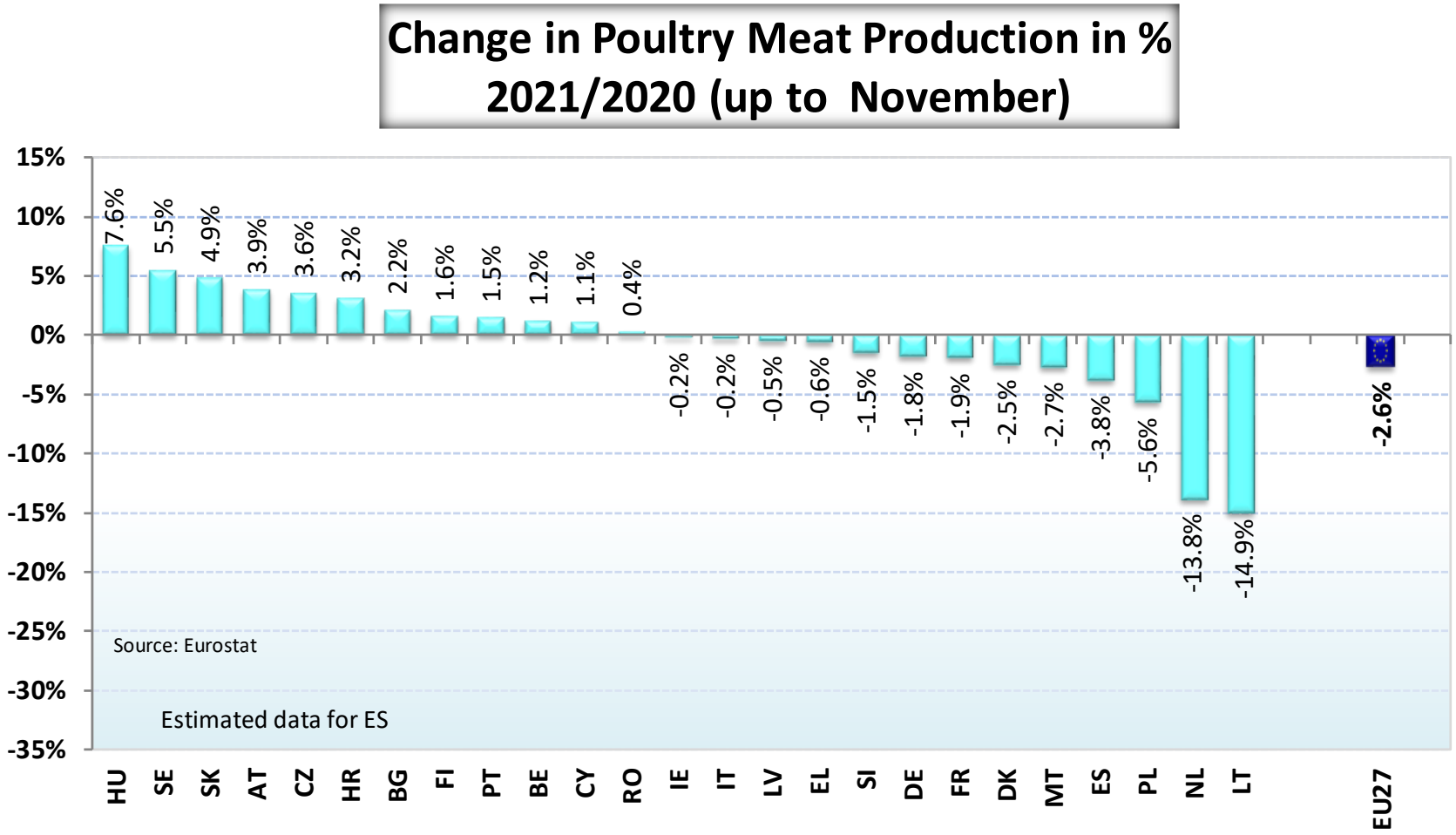
European Commission

EU Market Situation for Poultry

Committee for the Common Organisation of the Agricultural Markets
17 February 2022

PRODUCTION



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PRICES

Prices

EU* WEEK PRICES	5	EVOLUTION SINCE		
		last WEEK	last MONTH	last YEAR
BROILER	219.57	+ 0.002%	+ 0.9%	+ 17.8%

€/100 kg carcase weight

* EU without UK

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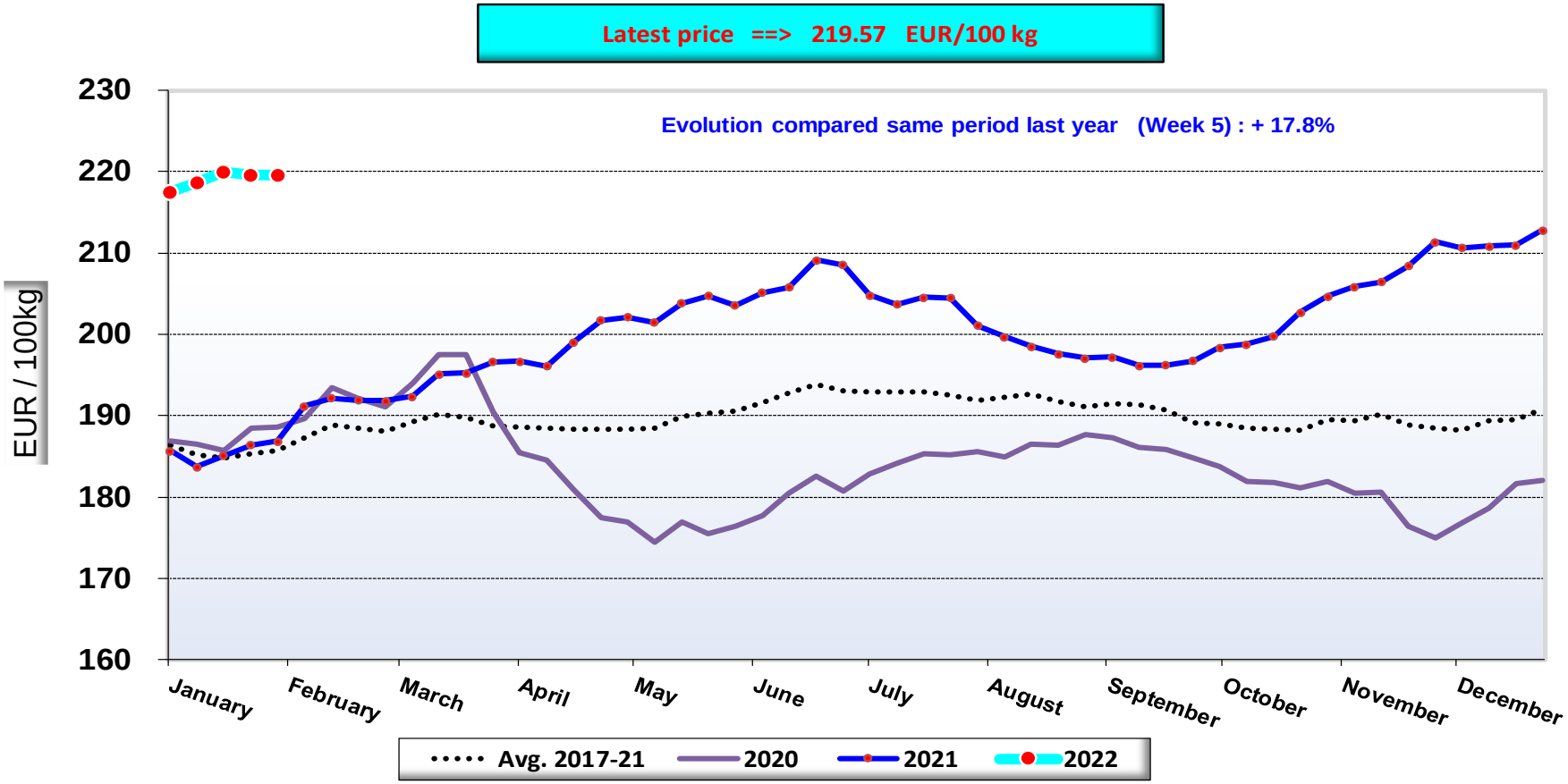
PRICES

