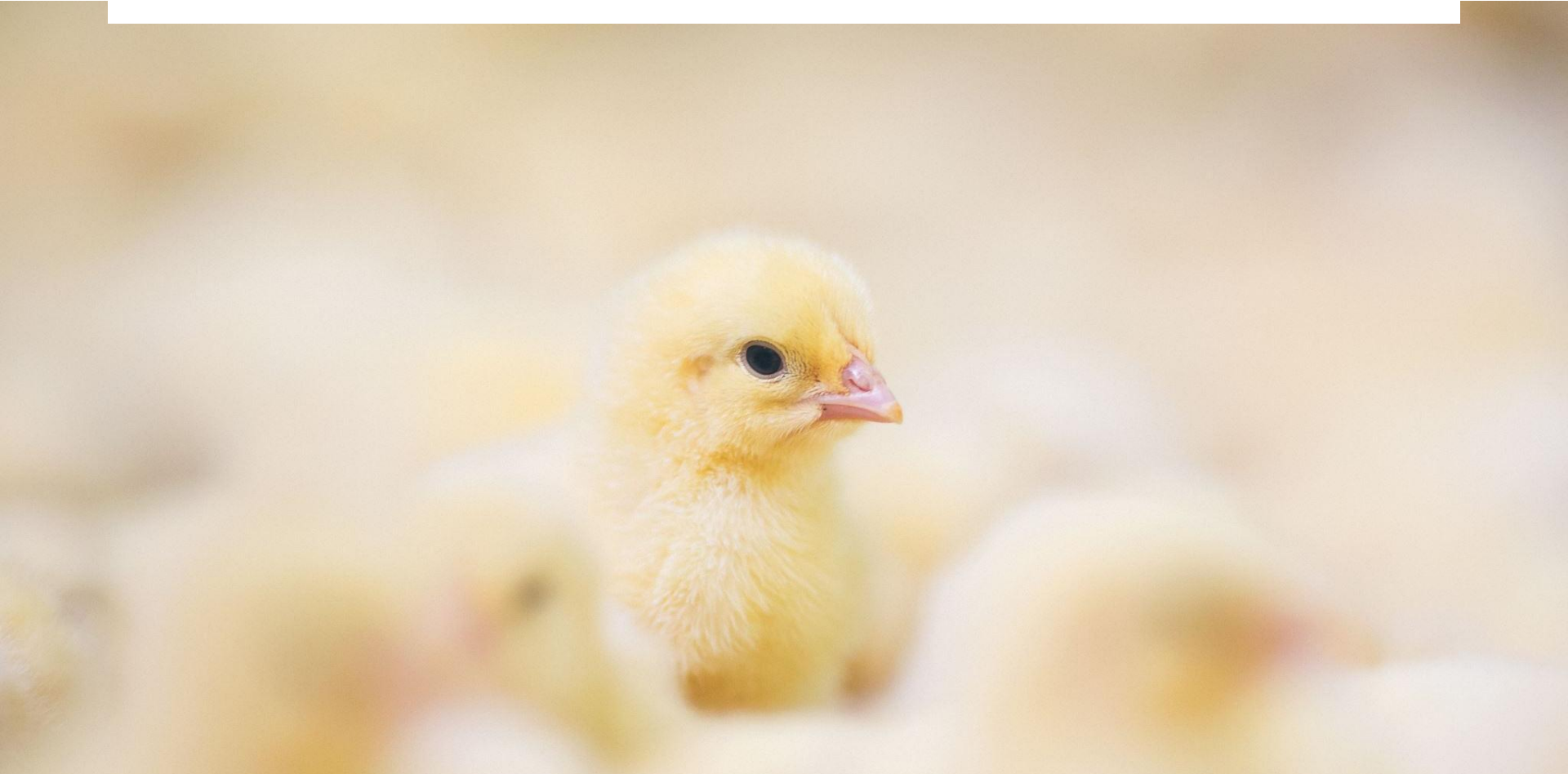


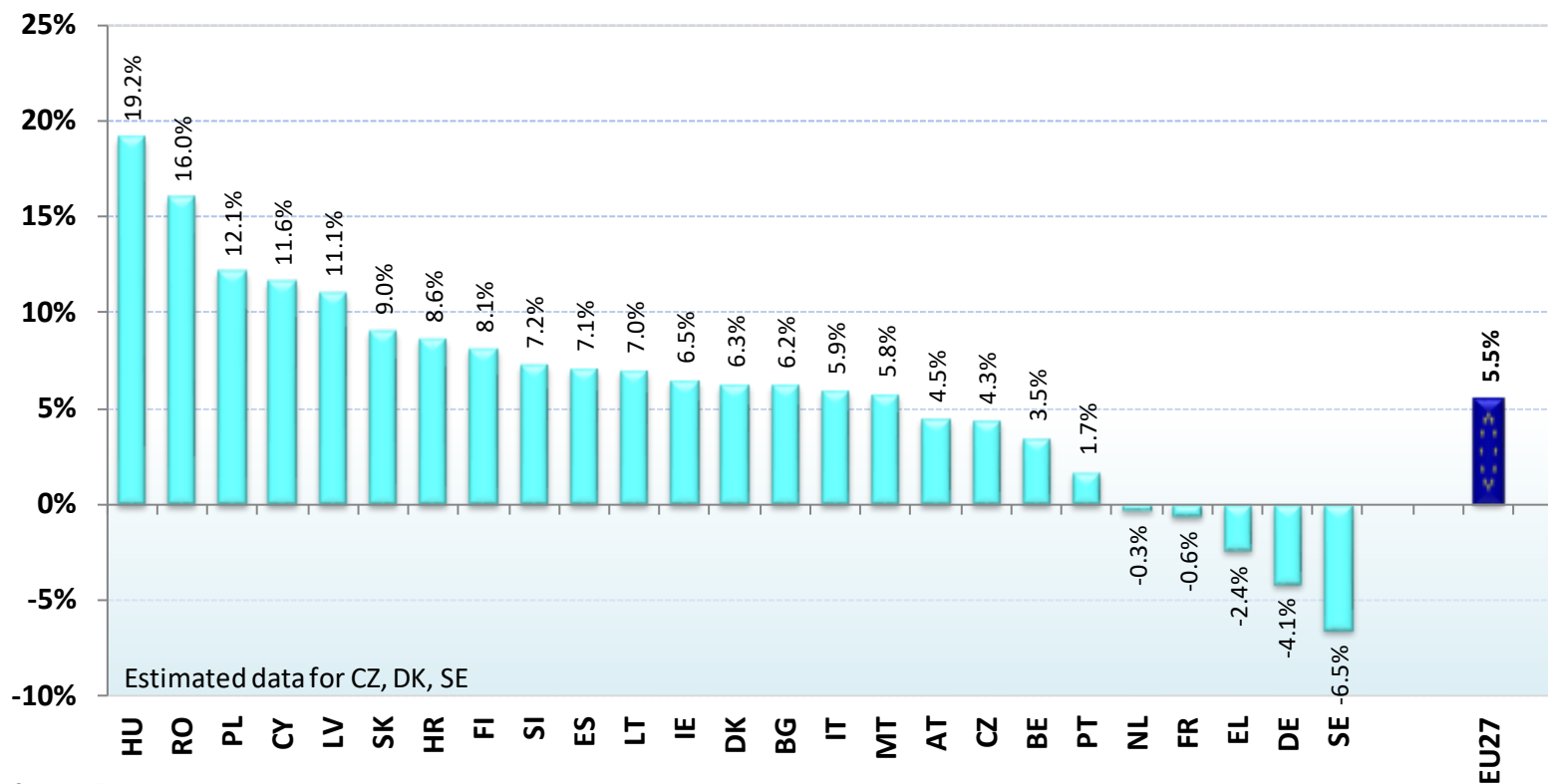
Market Situation for Poultry

CMO GREX on Animal Products – *17 September 2026*



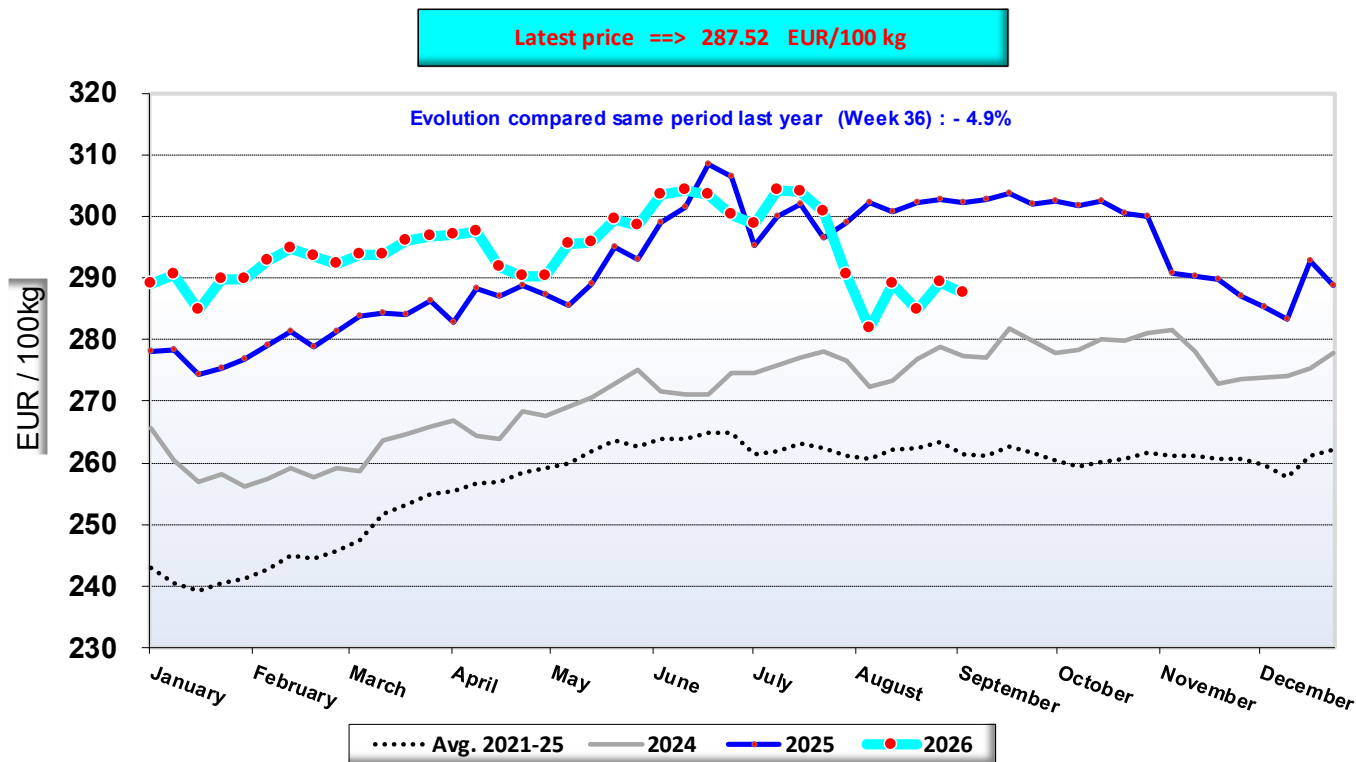
PRODUCTION

