poultry Trade with UK from Jan to Jul

In Tons of Carcase Weight

	2019	2020	2021	2021/2020
Exports	519,309	449,131	377,221	-16%
Live Animals	1,053	197	3,926	1896%
Meats	518,256	448,934	373,295	-17%
Imports	200,007	173,874	151,212	-13%
Live Animals	890	1,458	1,134	-22%
Meats	199,117	172,416	150,078	-13%

EU-UK

EU Poultry Trade with UK from Jan to Jul

In Thousand Euros

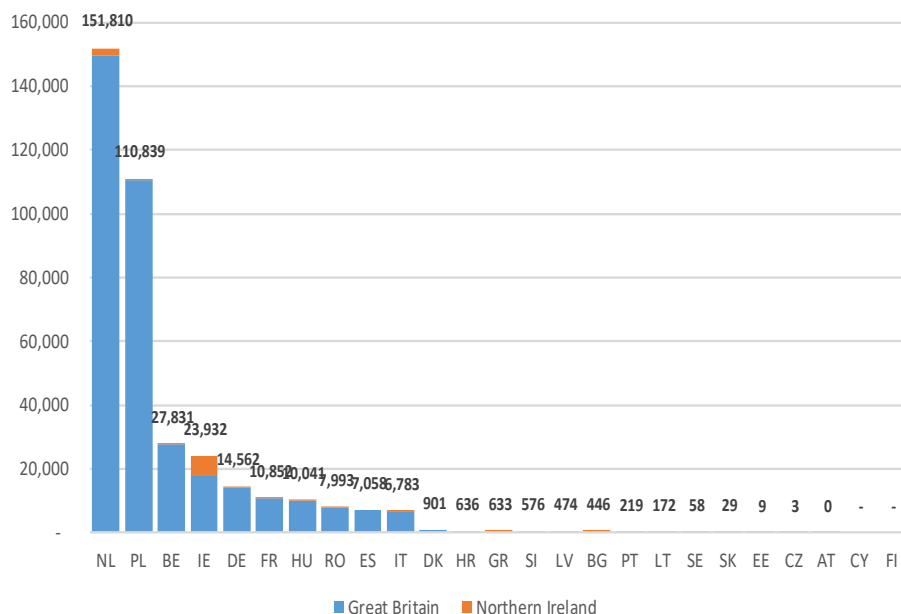
	2019	2020	2021	2021/2020
Exports	1,264,310	1,091,927	1,033,693	-5%
Live Animals	18,728	7,549	10,022	33%
Meats	1,245,582	1,084,378	1,023,671	-6%
Imports	330,974	280,437	171,476	-39%
Live Animals	45,134	60,894	61,773	1%
Meats	285,840	219,543	109,703	-50%

Due to late availability of trade data for Jan-Aug 2021, they will be updated afterwards

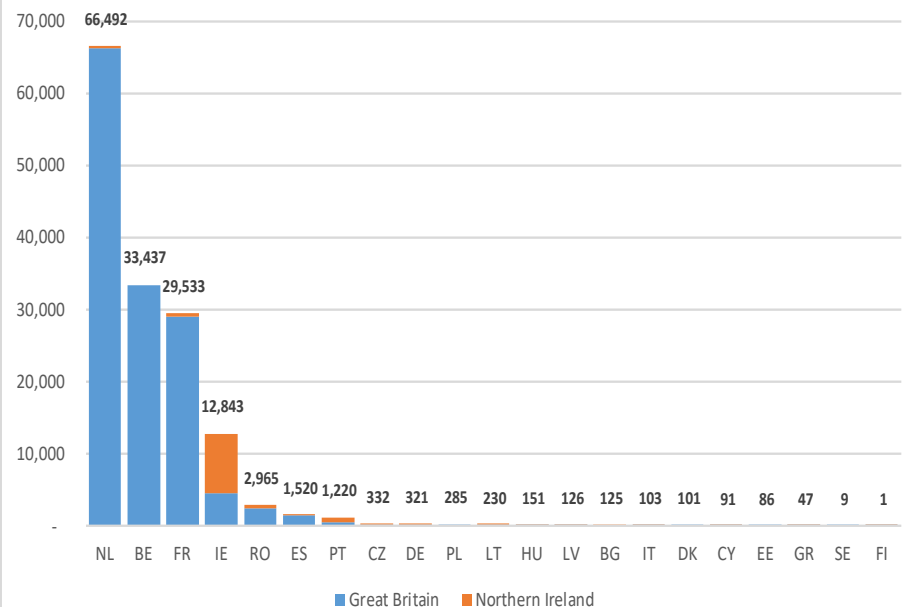
TRADE

EU-UK

EU Exports of Poultry and Poultry products to UK
from Jan to Jul 2021 in Tons of Carcase Weight