EU EVOLUTION BROILER

Evolution of the weekly EU* average price for Broiler



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK

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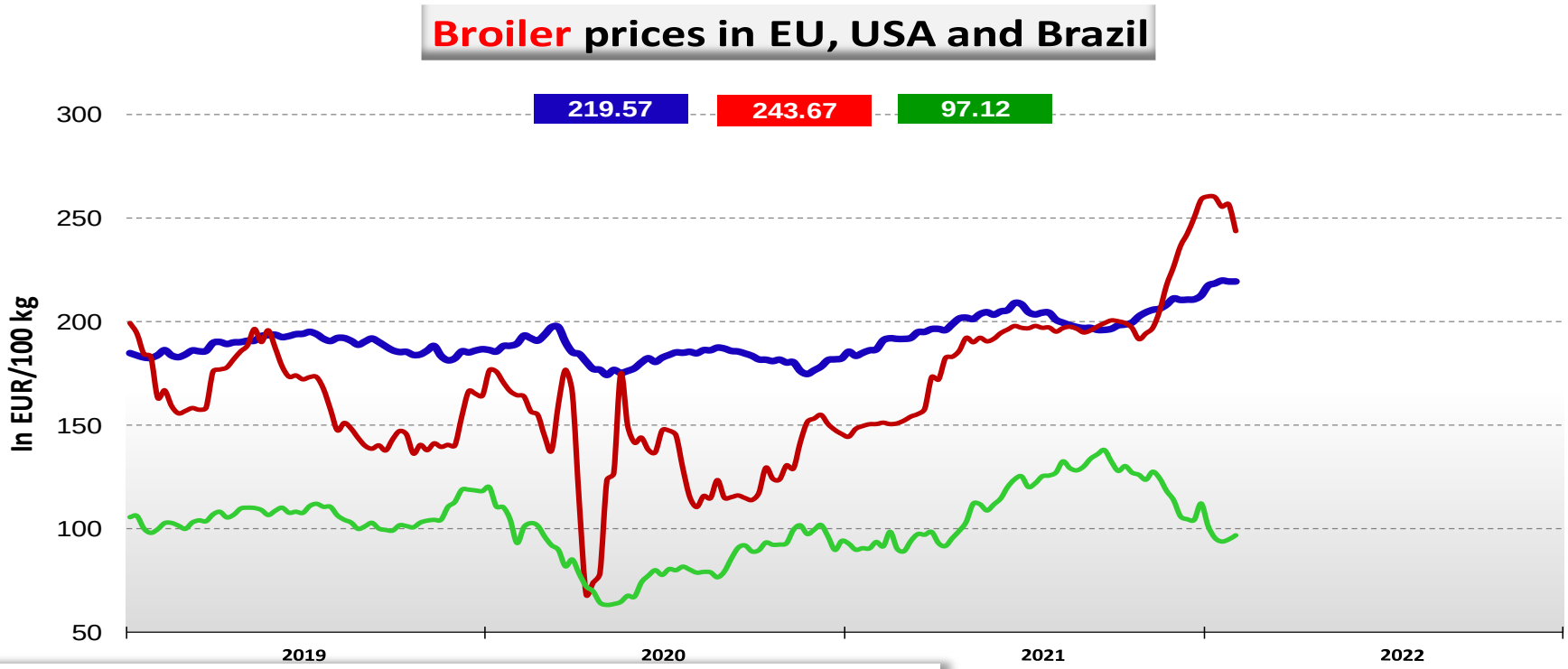
PRICES

EU EVOLUTION BROILER



Sources : EU = weighted average of country prices - Broiler 65%
US = weekly USDA prices - Fresh chicken grade A ,Chicago
BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

EU US BR

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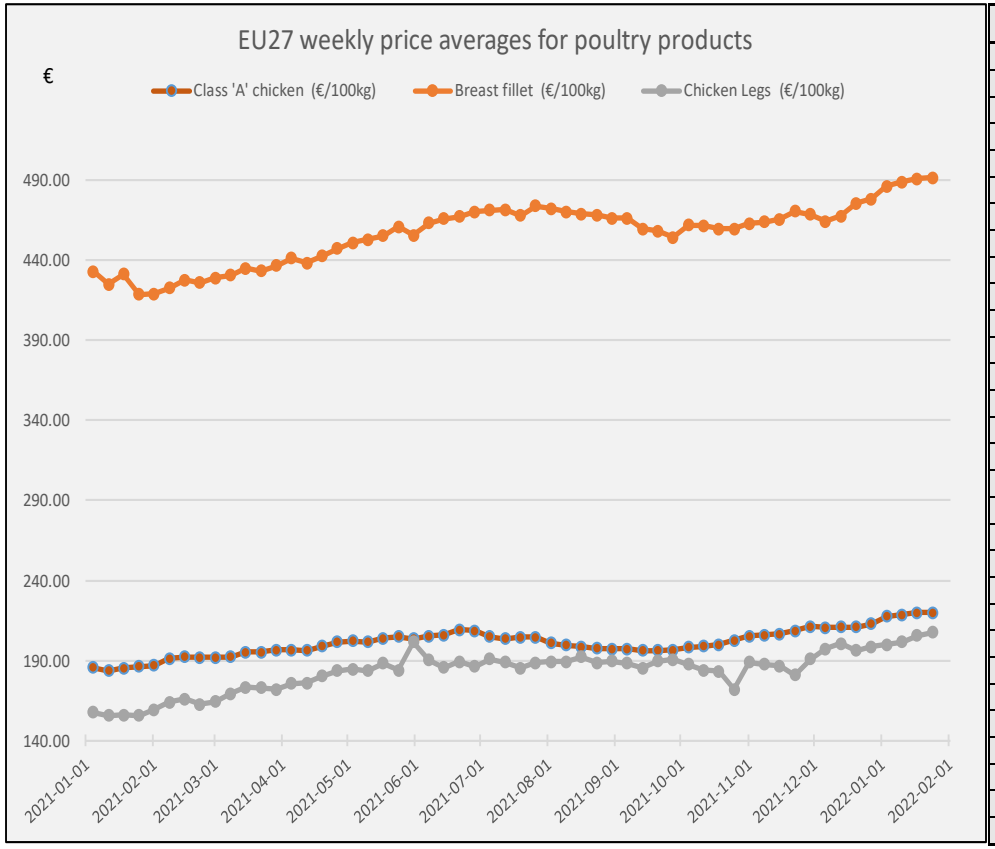
Weekly prices of poultry products

Week - 4 **EU27 weekly price averages for poultry products**



Week start	Week nr.	Class 'A' chicken	Breast fillet	Chicken Legs
04/01/2021	1	185.72	433.05	157.55
18/01/2021	3	185.12	431.15	156.11
01/02/2021	5	186.85	419.02	159.45
15/02/2021	7	192.19	427.45	166.08
01/03/2021	9	191.88	428.76	164.37
15/03/2021	11	195.10	434.98	173.43
29/03/2021	13	196.63	436.72	171.92
12/04/2021	15	196.13	438.19	175.97
26/04/2021	17	201.73	447.36	183.64
10/05/2021	19	201.48	452.72	183.54
24/05/2021	21	204.76	461.01	184.01
07/06/2021	23	205.12	463.31	190.43
21/06/2021	25	209.15	467.15	189.36
05/07/2021	27	204.83	471.33	191.07
19/07/2021	29	204.54	467.82	185.15
02/08/2021	31	201.07	472.15	189.11
16/08/2021	33	198.54	468.95	192.39
30/08/2021	35	197.12	466.32	189.54
13/09/2021	37	196.21	459.65	185.43
27/09/2021	39	196.74	454.37	190.47
11/10/2021	41	198.81	461.63	183.92
25/10/2021	43	202.74	459.66	171.90
08/11/2021	45	205.91	463.77	187.50
22/11/2021	47	208.42	470.43	180.78
06/12/2021	49	210.68	464.31	197.20
20/12/2021	51	210.96	475.44	196.41
03/01/2022	1	217.53	486.28	199.83
10/01/2022	2	218.45	488.90	201.70
17/01/2022	3	220.01	490.85	205.43
24/01/2022	4	219.83	491.36	207.55