Change in Poultry Meat Production in % 2026/2025 (up to June)



Source: Eurostat

Evolution of the weekly EU* average price for **Broiler**



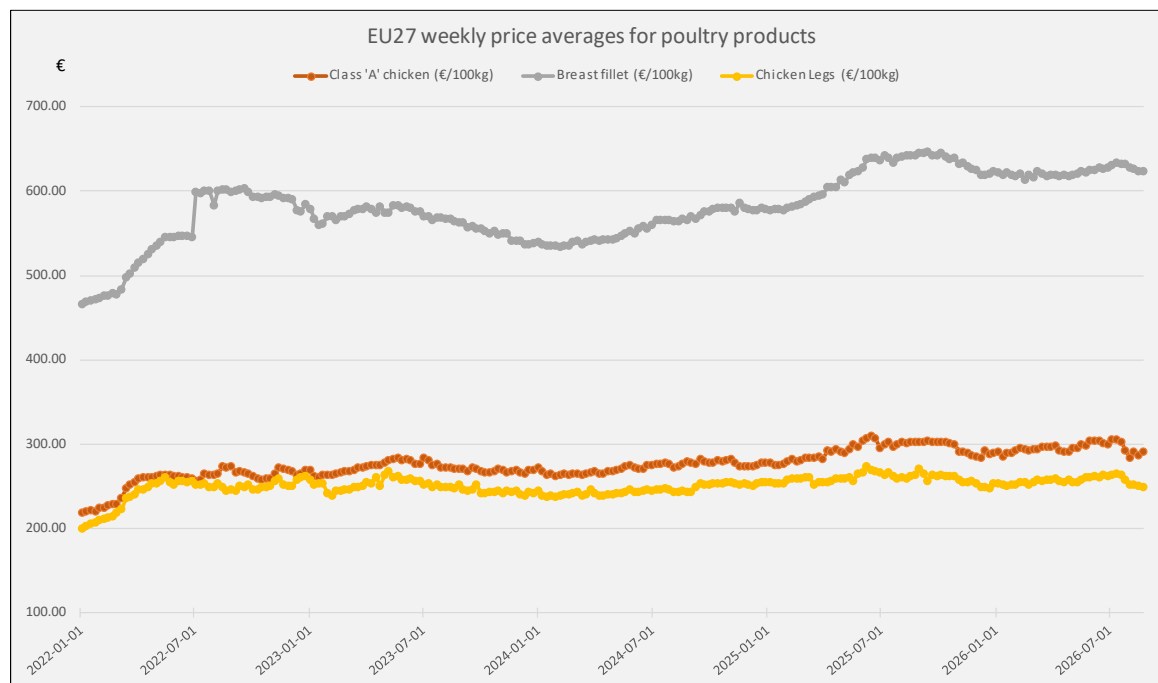
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