EU Imports of Poultry and Poultry products from UK
from Jan to Jul 2021



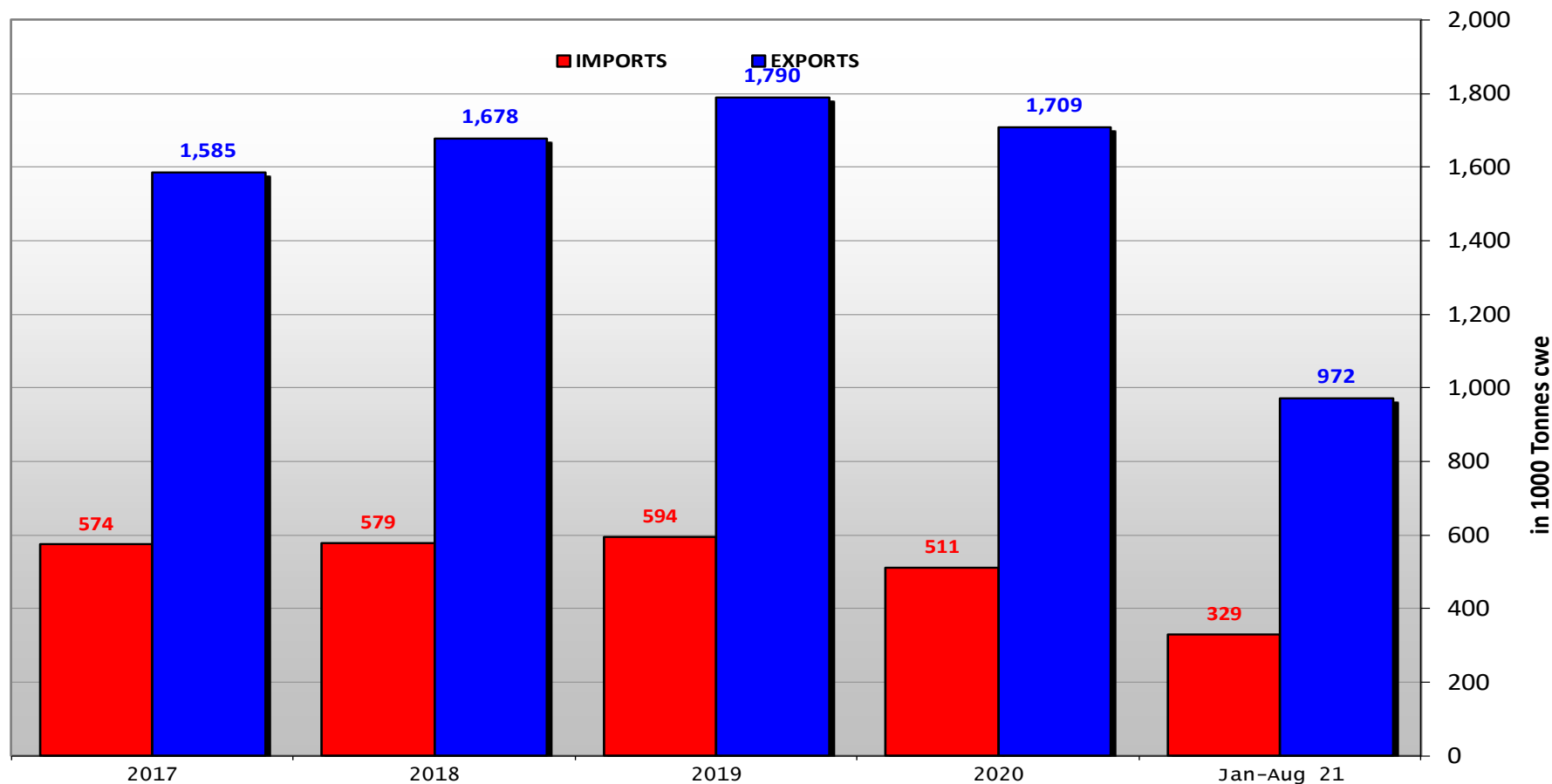
Due to late availability of trade data for Jan-Aug 2021, they will be updated afterwards

18 November 2021

TRADE

BALANCE

EU poultry meat trade balance* (in 1000 tonnes cwe)