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

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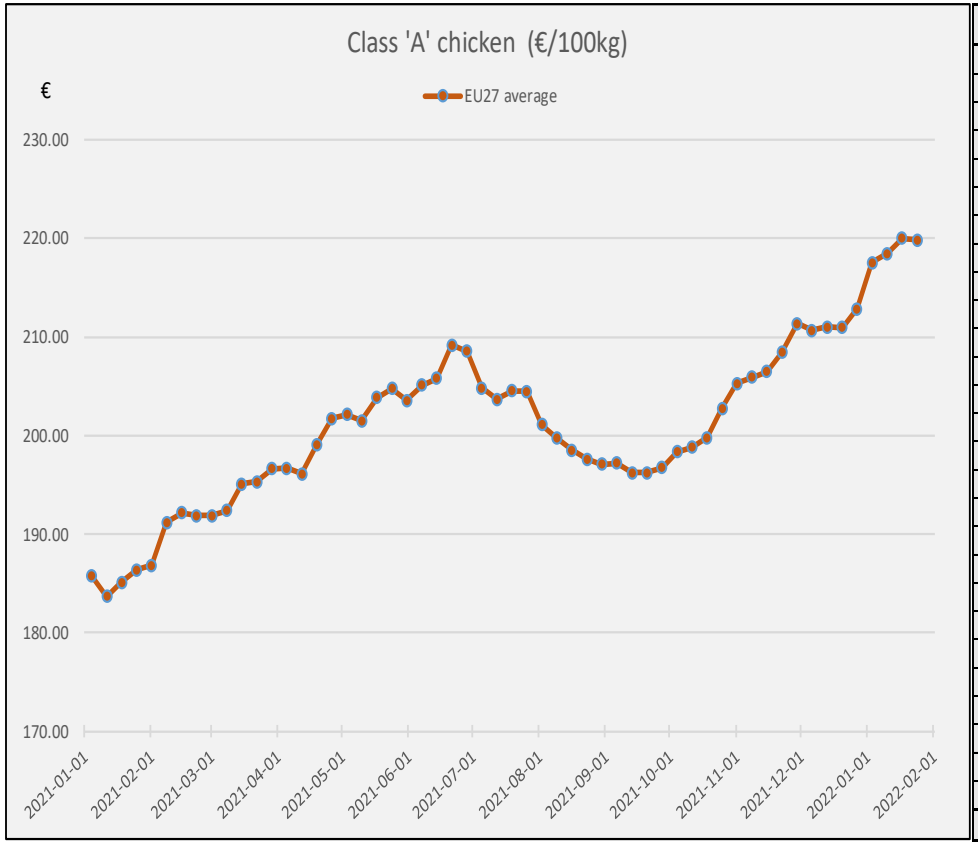
Weekly price of ’Class A Chicken’

Week - 4 **Class 'A' chicken**



Country	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
BE	196.72	+ 0.7%	+ 1.7%	+ 12.4%
BG	173.96	+ 5.9%	+ 8.5%	+ 21.6%
CZ	189.88	+ 1.5%	+ 4.3%	+ 11.1%
DK	256.35	- 9.3%	+ 12.5%	+ 19.3%
DE	331.00	+ 0.0%	+ 2.2%	+ 16.1%
EE				
EL	212.30	+ 0.0%	+ 1.0%	+ 9.3%
ES	173.09	+ 0.4%	+ 0.3%	+ 12.0%
FR	235.00	+ 0.0%	+ 0.0%	+ 6.8%
HR	202.94	- 2.0%	- 2.5%	+ 14.9%
IE	218.85	+ 0.0%	+ 1.1%	+ 3.3%
IT	320.00	+ 1.3%	+ 12.3%	+ 54.6%
CY	228.94	+ 0.0%	+ 0.0%	+ 0.3%
LV				
LT	175.84	- 2.2%	+ 8.8%	+ 22.3%
LU				
HU	179.49	+ 3.2%	+ 13.2%	+ 27.3%
MT	240.00	+ 0.0%	+ 0.0%	+ 15.2%
NL	174.00	+ 0.0%	+ 0.0%	+ 0.0%
AT	295.04	- 0.9%	- 0.3%	+ 8.0%
PL	155.35	- 2.0%	+ 1.7%	+ 23.0%
PT	195.00	+ 0.0%	+ 0.0%	+ 32.7%
RO	163.26	- 0.0%	+ 3.1%	+ 19.4%
SI	251.60	- 2.3%	- 2.8%	+ 11.1%
SK	197.87	+ 2.1%	- 4.4%	- 0.5%
FI	315.16	- 0.2%	+ 1.5%	+ 2.9%
SE	304.24	+ 0.0%	+ 11.3%	+ 12.8%
EU27	***219.83***	- 0.1%	+ 3.3%	+ 17.9%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
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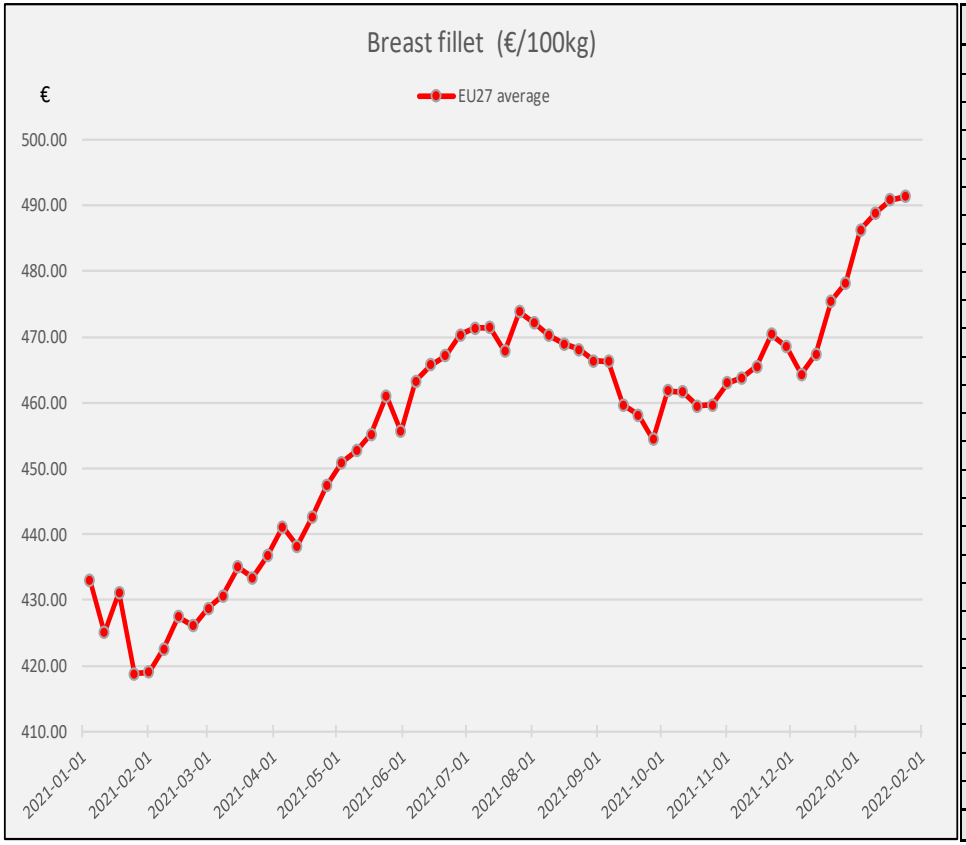
Weekly price of ’Breast fillet’