PRICES

EU WEEKLY PRICES



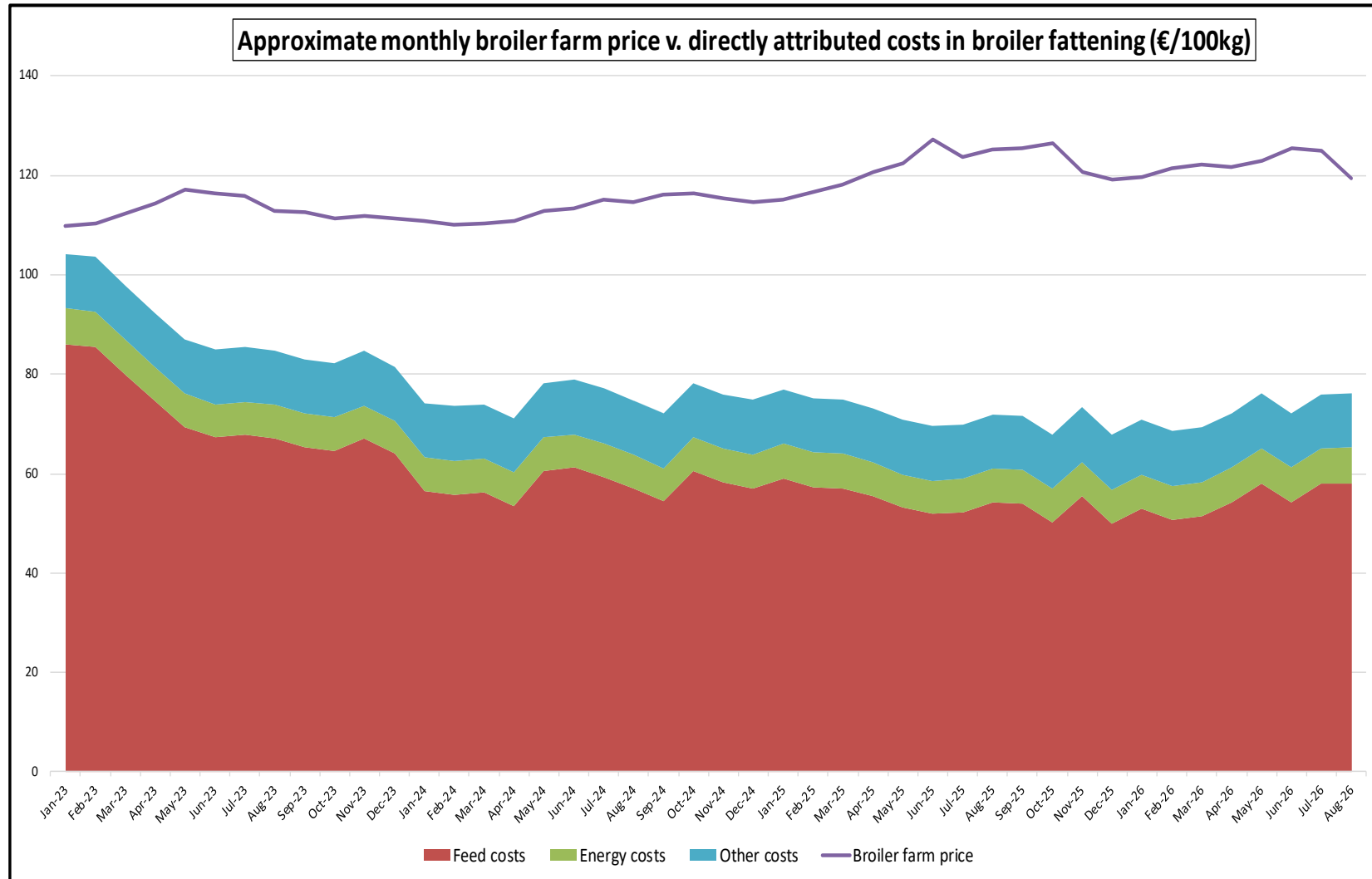
Week - 35	Class 'A' chicken	Breast fillet	Chicken Legs
EU27	291.13	623.62	248.64

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

DG AGRI E3
17 September 2026



COST BROILER PRODUCTION



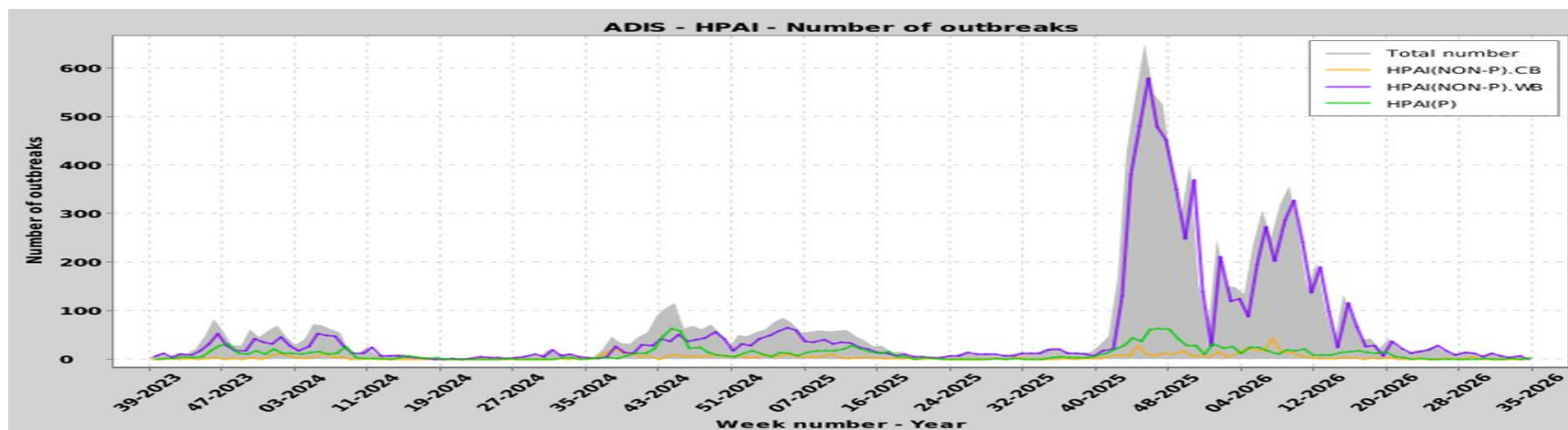
Please note that broiler farm prices are not directly available. Their estimation was obtained using a fixed rate of feed costs taken from FADN2019 and the % change of the monthly wholesale price of 'Class A chicken'.

Highly pathogenic avian influenza (HPAI)

Number of outbreaks of HPAI and number of animals concerned by country (01/10/2025 – 08/09/2026)

Member State	Nr of outbreaks	Nr of animals	% of outbreaks	% of animals
PL	180	11,754,597	23.8%	41.9%
IT	63	3,180,804	8.3%	11.3%
DE	201	2,574,177	26.6%	9.2%
NL	46	2,338,993	6.1%	8.3%
ES	10	2,024,796	1.3%	7.2%
FR	125	1,952,690	16.6%	7.0%
BE	20	1,061,550	2.6%	3.8%
PT	12	898,346	1.6%	3.2%
DK	27	678,496	3.6%	2.4%
CZ	19	525,185	2.5%	1.9%
BG	15	410,588	2.0%	1.5%
SE	8	276,202	1.1%	1.0%
<i>Other MS</i>	29	402,031	3.8%	1.4%
Total	755	28,078,455	100.0%	100.0%

Species	Nr of outbreaks	Nr of animals	% of outbreaks	% of animals
Broiler/Chicken	93	5,730,938	12.3%	20.4%
Laying hen	128	14,627,967	17.0%	52.1%
Duck	163	2,002,594	21.6%	7.1%
Turkey	238	4,448,285	31.5%	15.8%
Goose	43	233,350	5.7%	0.8%
Quail	2	67,000	0.3%	0.2%
Guinea fowl	1	13,000	0.1%	0.0%
Pheasant	9	116,829	1.2%	0.4%
Mixed	62	362,034	8.2%	1.3%
No information	16	476,458	2.1%	1.7%
Total	755	28,078,455	100.0%	100.0%