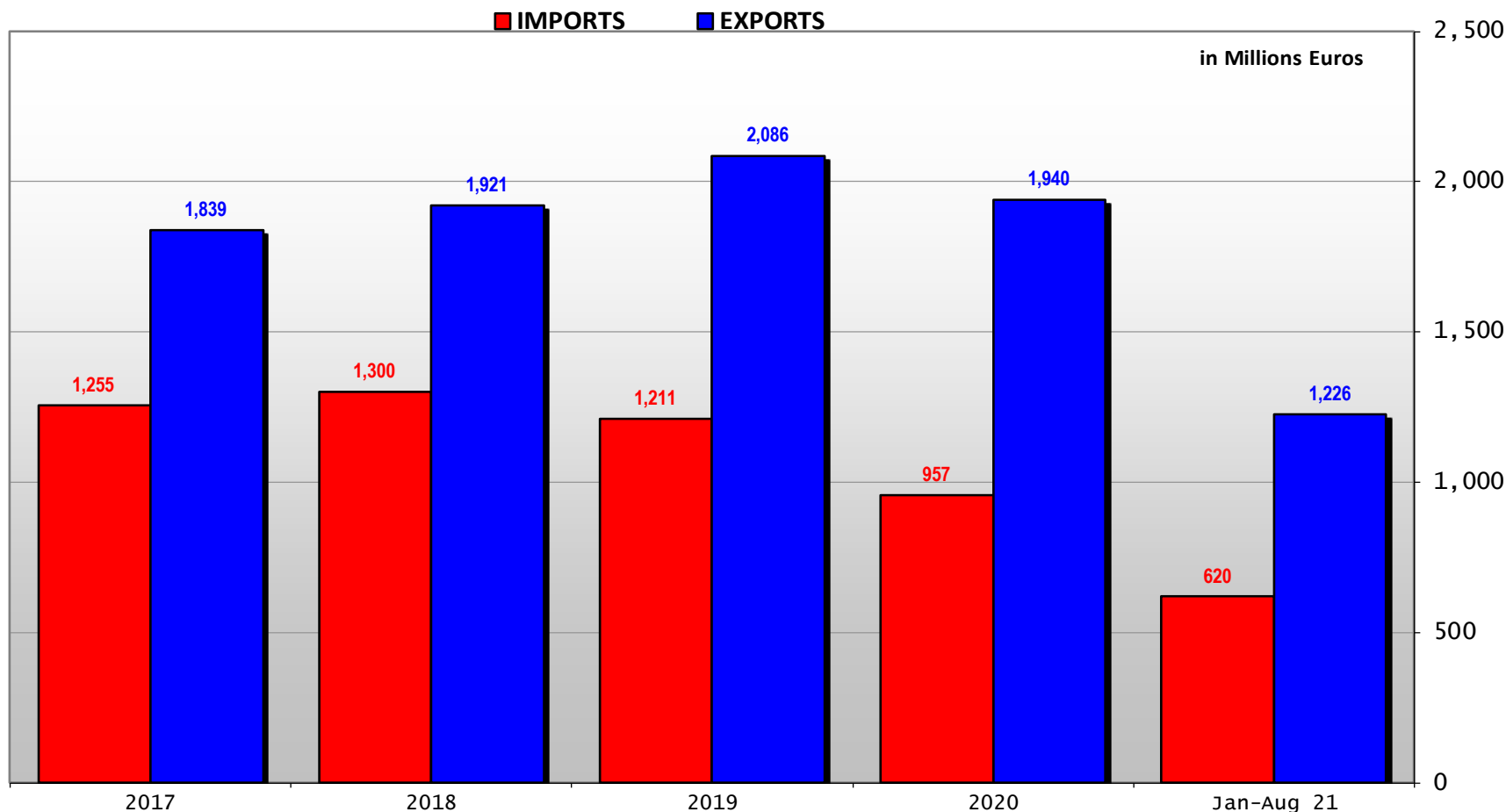


* Without UK trade

Due to late availability of trade data for Jan-Sept 2021, they will be updated afterwards

18 November 2021

EU poultry meat trade balance* (in million euros)



* Without UK trade Due to late availability of trade data for Jan-Sept 2021, they will be updated afterwards

Where to find information

- **Poultry overview:**
- https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en
- **Poultry market monitoring:**
- https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en#marketmonitoring
- **Poultry dashboard:**
- https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard_en.pdf
- **Poultry and eggs data portal:**
- <https://agridata.ec.europa.eu/extensions/DataPortal/eggs-and-poultry.html>



© European Union 2020

Unless otherwise noted the reuse of this presentation is authorised under the [CC BY 4.0](https://creativecommons.org/licenses/by/4.0/) license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.

18 November 2021