Week - 4 **Breast fillet**



Country	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
BE	383.07	- 2.2%	+ 1.9%	+ 18.6%
BG	362.52	+ 5.3%	+ 2.4%	+ 14.0%
CZ	448.27	+ 2.0%	+ 6.1%	+ 15.4%
DK				
DE	627.00	+ 0.0%	+ 0.8%	+ 17.2%
EE				
EL	305.90	+ 0.0%	- 0.6%	
ES				
FR	580.00	+ 0.0%	+ 0.0%	+ 3.6%
HR	525.80	- 4.3%	- 1.2%	+ 11.1%
IE				
IT	641.00	+ 0.0%	+ 9.6%	+ 34.1%
CY				
LV				
LT	387.22	+ 1.9%	+ 1.2%	+ 31.0%
LU				
HU	388.10	+ 3.3%	+ 12.1%	+ 25.1%
MT	460.00	+ 0.0%	+ 0.0%	+ 24.3%
NL				
AT	759.76	- 1.1%	+ 0.7%	+ 7.6%
PL	351.25	+ 0.2%	+ 3.2%	+ 27.8%
PT	410.00	+ 0.0%	+ 0.5%	+ 12.3%
RO	318.31	+ 0.8%	+ 1.7%	+ 26.7%
SI	443.76	- 1.2%	- 3.9%	+ 0.7%
SK	399.77	+ 0.9%	- 1.3%	+ 7.3%
FI	610.00	- 0.8%	- 0.8%	
SE	794.98	- 1.2%	- 6.2%	+ 6.8%
EU27	***491.36***	+ 0.1%	+ 2.7%	+ 17.3%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
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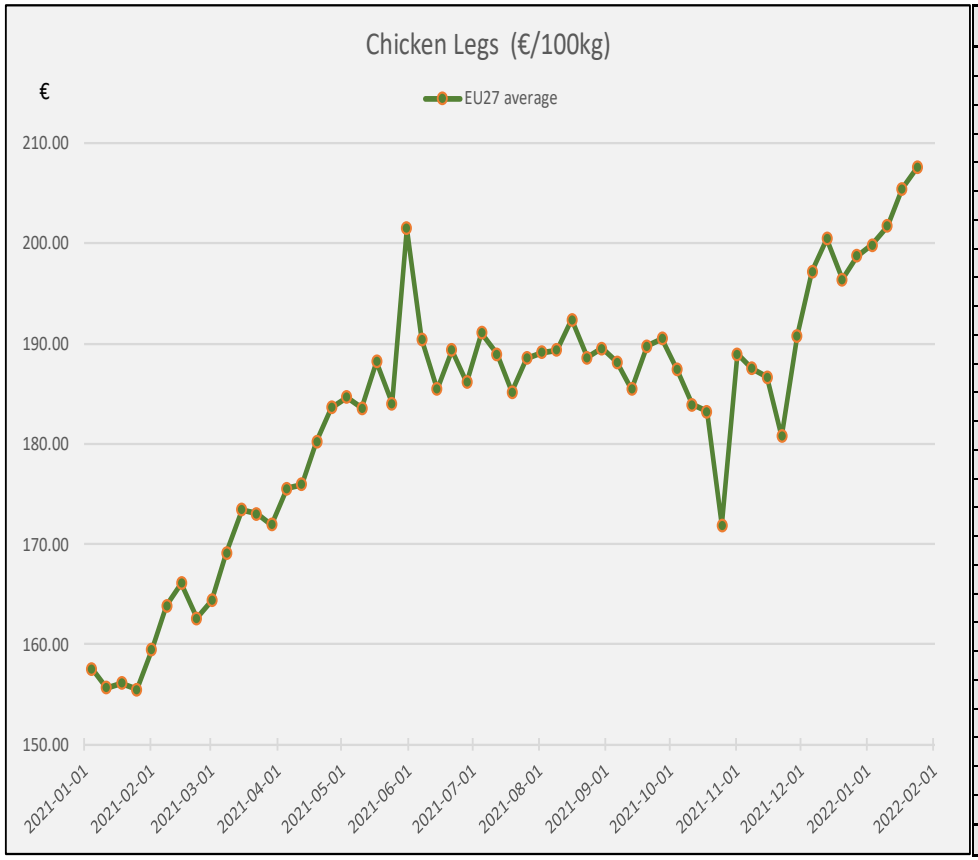
European Commission

Weekly price of ’Chicken legs’

Week - 4 **Chicken Legs**



Country	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
BE	134.37	+ 3.3%	+ 6.3%	+ 28.9%
BG	140.76	+ 13.5%	+ 3.6%	+ 7.5%
CZ	202.99	- 0.9%	+ 2.2%	+ 11.1%
DK				
DE	225.00	+ 0.0%	+ 2.7%	+ 29.3%
EE				
EL	298.12	+ 0.0%	- 2.0%	
ES				
FR	170.00	+ 0.0%	+ 0.0%	+ 9.7%
HR	213.30	- 4.1%	- 1.7%	+ 21.9%
IE				
IT	329.00	+ 0.0%	+ 12.3%	+ 70.5%
CY				
LV				
LT	119.46	- 1.0%	- 3.2%	+ 15.4%
LU				
HU	201.26	+ 6.0%	+ 22.7%	+ 63.0%
MT	203.33	+ 0.0%	+ 0.0%	+ 14.4%
NL				
AT	374.97	+ 8.2%	- 2.3%	- 0.1%
PL	168.45	+ 1.0%	+ 1.3%	+ 34.2%
PT	175.00	+ 0.0%	+ 1.2%	+ 34.6%
RO	180.75	+ 4.7%	+ 5.5%	+ 32.2%
SI	255.98	+ 2.2%	+ 6.7%	+ 16.2%
SK	220.22	+ 10.5%	+ 6.5%	+ 2.7%
FI	155.00	+ 3.3%	+ 3.3%	
SE	311.97	- 2.1%	- 2.7%	+ 0.6%
EU27	***207.55***	+ 1.0%	+ 4.4%	+ 33.5%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
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European Commission

EU-27 Imports of poultry meat from selected origins

(without UK)

	2017		2018		2019		2020		Jan-Dec 21		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Dec 20
Brazil	318,420	55.4%	232,211	40.1%	235,521	39.6%	227,738	44.6%	251,125	48.2%	+ 10.3%
Thailand	140,474	24.5%	173,177	29.9%	172,712	29.1%	131,374	25.7%	130,199	25.0%	- 0.9%
Ukraine	80,128	14.0%	123,412	21.3%	133,819	22.5%	108,669	21.3%	102,688	19.7%	- 5.5%
China	14,674	2.6%	17,060	2.9%	21,878	3.7%	17,017	3.3%	20,914	4.0%	+ 22.9%
Argentina	3,119	0.5%	3,990	0.7%	4,071	0.7%	3,273	0.6%	3,151	0.6%	- 3.7%
Norway	889	0.2%	1,026	0.2%	1,280	0.2%	1,392	0.3%	2,487	0.5%	+ 78.7%
Chile	9,165	1.6%	21,156	3.7%	19,610	3.3%	14,382	2.8%	2,441	0.5%	- 83.0%
Other Destinations	*7,461*	*1.3%*	*6,728*	*1.2%*	*5,487*	*0.9%*	*7,012*	*1.4%*	*8,000*	*1.5%*	
Total (without UK)	**574,329**		**578,760**		**594,377**		**510,858**		**521,004**		
% change			+ 1%		+ 3%		- 14%		+ 2.0%		

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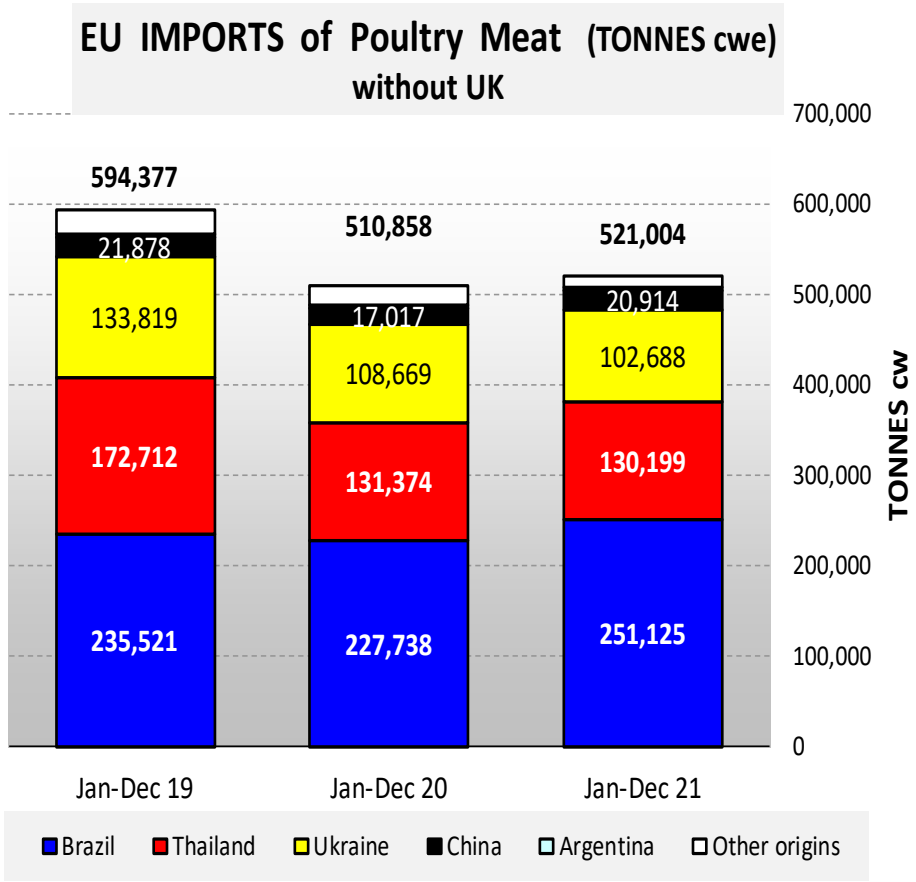
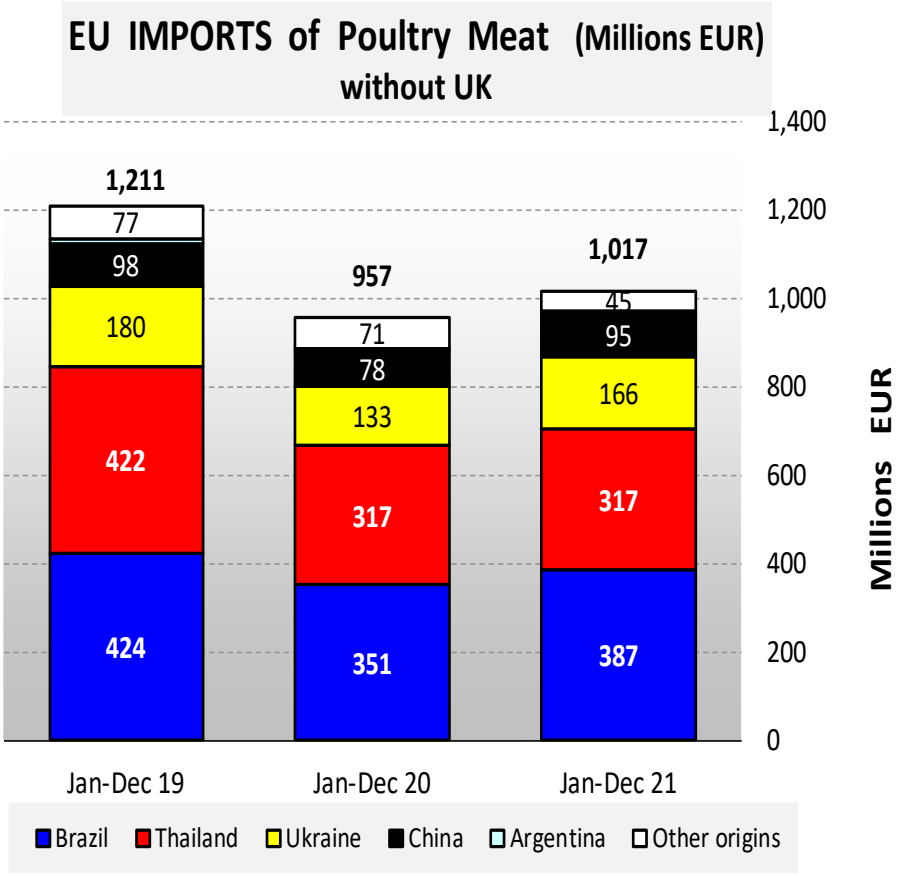
EU27 poultry meat imports (by origin)