EU exports of poultry meat to selected destinations

In tons of carcass weight

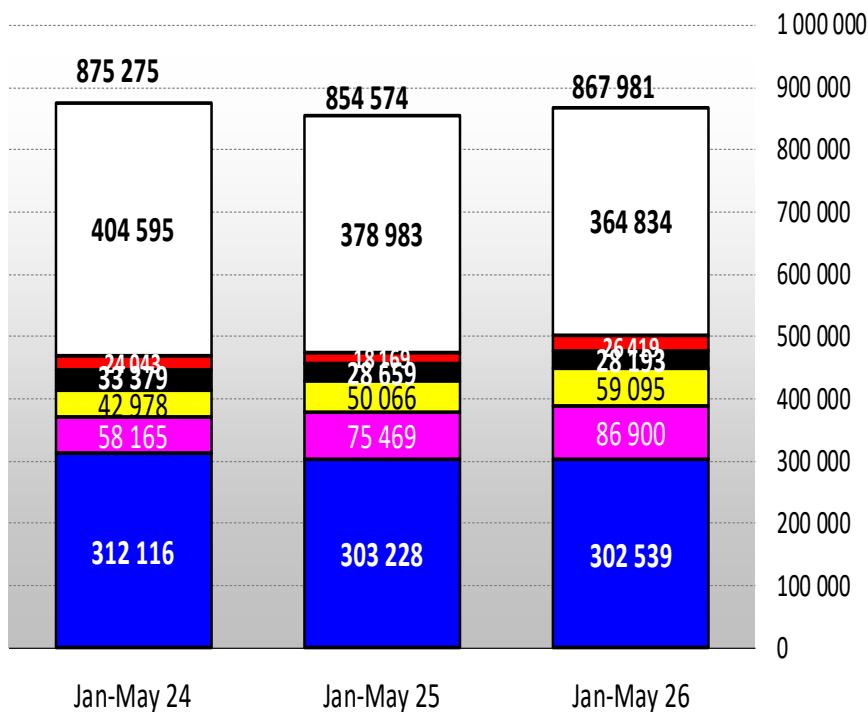
	2021		2022		2023		2024		Jan-May 26	Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	to Jan-May 25
United Kingdom	725 611	32%	747 147	37%	721 782	37%	748 767	35%	302 539	34.9% - 0.2%
Ghana	228 066	10%	156 828	8%	149 221	8%	154 340	7%	86 900	10.0% + 15.1%
Congo (Dem. Rep.)	139 852	6%	125 859	6%	100 946	5%	109 770	5%	59 095	6.8% + 18.0%
Vietnam	31 784	1%	29 751	1%	54 198	3%	69 044	3%	28 193	3.2% - 1.6%
Philippines	81 155	4%	6 421	0%	4 230	0%	55 700	3%	26 419	3.0% + 45.4%
Ukraine	162 267	7%	105 810	5%	84 639	4%	58 696	3%	26 201	3.0% + 10.4%
Switzerland	33 390	1%	33 798	2%	34 685	2%	41 300	2%	23 695	2.7% + 17.3%
Saudi Arabia	58 457	3%	74 590	4%	66 759	3%	66 994	3%	21 312	2.5% - 9.1%
Guinea	31 324	1%	32 876	2%	33 581	2%	41 959	2%	20 910	2.4% + 30.4%
Congo	30 303	1%	35 751	2%	46 711	2%	55 412	3%	18 329	2.1% - 14.5%
Other Destinations	730 164	32%	697 793	34%	665 276	34%	745 271	35%	254 387	29.3% - 7.2%
Extra-EU	2 252 374		2 046 624		1 962 028		2 147 251		867 981	
% change			- 9%		- 4%		+ 9%		+ 1.6%	

EU exports of poultry meat to selected destinations

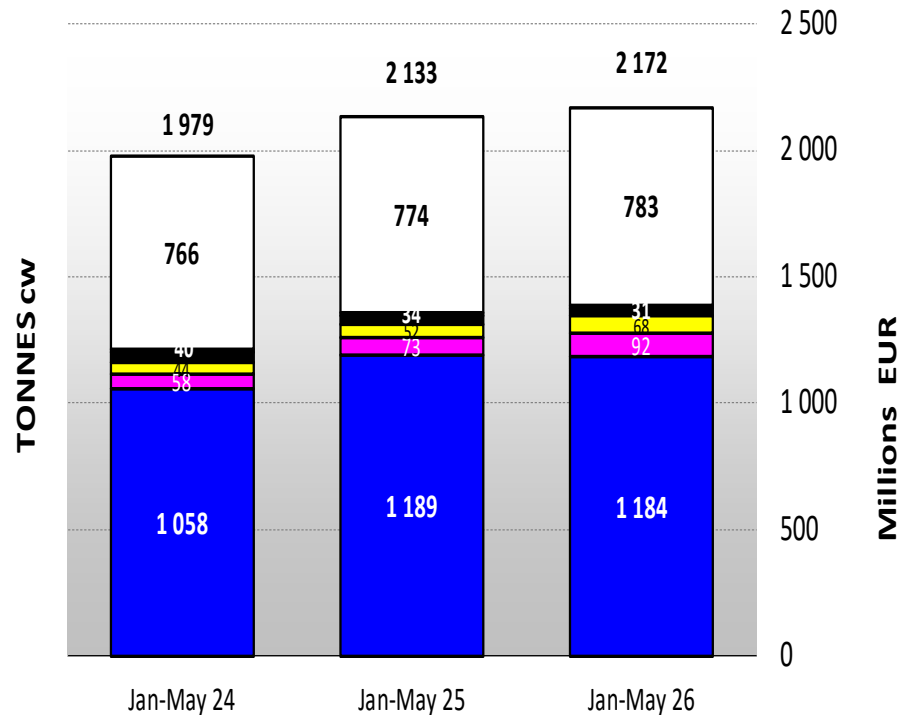
	2021		2022		2023		2024		Jan-May 26		Compared to Jan-May 25
	1000 euros	%	1000 euros	%	1000 euros	%	1000 euros	%	1000 euros	%	
United Kingdom	2 009 674	51%	2 652 569	67%	2 593 918	65%	2 682 932	68%	1 183 701	29.8%	- 0.5%
Ghana	224 103	6%	168 114	4%	156 952	4%	153 845	4%	92 136	2.3%	+ 27.0%
Congo (Dem. Rep.)	116 553	3%	146 209	4%	111 996	3%	112 065	3%	68 325	1.7%	+ 31.3%
Vietnam	35 592	1%	39 533	1%	67 601	2%	86 184	2%	30 608	0.8%	- 11.0%
Philippines	57 220	1%	7 793	0%	6 571	0%	34 778	1%	14 682	0.4%	+ 44.6%
Ukraine	119 533	3%	102 729	3%	125 679	3%	106 334	3%	55 616	1.4%	+ 10.8%
Switzerland	179 202	5%	210 063	5%	221 563	6%	244 043	6%	130 306	3.3%	+ 16.4%
Saudi Arabia	93 283	2%	159 672	4%	128 754	3%	138 371	3%	39 756	1.0%	- 5.3%
Guinea	31 994	1%	43 756	1%	47 225	1%	51 301	1%	32 872	0.8%	+ 44.4%
Congo	26 636	1%	36 448	1%	42 738	1%	47 476	1%	15 812	0.4%	- 9.3%
Other Destinations	1 078 565	27%	1 171 297	29%	1 242 990	31%	1 298 413	33%	508 170	12.8%	- 4.1%
Extra-EU	3 972 355		4 738 184		4 745 987		4 955 743		2 171 985		
% change			+ 19%		+ 0%		+ 4%		+ 1.9%		

EU poultry meat exports (by destination)

EU EXPORTS of Poultry Meat (TONNES cwe)



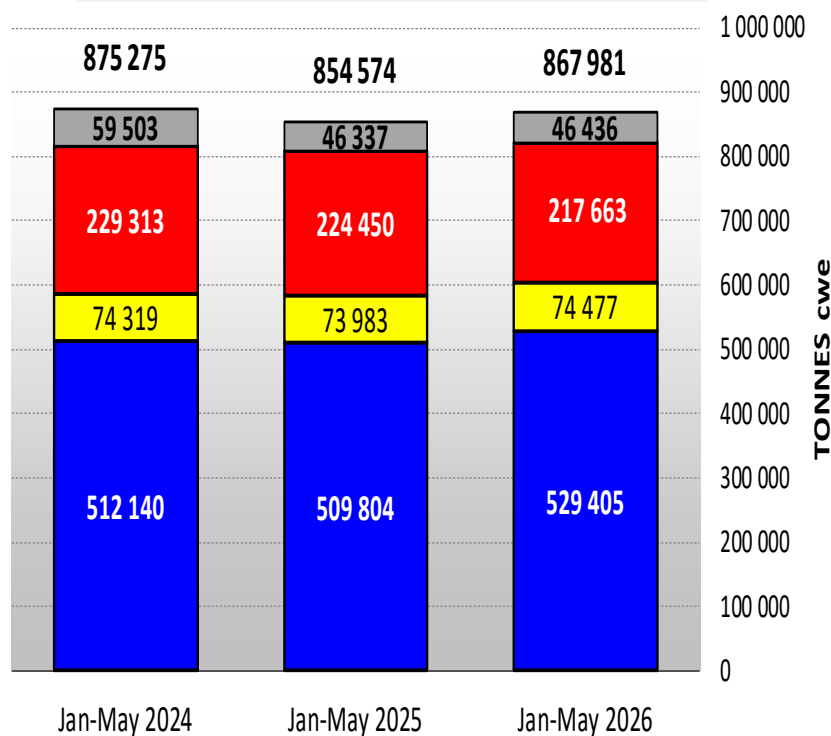
EU EXPORTS of Poultry Meat (Millions EUR)



* countries trading less than 40 ('Millions EUR)

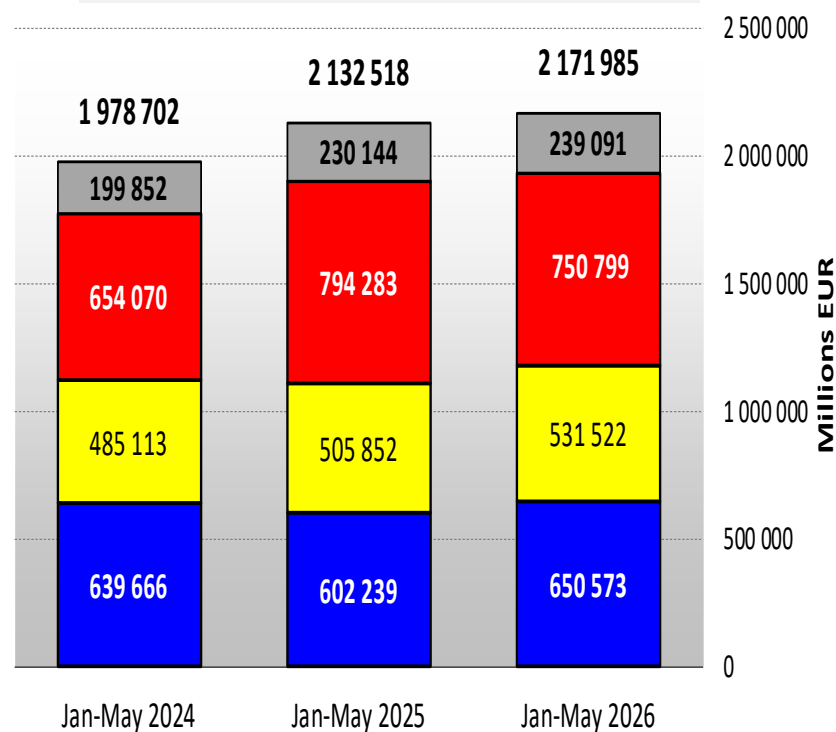
EU poultry meat exports (by meat type)

EU EXPORTS of Poultry Meat (TONNES cwe)



■ FROZEN ■ PREPARED ■ FRESH ■ OTHERS

EU EXPORTS of Poultry Meat (Millions EUR)



■ FROZEN ■ PREPARED ■ FRESH ■ OTHERS

EU Imports of poultry meat from selected origins

In tons of carcass weight

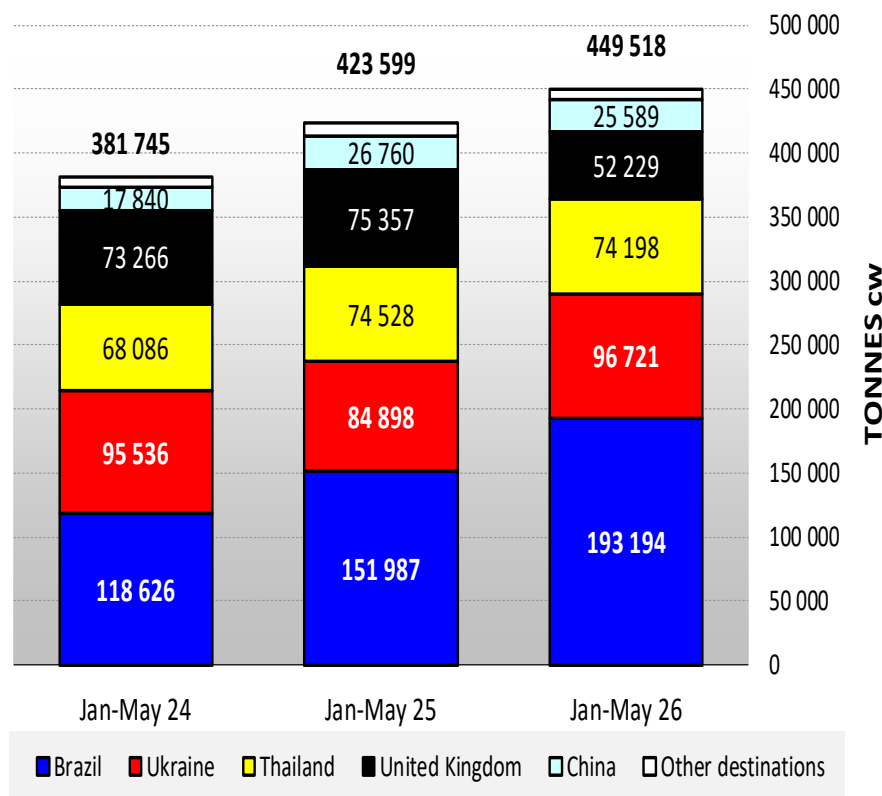
	2021		2022		2023		2024		Jan-May 26	Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	to Jan-May 25
Brazil	251 887	32%	299 536	35%	288 723	32%	286 936	32%	193 194	43.0% + 27.1%
Ukraine	102 892	13%	160 697	19%	231 943	26%	194 484	22%	96 721	21.5% + 13.9%
Thailand	130 658	16%	131 954	15%	148 696	17%	157 446	18%	74 198	16.5% - 0.4%
United Kingdom	274 667	34%	210 738	25%	171 157	19%	190 086	21%	52 229	11.6% - 30.7%
China	20 916	3%	32 864	4%	36 561	4%	45 240	5%	25 589	5.7% - 4.4%
Chile	2 441	0%	466	0%	3 213	0%	3 405	0%	2 400	0.5% + 289.9%
Switzerland	2 310	0%	2 166	0%	2 186	0%	2 303	0%	1 167	0.3% + 16.3%
Other Destinations	11 287	1%	13 005	2%	12 072	1%	16 092	2%	4 020	0.9%
Extra-EU	797 056		851 427		894 551		895 992		449 518	
% change			+ 7%		+ 5%		+ 0%		+ 6.1%	