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European Commission

EU-27 Imports of poultry meat from selected origins

(including UK)

In Tons of Carcase Weight

	2019		2020		Jan to Nov 2021		Compared to Jan to Nov 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	338,764	36%	293,900	37%	251,957	34%	-5%
Brazil	235,521	25%	227,738	28%	233,349	32%	+9%
Thailand	172,712	19%	131,374	16%	123,311	17%	-1%
Ukraine	133,819	14%	108,669	14%	93,113	13%	-8%
China	21,878	2%	17,017	2%	18,714	3%	+21%
Argentina	4,071	0%	3,273	0%	2,527	0%	-19%
Chile	19,610	2%	14,382	2%	2,441	0%	-83%
Norway	1,280	0%	1,392	0%	2,352	0%	+78%
Switzerland	2,580	0%	2,327	0%	2,040	0%	-6%
Tunisia	-	0%	1,444	0%	1,742	0%	+46%
Bosnia-Herz.	47	0%	979	0%	1,539	0%	+76%
Other Destinations	2,860	0%	2,262	0%	2,142	0%	+16%
Extra-EU	933,141		804,758		735,227		-1.0%
% Change				-14%			

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EU-27 Exports of poultry meat to selected destinations

(without UK)

	2017		2018		2019		2020		Jan-Dec 21		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Dec 20
Ghana	143,900	9.1%	163,301	9.7%	184,033	10.3%	213,896	12.5%	228,432	15.0%	+ 6.8%
Ukraine	160,818	10.1%	177,036	10.6%	178,233	10.0%	145,871	8.5%	162,307	10.6%	+ 11.3%
Congo (Dem. Rep.)	58,336	3.7%	74,953	4.5%	78,445	4.4%	101,987	6.0%	139,928	9.2%	+ 37.2%
Philippines	125,344	7.9%	159,845	9.5%	215,640	12.0%	195,884	11.5%	80,917	5.3%	- 58.7%
Benin	103,562	6.5%	90,594	5.4%	68,909	3.9%	61,472	3.6%	64,385	4.2%	+ 4.7%
Saudi Arabia	98,715	6.2%	82,482	4.9%	67,180	3.8%	74,407	4.4%	58,457	3.8%	- 21.4%
South Africa	76,314	4.8%	84,004	5.0%	129,829	7.3%	89,112	5.2%	41,333	2.7%	- 53.6%
Gabon	43,471	2.7%	39,224	2.3%	33,432	1.9%	38,164	2.2%	39,740	2.6%	+ 4.1%
Switzerland	31,281	2.0%	33,273	2.0%	31,502	1.8%	30,592	1.8%	33,417	2.2%	+ 9.2%
Uzbekistan	5,524	0.3%	4,233	0.3%	7,425	0.4%	15,520	0.9%	32,390	2.1%	+++
Other Destinations	*738,150*	*46.6%*	*768,587*	*45.8%*	*795,107*	*44.4%*	*742,269*	*43.4%*	*646,226*	*42.3%*	
Total (without UK)	**1,585,415**		**1,677,532**		**1,789,734**		**1,709,175**		**1,527,531**		
% change			+ 6%		+ 7%		- 5%		- 10.6%		

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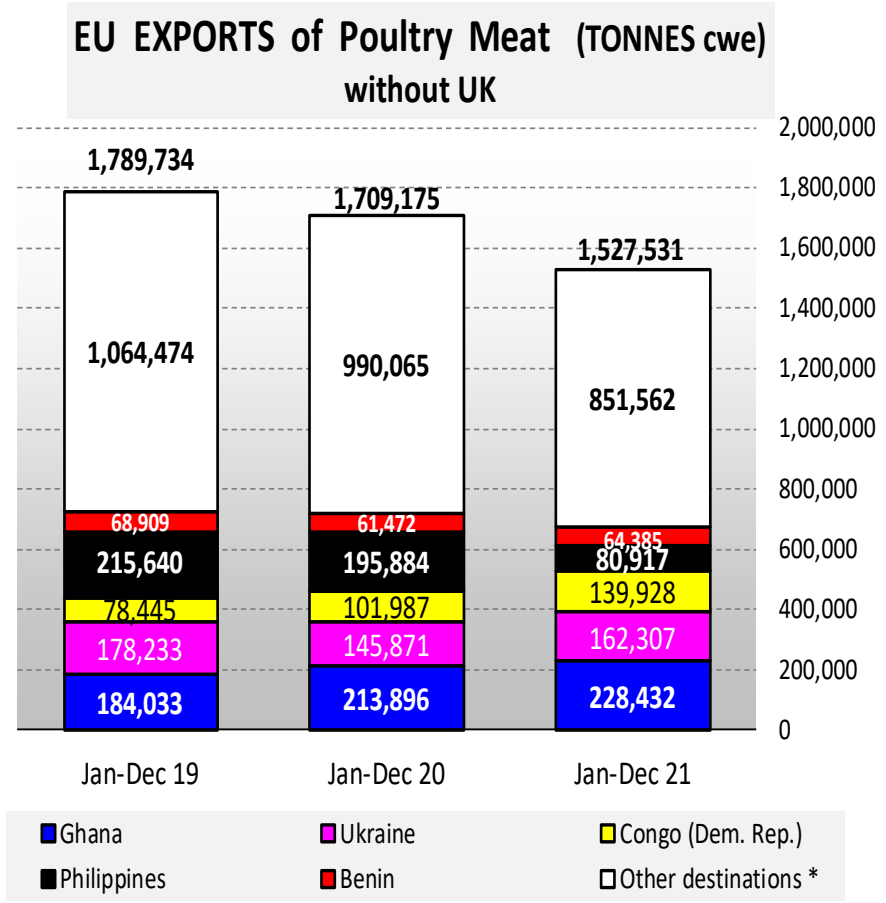
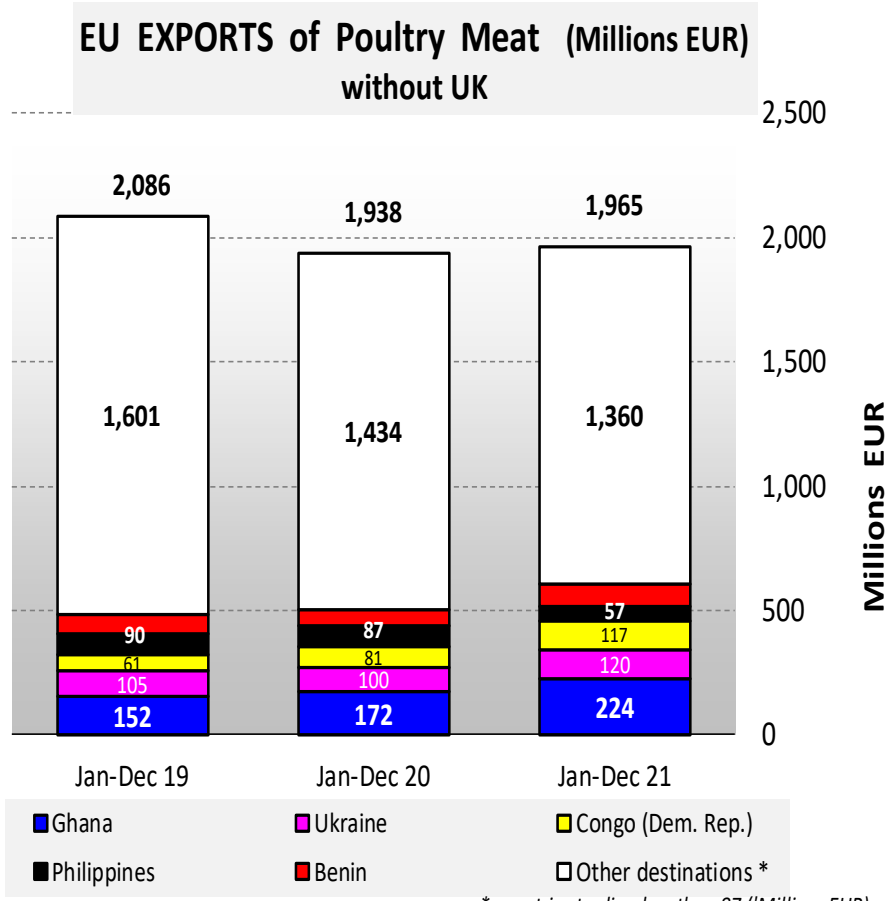
EU-27 poultry meat export (by destination)