EU Imports of poultry meat from selected origins

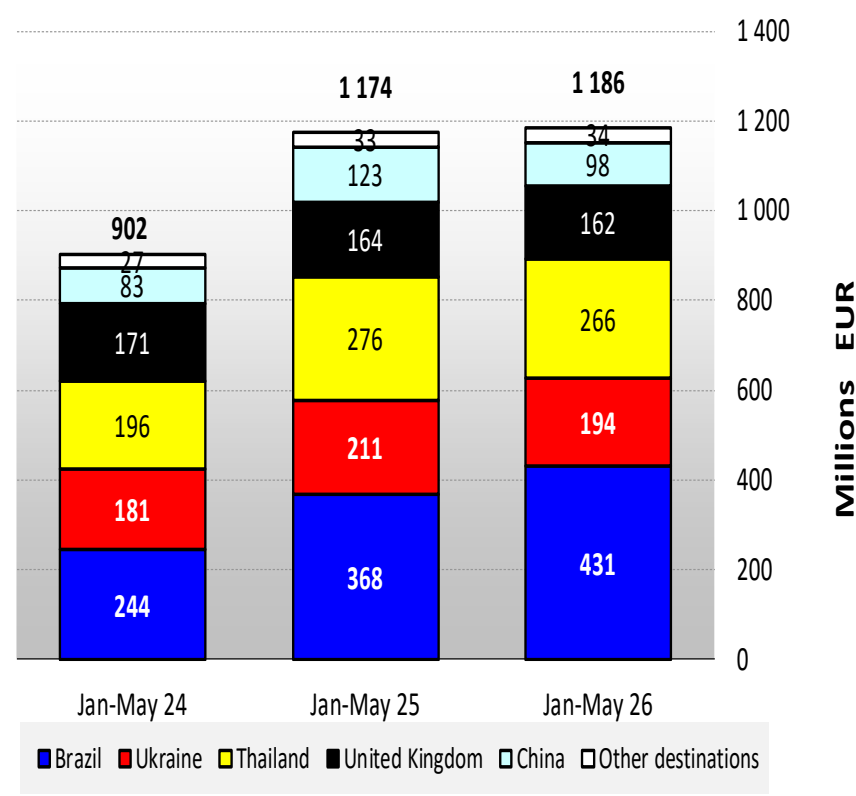
	2021		2022		2023		2024		Jan-May 26		Compared to Jan-May 25
	1000 euros	%	1000 euros	%	1000 euros	%	1000 euros	%	1000 euros	%	
Brazil	388 472	29%	669 772	31%	598 220	28%	624 713	29%	431 323	36.4%	+ 17.3%
Ukraine	166 208	12%	324 836	15%	418 539	20%	400 679	18%	194 325	16.4%	- 7.8%
Thailand	317 487	24%	519 175	24%	490 197	23%	490 902	22%	266 354	22.5%	- 3.4%
United Kingdom	327 273	24%	369 160	17%	353 615	17%	395 143	18%	162 433	13.7%	- 1.1%
China	95 081	7%	186 175	9%	183 071	9%	207 880	9%	97 919	8.3%	- 20.4%
Chile	6 019	0%	1 537	0%	7 254	0%	7 910	0%	6 661	0.6%	+ 286.1%
Switzerland	5 300	0%	8 975	0%	6 730	0%	6 205	0%	4 195	0.4%	+ 32.5%
Norway	7 914	1%	8 286	0%	8 888	0%	10 573	0%	7 176	0.6%	+ 13.5%
Bosnia-Herz.	10 345	1%	10 728	1%	9 362	0%	17 175	1%	3 724	0.3%	- 6.5%
Moldova			13	0%			344	0%	1 083	0.1%	- 40.0%
Other Destinations	21 973	2%	30 399	1%	31 550	1%	28 778	1%	10 786	0.9%	
Extra-EU	1 346 074		2 129 056		2 107 427		2 190 299		1 185 979		
% change			+ 58%		- 1%		+ 4%		+ 1.0%		

EU poultry meat imports (by origin)

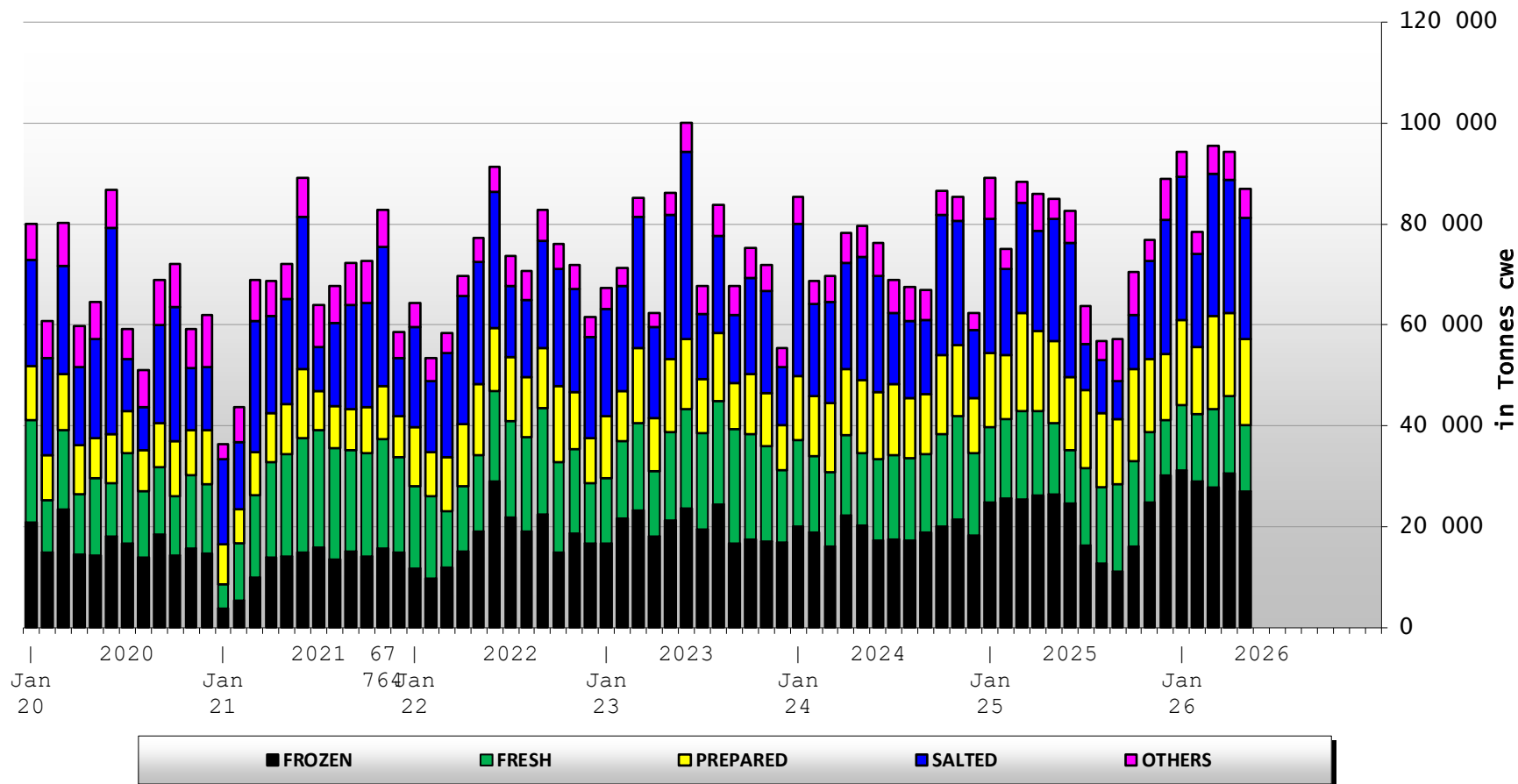
EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (Millions EUR)

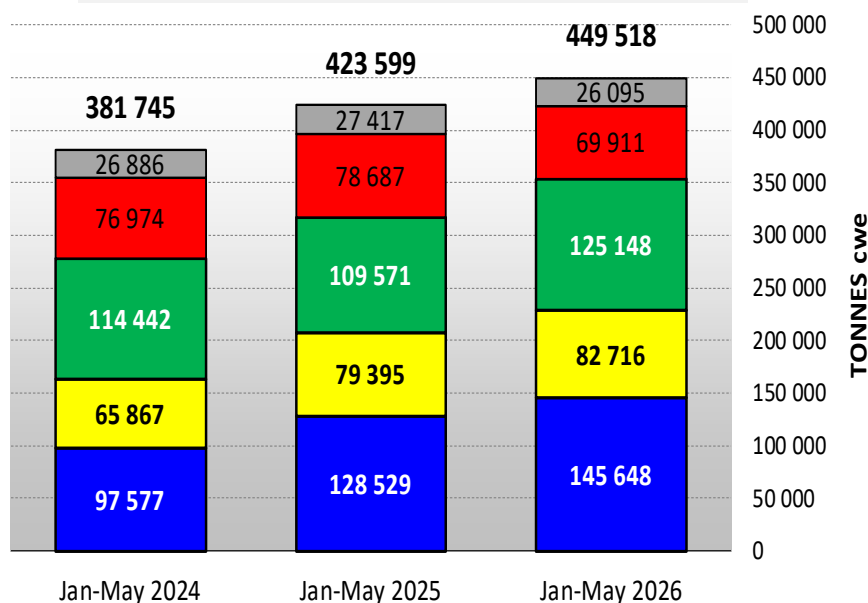


Imports of selected Poultry products



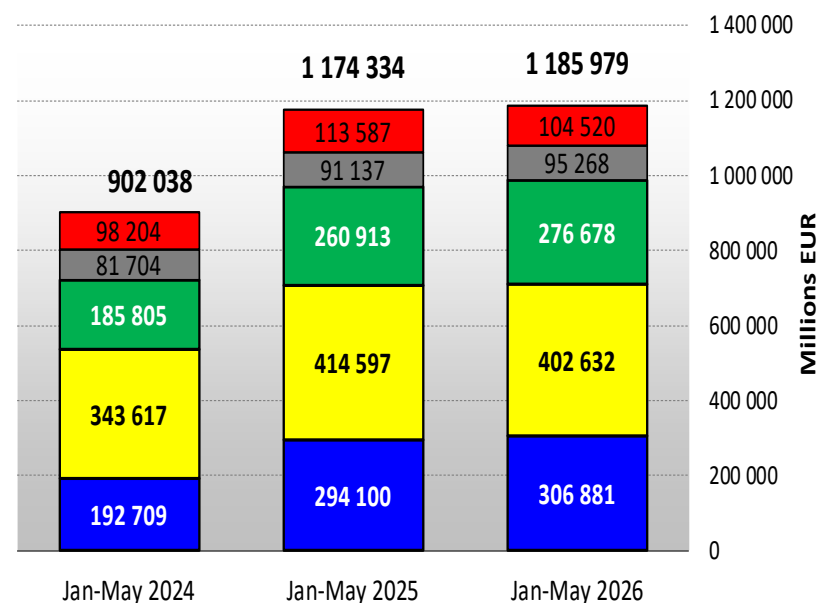
EU poultry meat imports (by meat type)

EU IMPORTS of Poultry Meat (TONNES cwe)



■ FROZEN ■ PREPARED ■ SALTED ■ FRESH ■ OTHERS

EU IMPORTS of Poultry Meat (Millions EUR)