** countries trading less than 87 ('Millions EUR)*

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EU-27 Exports of poultry meat to selected destinations

(including UK)

In Tons of Carcase Weight

	2019		2020		Jan to Nov 2021		Compared to Jan to Nov 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	898,771	33%	810,520	32%	658,000	32%	-10%
Ghana	184,033	7%	213,896	8%	212,775	10%	+10%
Ukraine	178,233	7%	145,871	6%	150,090	7%	+11%
Congo (Dem. Rep.)	78,445	3%	101,987	4%	128,471	6%	+32%
Philippines	215,640	8%	195,884	8%	77,953	4%	-59%
Benin	68,909	3%	61,472	2%	59,602	3%	+4%
Saudi Arabia	67,180	2%	74,407	3%	53,022	3%	-20%
South Africa	129,829	5%	89,112	4%	39,146	2%	-54%
Gabon	33,432	1%	38,164	2%	36,702	2%	+6%
Vietnam	83,534	3%	50,977	2%	30,529	1%	-38%
Switzerland	31,502	1%	30,592	1%	30,189	1%	+8%
Other Destinations	718,998	27%	706,800	28%	586,402	28%	-10%
Extra-EU	2,688,505		2,519,682		2,062,882		-11.1%
% Change				-6%			

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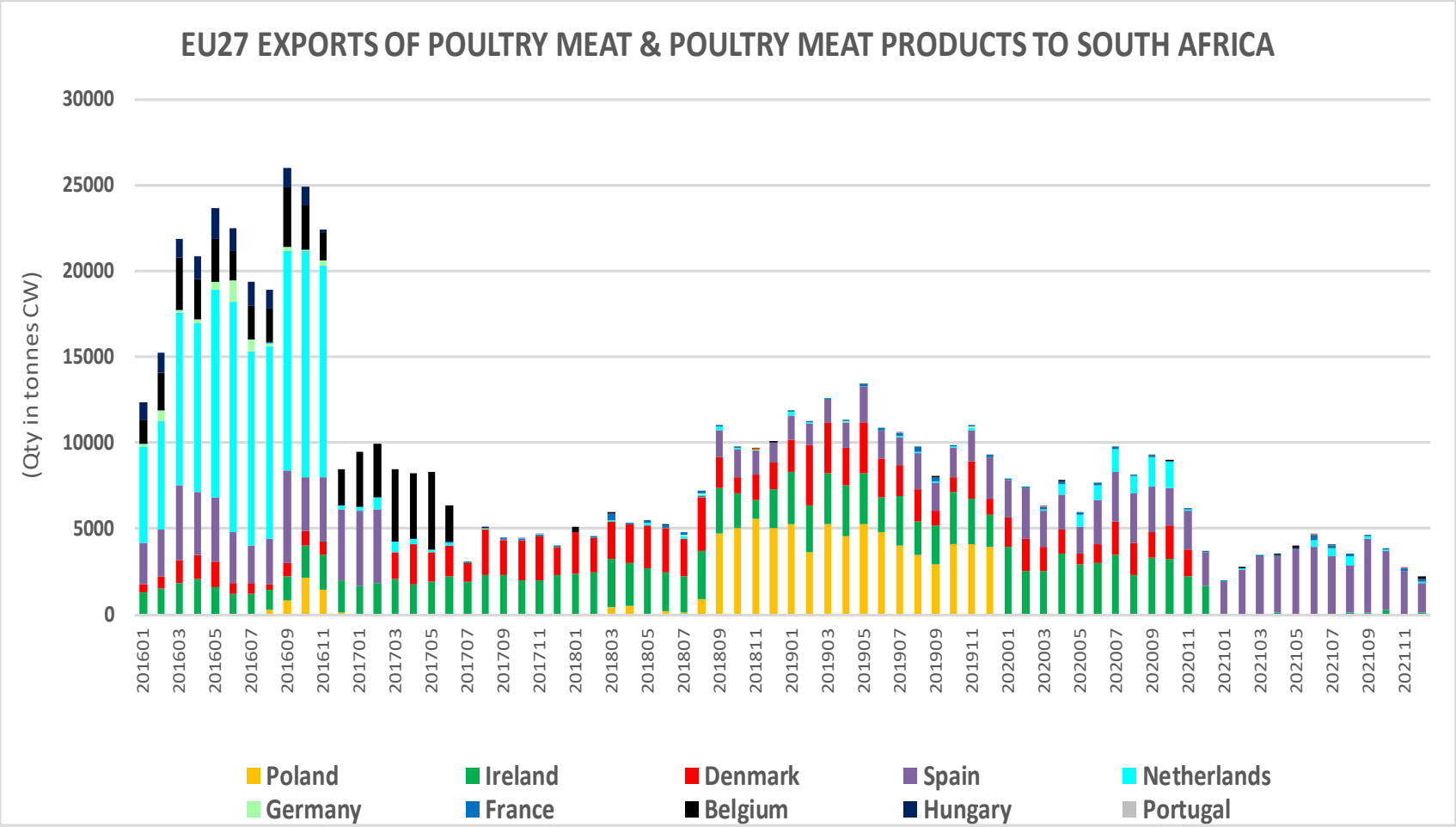
TRADE

EU EXPORTS



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TRADE

EU–UK

EU Poultry Trade with UK from Jan to Nov

In Tons of Carcase Weight

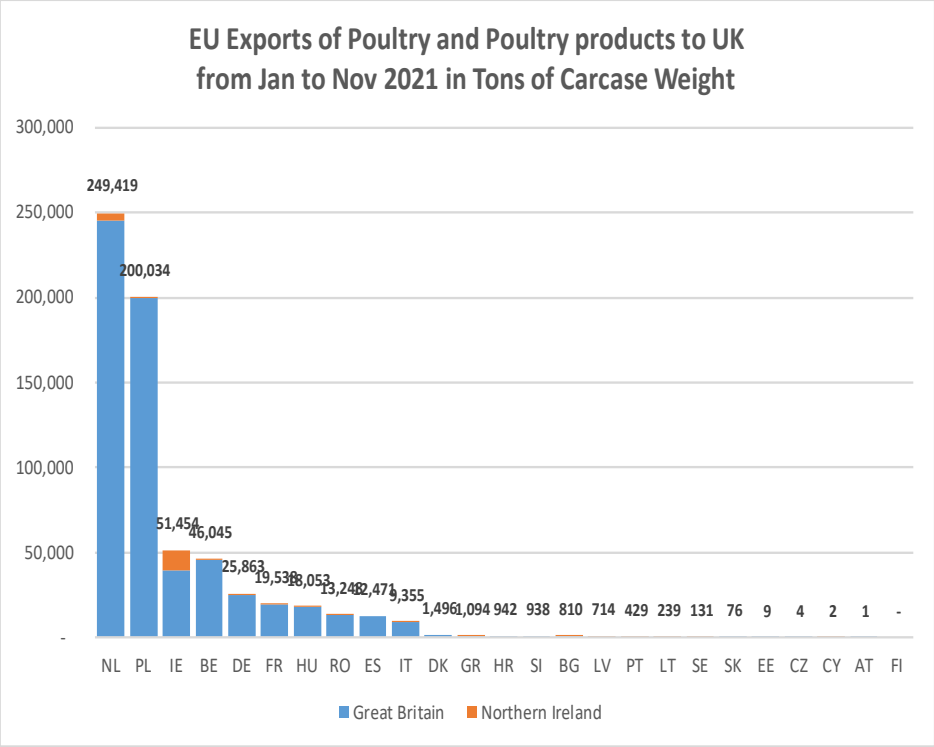
	2019	2020	2021	2021/2020
Exports	**824,836**	**730,880**	**658,000**	***-10%***
Live Animals	1,219	281	5,796	*1963%*
Meats	823,617	730,599	652,204	*-11%*
Imports	**313,354**	**264,015**	**251,957**	***-5%***
Live Animals	1,290	2,041	2,177	*7%*
Meats	312,064	261,974	249,779	*-5%*

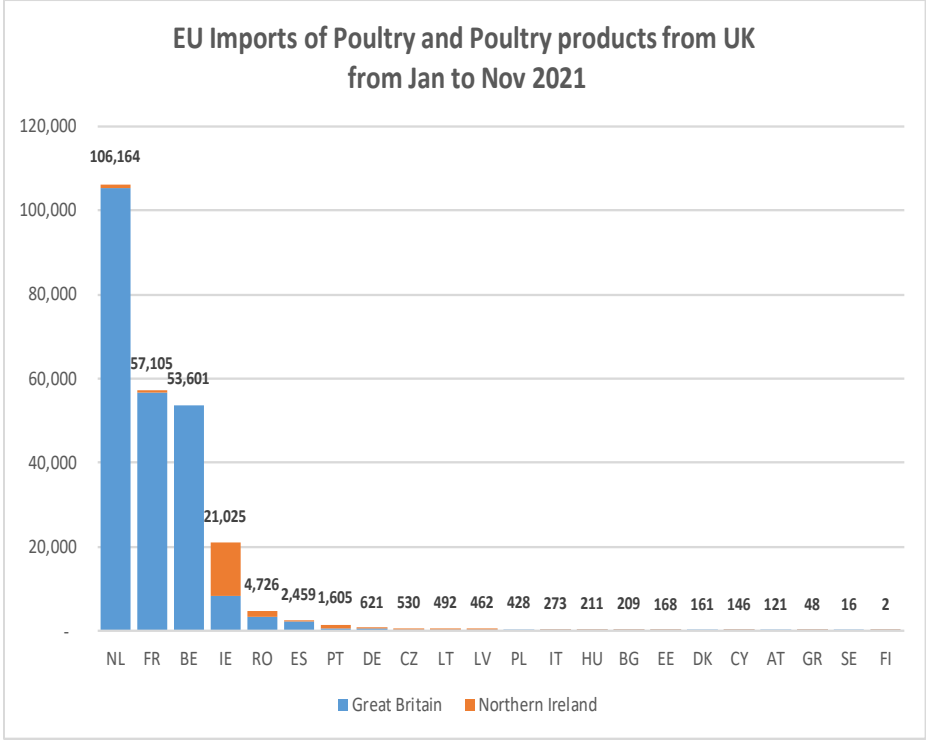
EU Poultry Trade with UK from Jan to Nov

In Thousand Euros

	2019	2020	2021	2021/2020
Exports	**2,019,401**	**1,775,706**	**1,809,074**	***2%***
Live Animals	24,978	10,174	15,208	*49%*
Meats	1,994,423	1,765,532	1,793,865	*2%*
Imports	**520,869**	**447,897**	**296,779**	***-34%***
Live Animals	70,882	91,571	103,613	*13%*
Meats	449,988	356,327	193,166	*-46%*

TRADE EU–UK





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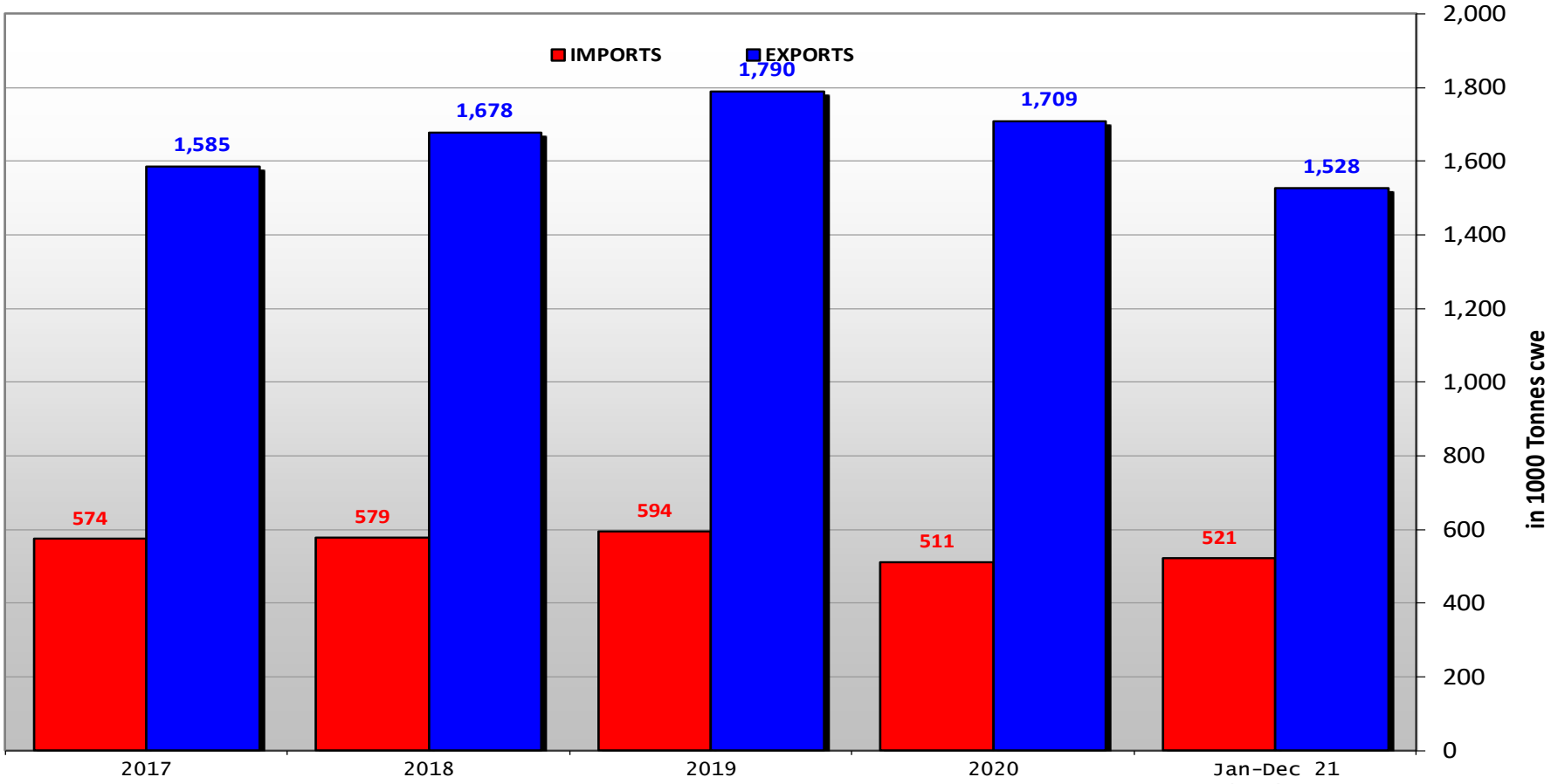
EU poultry meat trade balance* (in 1000 tonnes cwe)