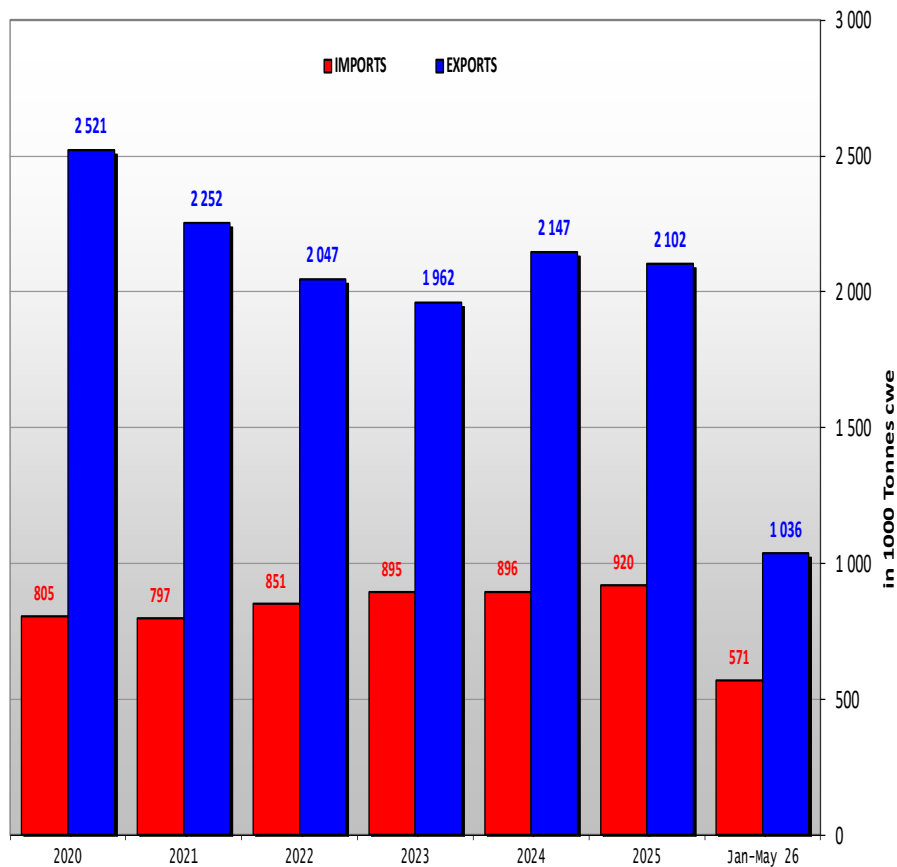


■ FROZEN ■ PREPARED ■ SALTED ■ OTHERS ■ FRESH

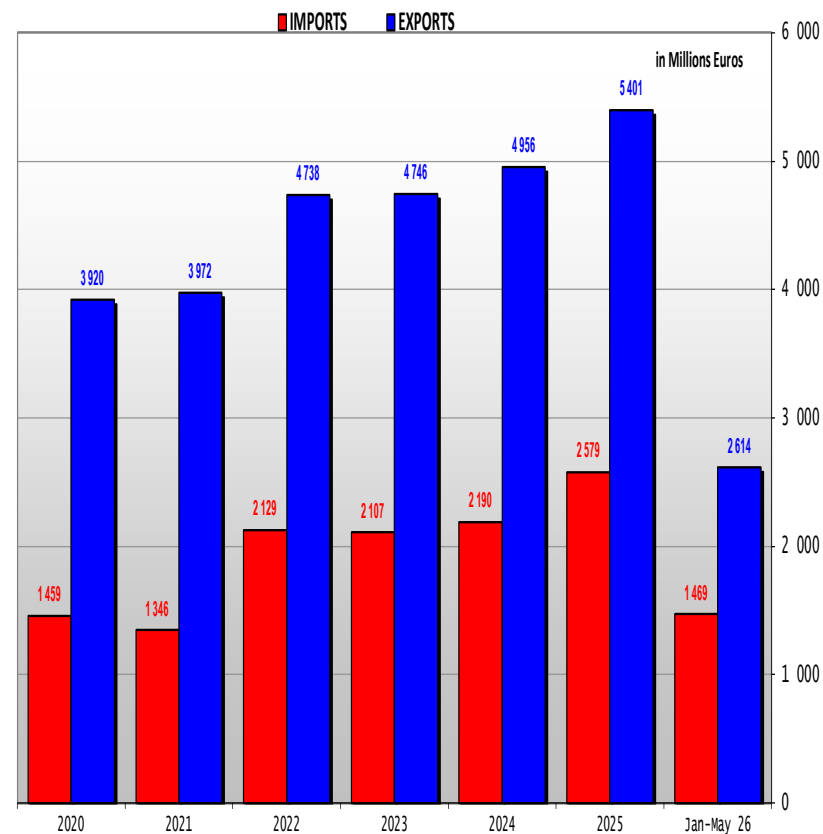
TRADE

BALANCE

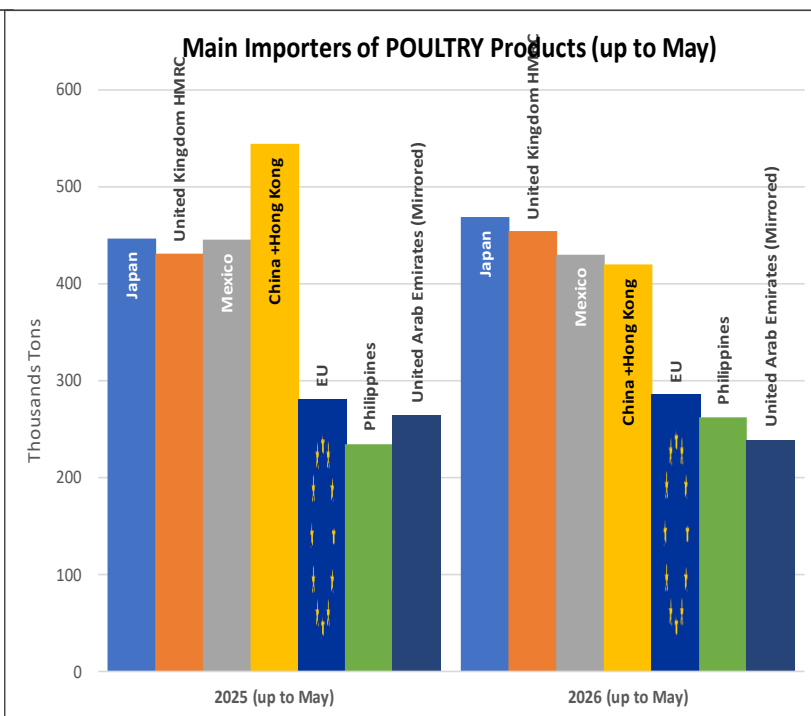
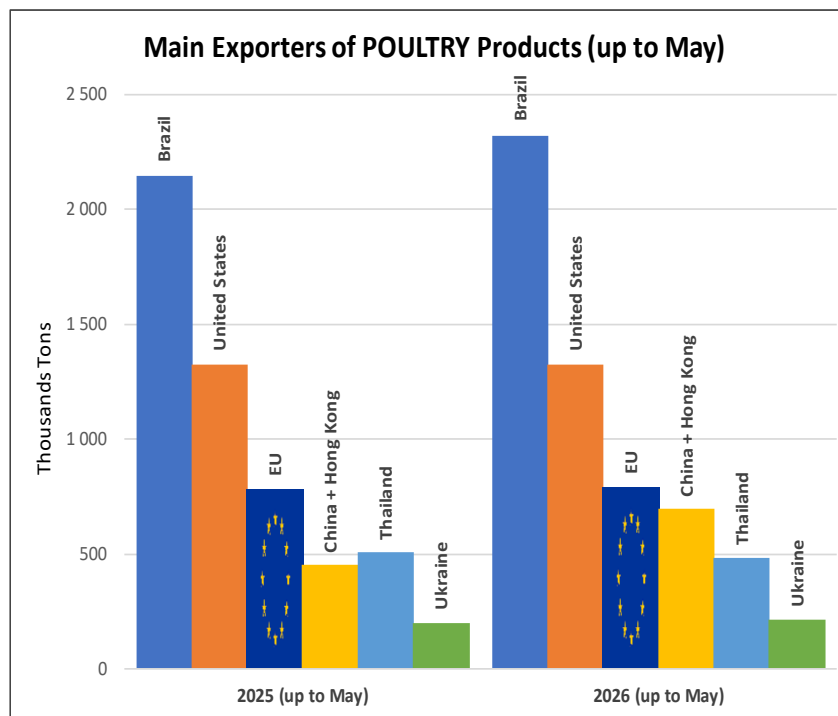
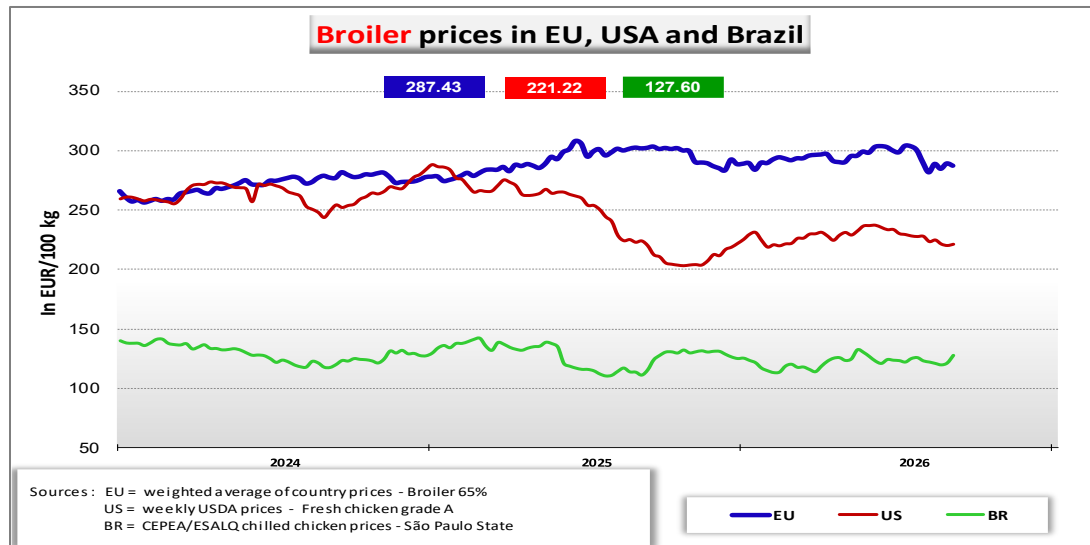
in 1000 tons cwe



in million EUR



INTERNATIONAL



Where to find information

- **Poultry overview:**
- https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en
- **Poultry market monitoring:**
- https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en#marketmonitoring
- **Poultry dashboard:**
- https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard_en.pdf
- **Poultry and eggs data portal:**
- <https://agridata.ec.europa.eu/extensions/DataPortal/eggs-and-poultry.html>

Thank you



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