* Without UK trade

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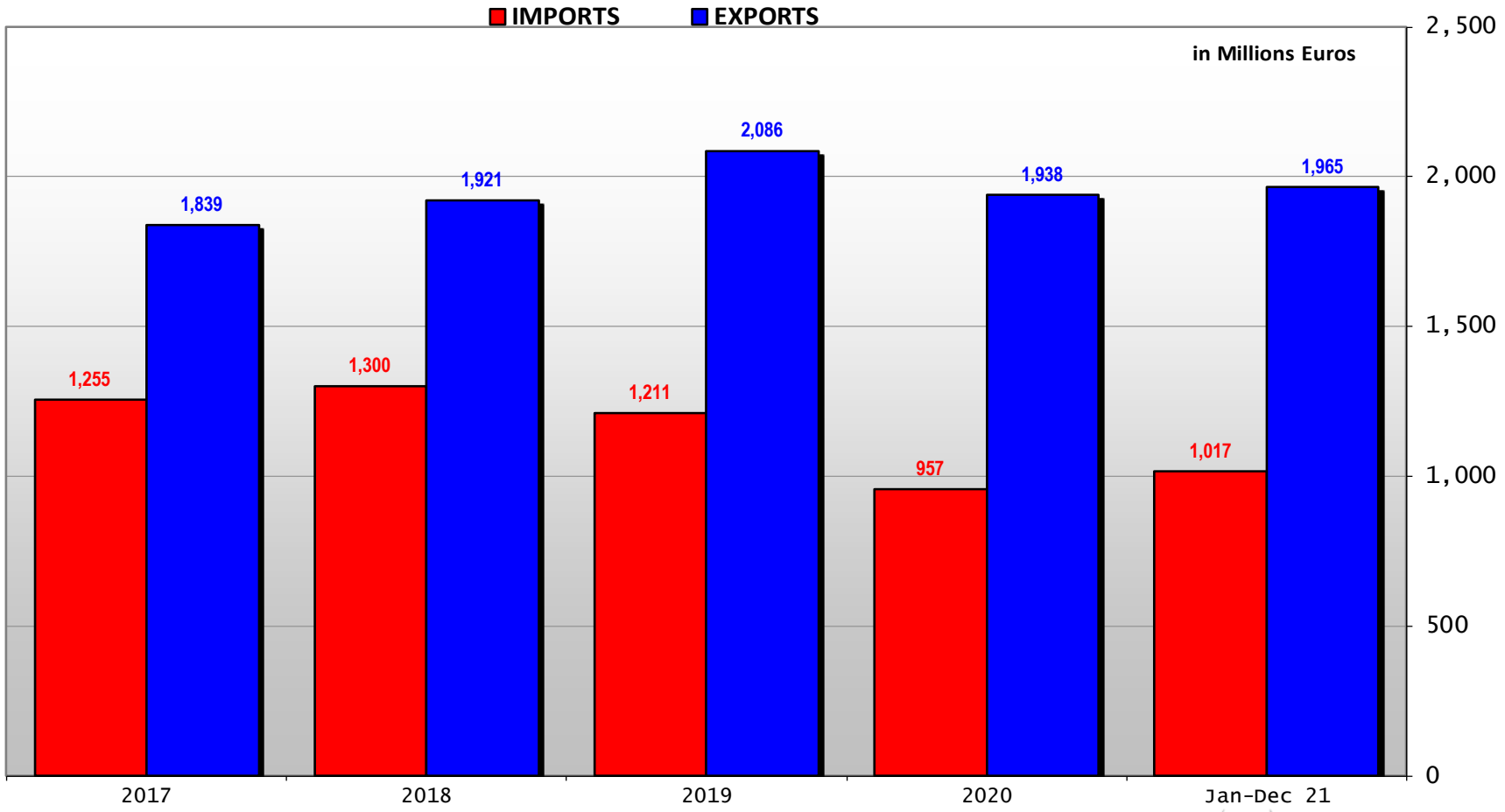
EU poultry meat trade balance* (in million euros)

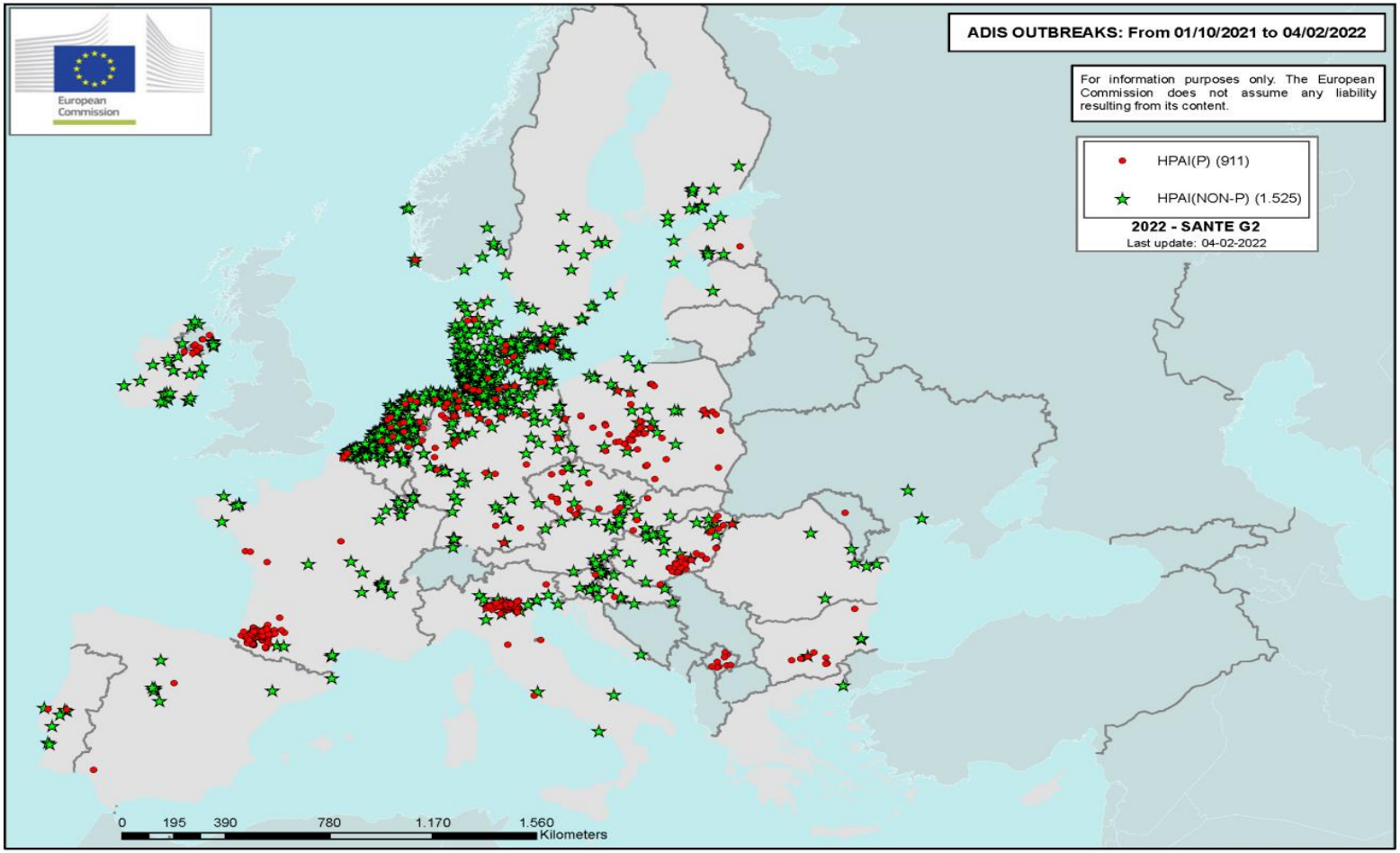


* Without UK trade

European Commission

AVIAN INFLUENZA UPDATE

HPAI detections during the period 01 October 2021 – 4 February 2022



Avian influenza situation updates available at:
https://ec.europa.eu/food/animals/animal-diseases/control-measures/avian-influenza_en

17 February 2022

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Where to find information

- **Poultry overview:**
- https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en
- **Poultry market monitoring:**
- https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en#marketmonitoring
- **Poultry dashboard:** https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard_en.pdf
- **Poultry and eggs data portal:**
- https://agridata.ec.europa.eu/extensions/DataPortal/eggs-and-poultry.html

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